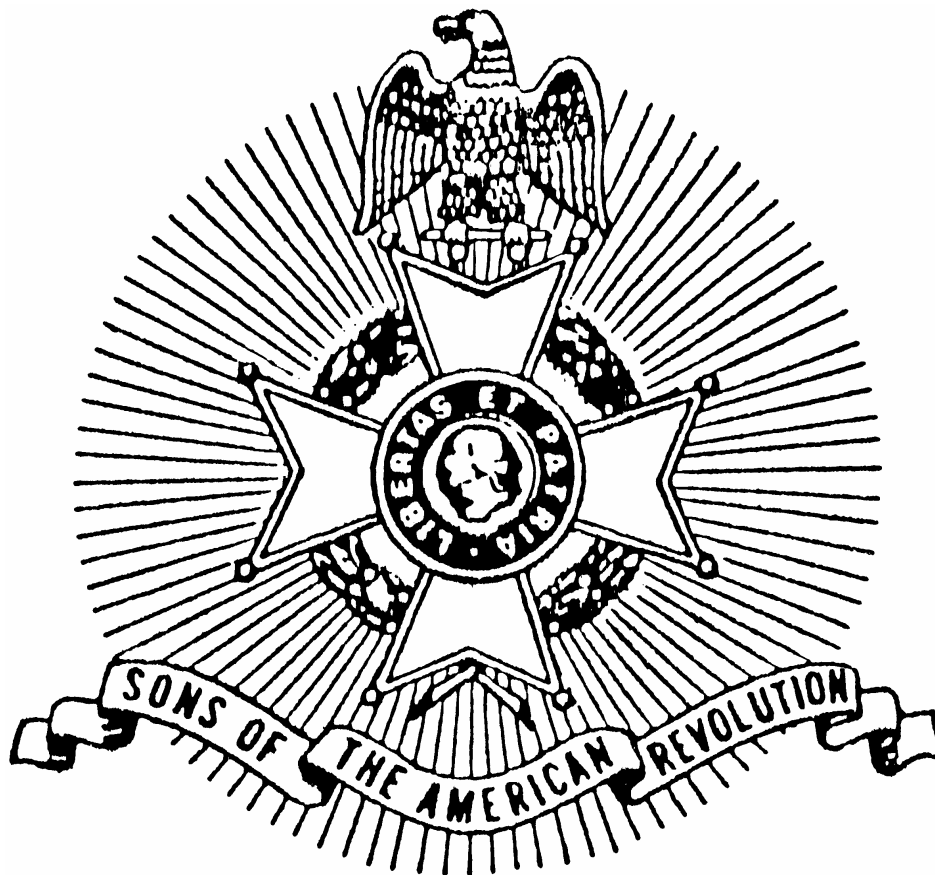


Quarterly Reports  
of  
The Florida Officers  
and Committee Chairmen



Winter Board of Management Meeting  
Lakeland  
January 16 – 17, 2004

## **The Pledge of Allegiance**

I pledge allegiance to the flag of the United States of America and to the Republic for which it stands, one nation under God, indivisible with liberty and justice for all.

## **The Pledge to the SAR**

We the descendants of the heroes of the American Revolution who, by their sacrifices, established the United State of America, reaffirm our faith in the principles of liberty and our constitutional republic, and solemnly pledge ourselves to defend them against every foe.

## **The American Creed**

I believe in the United States of America, as a government of the people, by the people, whose just powers are derived from the consent of the governed; a democracy in a republic, a sovereign nation of many sovereign states; a perfect union, one and inseparable; established on those principles of freedom, equality, justice, and humanity for which American patriots sacrificed their lives and fortunes. I therefore believe it is my duty to my country to love it, to support its constitution, to obey its laws, to respect its flag, and to defend it against all enemies.

## **Recessional**

Until we meet again, let us remember our obligations to our forefathers who gave us our Constitution, the Bill of Rights, an independent Supreme Court, and a nation of free men.

**FLSSAR**  
**Board of Management Meeting**  
**January 16 – 17, 2004**

**Agenda**

Call to order  
Invocation  
Pledge of allegiance  
Pledge to the SAR  
The American Creed  
Introduction of National Officers  
Introduction of first time attendees  
Certification of a quorum  
Reports of NSSAR Officers- past & present  
Reports of NSSAR Committee Chairmen  
Report of NSSAR National Trustee  
Reports of State Officers  
State Committee Reports  
Unfinished business  
New business  
Closing  
SAR Recessional  
Benediction  
Adjournment

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## **FLSSAR STATE OFFICER'S REPORT**

### **National Trustee**

Incumbent: Frank X. Hodalski

**Report of Activities to the Board of Management (date)**      09January2004

For this quarter, my activities will have included: Attendance at the Winter meeting of the Trustees, 27Feb2004, at the national headquarters in Louisville. A report on that meeting will be given at a later date.

CHAPTER VISIT: I have been invited to install the new officers of the Charlotte Chapter, Florida Society, on 08January2004. I will attend, and, in addition, will give a brief overview of issues of interest regarding SAR and the Florida Society.

FUNDRAISING: The nationwide fundraising effort involving foundations and grants will now be headed up by NSSAR executive director Jim Randall. Previously, a professional fundraiser had been employed.

OFFICE OF VICE PRESIDENT GENERAL: What appears to be a de-facto change in the NSSAR bylaw pertaining to the office of Vice President General is contained in the recently published NSSAR Handbook. Previously, the office was described in bylaw number five, immediately following the office of president general. In the new handbook, the office appears as bylaw number fourteen, after all of the other general offices. This change has been interpreted by many as a diminution of both the office itself as well as the status of state societies in general. In addition, there is no recollection of any such bylaw change being presented for action at a national congress as would be required under Robert, which governs the propriety of such actions.

NSSAR ELECTIONS 2004: The office of Genealogist General will not be contested as Incumbent GG William Neal has withdrawn his name from consideration. Edward Butler of Texas is now running unopposed.

Respectfully,

Frank X. Hodalski

## **FLSSAR STATE OFFICER'S REPORT**

### **President**

Lauren R. Bradley, President  
January 11, 2004

- 1) Presidents visitation to Saramana and Clearwater Chapters.
- 2) AmericanHeritage program - Several e-mails to parties concerned.
- 3) Several e-mails concerning BOM site selection.
- 4) Several e-mails on Presidents visiting Chapters.
- 5) e-mails and telephonic communications with various state officers.
- 6) Met with State Secretary to sign approved membership certificates

Best Wishes L & L Bradley

## **FLSSAR STATE OFFICER'S REPORT**

### **Senior Vice President**

Harold (Hal) F. Miller Jr.  
January 10, 2004  
Report of Activities

Communicated with emails & phone calls to Norman Crews, Chairman Chapter Challenge Committee

On 23Oct03 received notification from Raymond G. Musgrave, Pres. Gen. NSSAR, that, in addition to my membership on the Finance Committee, he had appointed me a member of the Investment Committee NSSAR.

As Commander of the Nathanael Greene Camp # 8, participated in the following three Color Guard Events:  
11Nov03 Veterans Day Parade-Sarasota County  
20Nov03 Manatee County History Fair-Awards Ceremony held at the Manatee County Convention Center, Bradenton, FL  
7 Dec03 Massing of The Colors-Military Order of World Wars-St. Mary's Episcopal Church Palmetto, FL

On 19Nov03, as our Chapter's Co-Chairman History Fairs Committee, participated as a project judge, along with eight compatriots and one DAR wife, at the Manatee County History Fair.

On 2Dec03 forwarded to Dick Fowler the minutes of the October 17<sup>th</sup> BOM meeting of the RVPs held at 1:00PM to discuss the job duties for the Procedures Manual, a work in progress. They can be seen on page 14 of the winter issue of the Florida Patriot.

On 9Dec03 forwarded Saramana's Color Guard (Nathanael Greene Camp #8) Report of our Camp Activities to Bud Bauchspies, Brigade Commander, for the period 19Oct03 through 17Jan04.

On 16Dec03 was invited to install the newly elected officers of the Tallahassee Chapter. Pru-Ann and I enjoyed the dinner and fellowship with the members and guests

On 31Dec03, as Co-Chairman of the Saramana Chapter Publicity Committee, mailed our report to Robert A. Raup, Chairman Publicity Committee FLSSAR, covering the entire year 2003.

On 9Jan04, at our regular Saramana Chapter luncheon meeting, installed Compatriot LtCol. Edward S. Hoyt as a member of the Board of Governors for a four year term. This former Treas. Gen. NSSAR, former Pres. FLSSAR, and former Pres. Saramana Chap. was elected at our Dec. 17<sup>th</sup> annual meeting.

On 13Nov03, as a Kiwanian, attended, along with my wife, the Gulf Coast Kiwanis Club weekly luncheon in my colonial uniform in order to honor Saramana's Compatriot "Hawk" Eskew who was the featured speaker. A video was shown of the speech he gave shortly after the attack on the United States on 9/11/01 at his home town Jasper, Indiana, High School before an audience of over 1000 people. Lt. Col. Curtis L. "Hawk" Eskew was a veteran of the Korean War, logging over 14,000 hours flying both fighter planes and heavy bombers. During this war, he was awarded the Distinguished Flying Cross, the Air Medal with three Oak Leaf Clusters, the Air Force Commendation Medal and many other medals and citations. His post-Korean War service with the Strategic Air Command included piloting B47 and B52 bombers for more than six years,

*This patriotic speech, now available on a CD, should be seen and heard by everyone in the United States. The speech was not a lot of clichés, but from the heart such as I have never heard before.*

## **FLSSAR STATE OFFICER'S REPORT Northwestern Regional Vice President**

Northwestern Region Edward D. Young, Vice President  
Date: January 1, 2004  
Report and Recommendations:

### EMERALD COAST CHAPTER:

The chapter resumed monthly meetings. President Matheson and four other members presented a wreath at the local Veterans Day Ceremony on November 17. The chapter has four new members and lost one for a net gain of three. One membership application is pending at NSSAR and two more are being developed. The president is working with a local DAR member to procure a grave marker for her son's grave. He was a chapter member. The chapter is working with the Florida Brigade Commander to form a Color Guard.

### PANAMA CITY CHAPTER:

Compatriots provided noteworthy programs. In October, Tal Larson spoke about the Battle of

*The Cowpens* on January 17, 1781 and in November, Ed Doyle described his experiences in PT Boats during World War II. A joint meeting with the Panama City DAR chapter was held in December. Robert Johnson was inducted into membership and NSSAR Law Enforcement and Fire Safety Commendation Medals were awarded. The chapter honored Compatriot Jack Roche for his long military, genealogy and SAR service.

#### PENSACOLA CHAPTER:

The chapter holds interesting meetings monthly. In October, Vive Admiral Jack Fetterman spoke about the proposed National Flight Academy at Pensacola NAS and the future Pensacola Maritime Museum and Research Center. November's meeting included a report from the FLSSAR Winter BOM. Team speakers appeared in December. Ms. Laura Snow reported on the lack of American History instruction in the public schools and pending legislative actions to remedy the situation while Dr. Bill Maloy introduced the local Electronic Learning Network's efforts to target under educated and under skilled youth. The chapter donated to the Friends of the NSSAR Library, submitted the USS Stark report and presented a Flag Certificate. Officers were elected for 2004. Two membership applications were approved and three are pending

#### TALLAHASSEE CHAPTER:

The chapter meets quarterly and will attempt to additionally meet for monthly business meetings. FLSSAR Senior V.P. Hal Miller inducted President Fred Trautman, VP Don Wilham, Secretary Roger Champion and Treasured Roy Wilham for 2004. Committees have been established for Knight Essay/Eagle Scout, ROTC Awards and Programs/Liberty Tree/Fire, Safety & Law Enforcement Awards.

## **FLSSAR REGIONAL VICE PRESIDENT REPORT**

### **North Central Regional Vice President**

North Central Region Harry Hollien, Vice President  
Report and Recommendations      Date: January 7, 2004

**Gainesville.** This chapter meets regularly on the third Monday of each month. The programs for the Fall quarter have included J. Whittmer (Oct.) who spoke about the Amish colonies in America; D. Gallagher (Nov.) who reviewed the History and Civics courses being taught in the Alachua Co. Public Schools and D. Davis who spoke about, and exhibited, weapons used in the Revolutionary War. The support for homeless veterans (via Vetspace) program culminated in November; chapter contributions resulted in nearly 2000 points for the Stark competition. The chapter Color Guard continued to be active; it participated in the University of Florida Homecoming parade and the Veteran's Day program and ceremonies.

**Lake City.** This chapter still is in a reorganization phase. A meeting is planned for the next quarter.

**Lake Sumter.** This chapter meets regularly (except for the summer) on the first Saturday of each month. Fall programs have included S. Hylander and U. Reiber who spoke on vision problems and diseases as well as services for the visually impaired and W. Piper, who's topic was WWII Japanese Admiral Yamamoto. Bill Towery (now in Texas) visited his old chapter and was the November speaker. The chapter Color Guard is beginning to take shape. One of its members (in full uniform) joined the Gainesville Color Guard and participated in the University of Florida's Homecoming parade. The new Camp will be named after General Thomas Sumter. Three new members — B. Davis, W. Jantz and D. McCotter were inducted into the chapter in November. This chapter has added a new JROTC unit, which increases its group to five. The chapter has published a membership directory.

**Ocala.** This chapter meets regularly on the third Wednesday of the month. The October meeting was devoted wholly to chapter business with a review of all committees. In addition, the chapter has selected an Eagle Scout for the FLSSAR competition; his documents have been forwarded. The November meeting was a joint one with the DAR (who provided the speaker). Also, a member of the Color Guard joined the Gainesville unit and participated in the University of Florida Homecoming parade. An election was held and the 2004 Chapter officers are Benjamin Ayers, President; Warren E. Page III, 1st Vice President; Steed D. Salls, 2nd Vice President; Nolie C. Deas, Sr., Secretary-Treasurer and William H. Williams, Chaplain. The chapter plans to present a program — The Boston Massacre — to the Fort King Middle School in January.

**Withlacoochee.** This chapter now meets on the second Saturday of each month (except during the Summer). The chapter has a Ladies' Auxiliary of its own; one that meets regularly and assists with the chapter's service and social programs. The Withlacoochee Ladies' Auxiliary operates independently of the FLSSAR Ladies' Auxiliary. One of the major efforts made during the Fall was to reorganize the chapter's Youth Programs; the focus was (especially) on the Knight essay contest and the Eagle Scout program. The chapter now publishes a membership directory. Elections were held and the new officers are John A. Camillo, President; William H. Hollman, Vice President; George A. Knox, Secretary; Frank S. Nadolny, Treasurer; William Gemmill, Genealogist; William P. Rupert, Registrar and Judson D. Lincoln, Chaplain.

## **FLSSAR REGIONAL VICE PRESIDENT REPORT**

### **Northeastern Regional Vice President**

Northeastern Region Richard B. Cardell, Vice President  
5 December 2003

#### **DAYTONA - ORMOND CHAPTER**

The speaker at the October meeting was Marilyn Chandler Ford, Assistant Director for the Volusia Co. Div. Of Corrections. The November speaker was Ms. Carrie Stewart, chair of the Volusia Forever Advisory Committee. Area DAR Chapters participated and were recognized. The chapter was represented at the dedication of the Veterans Memorial Plaza in Riverfront Park on Veterans Day. The speaker at the December meeting will be Michael Brothers, Executive Director of the Museum of Arts & Science.

#### **DELAND CHAPTER**

President Thomas Jefferson was the guest speaker at the Constitution Week Banquet on September 15. Actor Robb Warren, of Williamsburg, discussed the American Revolution & the Louisiana Purchase. Joe Guthrie was awarded the NSSAR Silver Award for his achievements which includes Postmaster of DeLand, founder of the Orange City postal museum, President of the DeLand Chapter SAR & President of many local organizations. The October speaker was Charles Herchberger, a survivor of the USS Indianapolis which was sunk by a Japanese submarine on July 30, 1945. The November speaker was Chester Sylvester, who related his experiences in WWII at the Deland Naval Air Station. Newly elected officers are to be installed at the December 8 meeting by the Regional VP.

#### **FLAGLER CHAPTER**

The chapter normally meets on third Tuesdays at 11 A.M. in the Palm Coast Yacht Club. The ROTC Award has been presented. There will be a joint meeting with the DAR on December 6.

#### **JACKSONVILLE CHAPTER**

Many of the programs this past year have featured veterans of WWII and Korea. The October speaker was Commander USN (Ret) Harold L. Buell, PhD, author of "Dauntless Helldivers". Compatriot Charles S. Wingate, gave a first hand account of his personal experiences during the Korean War at the November meeting. The chapter has sent a letter to Congressman Ander Crenshaw thanking him for efforts to rename the Wonderwood Connector's new bridge in honor of the late Congressman & Compatriot Charles E. Bennett. The chapter was very busy this quarter. On Oct. 16, four uniformed members received a proclamation from Mayor John Payton celebrating the 216<sup>th</sup> anniversary of the U S Constitution. Television viewers nationwide watching the Jaguar game on Nov 9 saw five uniformed compatriots participate in a special Veterans half time ceremony. The chapter provided a color guard of five for the Nov 13 meeting of the Jean Ribault Chapter DAR. "The History of the Stars & Stripes" Program was given to 70 seniors and 40 history students at the Pinewood Presbyterian Church in Middleburg, Clay County on the 18<sup>th</sup>. On the 22<sup>nd</sup> of November, local TV viewers caught a quick look at five uniformed and armed (muskets) color guard members behind the Mayor and other officials at the dedication of the Jacksonville Veterans Memorial Arena. On Dec. 3<sup>rd</sup> four members, with muskets and Flags participated in the Wolfson Children's Hospital fundraiser. Three wives, in colonial dress, moved through the crowd of 1300 invited guests at the Prime Osborn Convention Center.

#### **ST. AUGUSTINE CHAPTER**

The speaker at the October 18<sup>th</sup> meeting was Compatriot John Tinny who spoke about the American Flag. Regional VP Dick Cardell was the speaker at the Nov. 15<sup>th</sup> meeting. He spoke about genealogy and some of the problems involved with SAR membership applications. The chapter has been fortunate to have had news media coverage of their community activities. The chapter participated in a Veterans Day program at the St. Augustine National Cemetery. The chapter is active in various recognition programs such as flag certificates, Boy Scouts, Law Enforcement, etc.

## **FLSSAR REGIONAL VICE PRESIDENT REPORT**

### **East Central Regional Vice President**

East Central Region Douglas H. North, Vice President



January 12, 2004

### **BREVARD CHAPTER**

One man in uniform gave a Patriotic talk at the Indian River Chapter DAR on Oct. 21, 2003.  
After talk solicitation for membership in the SAR.

### **CENTRAL FLORIDA CHAPTER**

Central Florida Chapter participated in the Mayflower Retirement Community in Winter Park in the annual Veterans Day Ceremony on Nov. 7th, 2003.  
Four Compatriots assisted in the Ceremony.  
Compatriot Fred McLean directed the Marine ROTC Unit from Apopka High School in presentation of Colors. All Military Service Flags as well

Two Compatriots Fred Gaines and Andy Showen, in uniform marched in the City of Orlando Veteran's Day Parade, on Nov. 8th, 2003.

Andy Showen provided a convertible with signs reading "Sons of the American Revolution." Two veterans rode in car.

Five members attended Orlando DAR Chapter Meeting, Nov. 10th, 2003.  
Compatriot Bob Copeland was the speaker and a presentation on the Naval Battles of the Revolution.

Color Guard assisted in the Presentation of Colors.

### **ST. LUCIE RIVER CHAPTER**

Oct. 28th, 2003, three members attended the United Veterans Council.  
On Nov. 11th, 2003 Two members in Uniform attended Veteran's Day Memorial Service in Port St. Lucie.  
Two Compatriots marched in the Stuart Veteran's Day Parade.  
Two Members in Uniform gave a short program at the Lake Forest Retirement Home in Ft. Pierce.

Nov. 13th, 2003, Presented Flag Certificate by 2 Compatriots in Uniform.  
Dec. 7th, 2003 two members in Uniform attended the Pearl Harbor Memorial Service in Port St. Lucie,  
Afterwards attended the Dedication of the Plot for the WWII Memorial site.  
That evening two men in uniform participated in the Christmas Parade in Ft. Pierce

### **TREASEURE COAST CHAPTER**

No Report.

## **FLSSAR REGIONAL VICE PRESIDENT REPORT**

### **West Central Regional Vice President**

West Central Region Jim R. Armitage, Vice President

Major John DeVane Chapter: The chapter participated in the Plant City Christmas parade utilizing compatriot Jim Hayward's Model T Ford flat bed truck with decorations. Participated in Veterans Day ceremony at American Legion Post 26. Hosted the annual SAR/DAR Veterans Day dinner and program. Master Sgt. David Collins of the Florida National Guard was the guest speaker, and he spoke on the war in Iraq as he experienced it.

Tampa Chapter: At their September meeting the "Rough Riders" a historical organization, presented a program on their involvement in the community. They had a special guest compatriot of the French chapter of the SAR at their September meeting. Lt. Col. Theirry de Seguins-Cohorn of the French Army, who is a senior intelligence officer of the French detachment, which is attached to U.S. Central Command at MacDill AFB, in support of Operation Enduring Freedom. In November the chapter presented the Law Enforcement Commendation Medal to Officer Jonathan Touchton of the Tampa Police Department. Two new members were sworn in by President Dwight Tetrick. The Fort Brooke Chapter of the CAR were guests at the December meeting.

Lakeland Chapter: The chapter has a beautiful new meeting place, the Cleveland Heights Golf and Country Club. They have been sending packages to our troops stationed in Iraq. Several compatriots continue to support and volunteer at the Imperial Polk County Genealogical Society. Compatriot Mike Mathis of the Raleigh Chapter NCSSAR and Compatriot Jim Armitage FLSSAR West Central Regional Vice President attended the December meeting.

St. Petersburg Chapter: The chapter is gaining new members and has been successful in getting great programs lined up for their meetings. They presented a Fire Safety medal at their November meeting. Sara Ann Kocher presented a program titled " Patriotesses and spies during the Revolution" at the January meeting. Also at the January meeting, a memorial was held in remembrance of compatriots who died in 2003. FLSSAR West Central Regional Vice President Jim Armitage attended the January meeting.

Clearwater Chapter: The chapter presented the SAR Law Enforcement and Fire Safety awards at the October meeting. At the November meeting compatriot A. Parks Honeywell presented a very interesting program on the U.S. Coast Guard and the Coast Guard Auxiliary. The annual meeting with installation of officers was held at the Dunedin Golf and Country Club on December 11, 2003. Compatriot Courtenay Crutcher was the installing officer. The chapter's uniformed color guard participated in Christmas parades in Clearwater and Dunedin.

Submitted by; CWO Jim R. Armitage, U.S. Army (Ret.)  
FLSSAR West Central Regional Vice President

## **FLSSAR REGIONAL VICE PRESIDENT REPORT Southeast Regional Vice President**

Southeast Region Saul M. Montes-Bradley, Vice President

### **ACTIVITY REPORT Winter 2004 BOM**

It has been a busy quarter for the three Chapters in the region.

Fort Lauderdale Chapter has resumed its lunch meetings after a brief hiatus, and I was please to install the officers for 2004 at the Tower Club on 11 December 2003.

Miami Chapter continues to have officers meetings and luncheons monthly, with good attendance, and its color guard has been singularly active as reported elsewhere under the Sons of Liberty Brigade. The installation of officers will take place on 15 February 2004.

Given the success of the first Patriot's Trail trip this past October – reported by the Sons of Liberty – a new Trail is being planned for late in 2004; progress on the planning of this trip will be informed on the chapter's newsletter and website.

West Palm Beach has also resumed meetings after its usual summer pause. Its installation of officers will take place on 20 January 2004 at the Sailfish Club, always an agreeable venue. I will be there to assist with the installation.

All three chapters are producing informative newsletters available on the FLSSAR website and are participating in an impressive array of programs, all reported under the corresponding committee headings.

Respectfully Submitted,  
Saul Montes-Bradley  
Regional Vice-President, SE  
16 January 2004

## **FLSSAR REGIONAL VICE PRESIDENT REPORT Southwest Regional Vice President**

Southwest Region Basil Lancaster, Vice President  
9 January 2004

CALOOSA: Our first general meeting following summer recess was held at Myerlee Manor. An excellent video was shown on Van Scott's "Many Faces of Old Glory" It has been proclaimed as America's most entertaining show on how we got our flag and the United States. Another outstanding program was given by Sally McPherson of the South Florida Water Management District. Her speech "The Everglades. Then and Now" was well received. Installing of Caloosa Chapter Officers for the year 2004 was officiated by Compatriot Basil L Lancaster, Region Vice President, Southwest, FLSSAR. He also gave a speech "George Washington's Days" to conclude an excellent luncheon!

CHARLOTTE: The board members discussed and approved the nominees for chapter officers for 2004. Robert Pulfrey gave a presentation on "Midway Island" June 4-6, 1942. Our annual Christmas party was held on December 11 at Victoria Estates. Members and their guests brought a gift of a value of ten dollars or less. Males brought a gift suitable for a male and females brought one for a female. Patricia Ellison entertained us with Christmas music. A good time was had by all. Paul McAfee and Bradley Lines have signed eight prospective members. All are members of Nelson Steinbaugh's family. At the last board meeting the important item discussed was the planting of a "Liberty Tree" in the Punta Gorda Histoiy Park. Also, Chaplain Lafontaine conducted a Memorial Remembrance for deceased members and spouses of members.

NAPLES: Our first fall meeting our new President introduced our speaker Mr. Jack Bouee with Collier County School System. Jack has 30 years in education and discussed many current issues including class size, three year 18 credit high school option, FCAT exam, etc. Dick Yale reported on membership and again challenged all members to get a new member this year. Compatriot Fred Buckley discussed plans for our Charter Day meeting in 2004. Commander Mark Baker of the Colliers County Sheriff's Department was our speaker for our Law Enforcement Recognition program. Commander Bakers duties include being in charge of 399 patrol cars. The commander introduced Deputy Ed Jones who was recognized for apprehending a robbery suspect. Deputy Jones also spoke of the Sheriff Department's efforts and his job in the driver's license office as it relates to "home security". Many questions were asked of Baker and Jones who were both very interesting and informative.

SARAMANA: A total of thirteen compatriots and spouses participated in judging poster boards at the Manatee County History Fair. We had an excellent turnout for the Veterans' Day Parade with seven or eight marchers including two of our newest members. [One of whom had not yet been approved by NSSAR but has since]. It is always great to see our new members get involved. As required by our by laws the annual election of officers and governors for the coming year was held during November. Our Board of Governors unanimously voted to increase the cash awards for various programs: Eagle Scout, Rumbaugh and Knight Essay. Several years ago our chapter sponsored and had planted a memorial tree in a park in Bradenton. Compatriot Murray Wheeler recently advised us one of the trees in the park had been broken and that he had it replaced at his expense but in the name of Saramana Chapter. We all joined together in thanking Murray for his generosity.

## **FLSSAR STATE OFFICER'S REPORT**

### **Secretary**

January 10, 2004

I am pleased to report that the Florida Society's annual report was submitted on time. We reported a total of 1511 members. For 2003, we accepted 131 compatriots into membership. However, 37 died during this period and 230 members either resigned or were dropped for non-payment of dues.

My sincere thanks go out to the chapter secretaries for their help with this project. I would welcome feedback on ways the process might be made easier for all concerned.

Kevin Yarnell  
Secretary, FLSSAR

**FLSSAR STATE OFFICER'S REPORT**  
**Treasurer**

**CONDENSED STATEMENT OF ACTIVITIES (BUDGET AND ACTUAL) 1/1 -  
12/31/03**

	<b>2003</b>	<b>2003</b>	<b>ACTUAL</b>
	<b>ANNUAL</b>	<b>YTD</b>	<b>OVER</b>
	<b>BUDGET</b>	<b>ACTUAL</b>	<b>(UNDER)</b>
	<u>          </u>	<u>          </u>	<u>          </u>
Receipts:			
Dues - net of rebates	\$ 34,000	\$ 33,236	\$ (764)
Donations	1,500	1,636	136
Other	<u>500</u>	<u>809</u>	<u>309</u>
Total	<u>36,000</u>	<u>35,681</u>	<u>(319)</u>
Disbursements:			
State officers	21,300	20,374	(926)
Youth programs	9,500	9,212	(288)
Committee projects	<u>4,200</u>	<u>3,531</u>	<u>(669)</u>
Total	<u>35,000</u>	<u>33,117</u>	<u>(1,883)</u>
Receipts over disbursements	\$ <u>1,000</u>	\$ <u>2,564</u>	\$ <u>1,564</u>

**CONDENSED STATEMENT OF FINANCIAL POSITION**  
**December 31, 2003**

**ASSETS**

Cash and cash equivalents	\$ 43,086
Investments (restricted)	7,756
Other assets*	<u>2,140</u>
Total assets	<u>\$ 52,982</u>

**LIABILITIES**

Liabilities

-

**FUND BALANCES**

Unrestricted

45,226

Restricted

7,756

52,982

Total liabilities and  
fund balances

\$ 52,982

\* Includes inventory of medals and awards  
in the amount of \$1,242.

Submitted by James R. Holyfield,  
Treasurer

1/7/2004

**FLSSAR STATE OFFICER'S REPORT  
Chaplain**

Rev. George A. Burns

The following Compatriots have died since the last Board of Management meeting.

<b>Compatriot</b>	<b>Date of Death</b>	<b>Chapter</b>
John Fallon	9/3/2003	Palm Beach
Charles Bennett	9/6/2003	Jacksonville
Robert Oliver, Jr.	9/6/2003	Miami
John McLain	9/23/2003	Saramana
Henry Carter	9/25/2003	Ocala
Lawrence Smith	10/4/2003	St. Petersburg
George Morris, Jr.	11/8/2003	St. Petersburg
Edward Frisinger	11/16/2003	Ft. Lauderdale
Charles Potter	1/3/2004	Deland
John Jerome Edwards	1/5/2004	St. Augustine

*(List generated by the secretary)*

**FLSSAR STATE OFFICER'S REPORT  
Recording Secretary**

Dr. Robert Danneman

This report was not available at the time of printing.

## **FLSSAR STATE OFFICER'S REPORT**

### **Chancellor**

Carl K. Hoffman, PG  
January 2, 2004

Nothing to report

## **FLSSAR STATE OFFICER'S REPORT**

### **Parliamentarian**

8 January 2004

Incumbent: Rollin L. Bauchspies, Jr.

The National Society has reprinted and promulgated its Section 1 (vice Volume I ) Constitution and Bylaws, dated November 2003, of the NSSAR Handbook.

By what appears to be an administrative action, changes to the NSSAR Bylaws have been made whereby the authority and status of the office of NSSAR Vice President Generals, and in turn the office of the Presidents of the State Societies, have been degraded in that the Vice President Generals now rank after the staff General Officers of the National Society. This apparently was accomplished without regard to the Bylaws of the NSSAR, Parliamentary Law and Procedures, nor Roberts Rules of Order. Bylaw 29 clearly delineates the procedures altering or amending the NSSAR Bylaws and that only the delegates to a National Congress alter or amend a Bylaw. Contact with the National Trustee and with a recent past Trustee has revealed that no Bylaw changes were known to have been submitted to a National Congress to have the Bylaws altered or amended to make the above change. In addition, the current Florida National Trustee contacted the NSSAR Executive Director who could not provide any information that such a change was ever submitted to a National Congress for approval. The Executive Director was to contact the President General about the matter.

Placing the staff General Officers, who have limited responsibility and authority in the specialty of their office, over that of the operational line Vice President Generals who have wide responsibility and authority to assist State Societies in all activities of the SAR organization is contrary to good order and organization. This is especially true in an organization formed along the lines of a military organization and having General Officers. Each organization has an operational and administrative line. The Staff General Officers are the Administrative Line providing the rules and guidance for their State and Chapter counterparts to follow. The Operational Line is the Vice President Generals to the State Society Presidents to the Chapter Presidents who do the work to carry out the objects of the organization.

In Volume II, Organization and Protocol of the NSSAR Handbook dated January 2003, page 27, paragraph 2 it states that in his own State, the State President outranks a Vice President General. Under the administrative change to the Bylaws, a State President now ranks after all of the staff General Officers since the Vice President General now ranks in precedence after the Chaplain General. If the President General attended a State Society at which two staff General Officers were present, the State President would now rank fourth in precedence. Now you see how the change affects the status and authority of the State Society Presidents. In paragraph 5, Ranking of National Society Officers, the Vice President Generals are not listed. Whether this is an omission of error or a Freudian slip can only be a matter of speculation.

In summary, it appears that the NSSAR Bylaws have been amended without competent authority, not in accordance with NSSAR Bylaw 29, and not by parliamentary process or procedures. It is recommended that:

- a. The Florida National Trustee be given the authority to express to the Winter 2004 Trustees Meeting the alarm and concern of the Florida Society over the apparent disregard in following NSSAR Bylaw 29 established procedures to amend NSSAR Bylaws.
- b. That the Florida Society recommend to the Chairman of the Council of Vice President Generals that the Vice President Generals retain their rightful position of precedence after the President General. I understand that the Chairman has been contacted on this issue.
- c. That the NSSAR Handbook be corrected to place the Vice President Generals directly after the President General in precedence.

## **FLSSAR STATE OFFICER'S REPORT**

### **Genealogist**

Alvie L. Davidson

This report was not available at the time of printing.

## **FLSSAR STATE OFFICER'S REPORT**

### **Sergeant at Arms**

F. Thomas Carter  
January 3, 2004

Gentlemen;

I send greetings to all of you. As you know I was unable to attend the last BOM. I was having knee surgery and my father had hand surgery. All is well here in the Panama City area. I have enjoyed serving you as your Sgt. at Arms.

## **FLSSAR STATE OFFICER'S REPORT**

### **Historian**

Philip Ballou, Historian  
January 6, 2004

The chapters are doing great in sending the reports of their activities.

## **FLSSAR STATE OFFICER'S REPORT**

### **Editor, Florida Patriot**

Richard Q. Fowler  
January 6, 2004

The Winter edition of "The Florida Patriot" has been distributed. Once again, 'All Service Graphics' has donated a large number of over-runs to us. They will be available at the Winter BOM meeting in Lakeland. We would also like to see them distributed to libraries. They are a great recruitment tool. We have an average of about twelve for each chapter.

We normally print one edition per year in black and white to save costs. Because of the striking colors of some of the pictures in the Winter edition, it was decided to print that edition in color. If necessary, one of the upcoming editions will be printed in black and white, instead. Of course, EVERY page of the Internet Version

of "The Patriot" is ALWAYS IN COLOR. In addition, EVERY PAGE HAS SOUND.

The help of those photographers who have contributed to past editions is appreciated. Once again, if ANYONE will be taking pictures at the Winter BOM Meeting in Lakeland, it would be appreciated if they would share them with our photo gallery page on our website. Some will be used for "The Florida Patriot." Please contact me.

On the last Internet version of "The Patriot," a new innovation was added that allows one to click on any picture and see the names of the attendees and their chapters. This links the viewer to the Photo Gallery page where those photos originated. Thanks to the many people who helped identify EVERYONE in the pictures. Pretty soon we won't even need name tags! If you want to brush up on names, go to the photo gallery page at <http://flssar.org/gallery.htm> and look under FLSSAR BOM Meeting, October 17-18, 2003.

Thanks also to those who helped to reconstruct minutes for the Fall 2003 BOM Meeting. When those minutes are available, later this month, they will be added to the Internet version of the Winter 2003 "Patriot."

Thanks to Doug Little of the Daytona-Ormond chapter for his contribution to the "Compatriots' Computer Corner." He had a strong message in the Winter "Patriot," and everyone should read it.

The costs of bringing "The Florida Patriot" to you have been limited to just the costs of printing and mailing. We have established an excellent routine with our printer where all 20 pages are copied to one CD, using "Page Maker," and without intervention are printed as received. Any changes can be easily be made before printing time by sending the printer a revised disc. Most correspondence is by email, and all pictures are electronically processed.

Dick Fowler, Editor, "The Florida Patriot"  
St. Lucie River Chapter

## **FLSSAR Committee Report Advancing America's Heritage**

Chairman: Harold F. Miller Jr.  
January 10, 2004

As reported in the Fall Issue SAR MAGAZINE, "The National Society needs your financial contributions and pledges. We can reach our goal if every Compatriot offers a modest contribution of \$100.00 by the end of 2003! ...To date, 379 members and only a few Societies and Chapters have made contributions."

Let's start off the New Year with a renewed effort.

Very recent communications with Executive Director Jim Randall have revealed that the above figure of contributions from 379 members has increased slightly to 420 since Nov. 1st. He was able to give me the following information on Florida:

Members giving	\$21,204.00	
Non Members	25.00	(Does not include \$1000.00 from foundation listed below)
State Society	490.00	
Sub Total	21,719.00	
Pledges	2,000.00	
Total	23,719.00	

Jim Randall was unable to furnish a breakdown by Florida Chapters at this time, so I am unable to give credit to those Chapters and members that have contributed to date. Please forgive me for this omission. The above figure of \$23,719.00 is "inclusive of all efforts". Comparatively with other states, our figure is similar to Texas and somewhat similar to California. More numbers will be available later in the month.

Several members of the Saramana Chapter recently made contributions totaling \$150.00, and this amount was matched by the chapter after approval at our last Board of Governors meeting. A check of \$300.00 is to be sent to NSSAR. Hopefully more will follow.



A \$1000.00 gift has been received (deposited Jan. 7th) by NSSAR from a small foundation. The key to my successful solicitation were the words "Advancing America's Heritage". Some managers of many Foundations that must concentrate on gifts of a religious nature have become receptive to words such as these. May I respectfully ask that you also explore this approach.

At the installation of the new officers of the Tallahassee Chapter on Dec. 16th, I pointed out the inserted envelope that appeared in the Fall SAR issue, page 26. Checks are to be made payable to: "SAR FOUNDATION" - Center for Advancing America's Heritage, and sent to: SAR FOUNDATION  
1000 South Fourth St.  
Louisville, KY 40203-3392.

## **FLSSAR Committee Report Archives**

Chairman: Kevin Yarnell  
January 10, 2004

There was no activity of this committee since the last report.

Respectfully submitted,  
Kevin Yarnell

## **FLSSAR Committee Report Audit**

Chairman: Sam W. Boone  
January 11, 2004

Nothing to report

## **FLSSAR Committee Report BOM Site and Arrangements**

Chairman: Al Snapp

This report was not available at the time of printing.

## **FLSSAR Committee Report CAR Liaison**

Chairman: Richard E. Friberg

This report was not available at the time of printing.

## **FLSSAR Committee Report Chapter & By Laws**

Chairman: Harold F. Miller, Jr.

Chairman, Harold F. Miller Jr. (Saramana)  
1444 Pine Bay Drive  
Sarasota, FL 34231-3535  
(941)-924-1444;email: [palmil@kudos.net](mailto:palmil@kudos.net)

Date of Report: 10 Jan04

MEMBERS: John C. Cahoon (Emerald Coast); Robert Danneman (Ocala);  
Albert B. Snapp (Lakeland); Richard E. Welty (St. Augustine)

#### REPORT AND RECOMMENDATIONS:

On October 21, 2003 my email was forwarded to the above members with a copy to President Larry Bradley and Parliamentarian Bud Bauchspies to ask for their approval to recommend or not recommend approval before the Executive Board at this BOM meeting. regarding the FLSSAR MEMBERS AT LARGE BYLAW CHANGE.

As you know, there is no provision for "Members At Large" in the FLSSAR Bylaws, Articles of Incorporation, nor under the provisions of Robert's Rules of Order. There has been some discussion about this at the past two BOM meetings.

I have had discussions with Bud Bauchspies, Parliamentarian, who believes this best can be handled through the Executive Committee. He feels that such provision should be spelled out in the FLSSAR Bylaws.

Bud recommends that FLSSAR ARTICLE 1, Section 3, which reads as follows:

"Members.

The Florida Society is made up of members in good standing of the National Society, each of whom shall have been admitted to membership in the FLSSAR, and each of whom is a member in good standing of the FLSSAR. A member in Good Standing is a person who has been admitted to membership in the NSSAR and the FLSSAR, who is not now in arrears in payment of his dues, and whose membership is not now suspended or terminated under the provisions of Section 3 of Bylaw 17 of the National Society."

#### BE AMENDED BY ADDING THE FOLLOWING:

*"a. Normally members of the FLSSAR will hold memberships in one of the FLSSAR Chapters.*

*b. Members may request and be designated as Members at Large. These members may attend BOM meetings but may not vote as members of the BOM unless they qualify for membership under the provisions of ARTICLE II, Section 1, of these Bylaws. Members at Large shall pay an additional fee in the amount of the FLSSAR current dues. This is in addition to regular NSSAR and FLSSAR yearly dues."*

All above Committee Members have approved the above amendment for its recommendation to the Executive Board at the next BOM meeting on January 16, 2004. If approved by the Executive Board, it will be published in the Spring Patriot Magazine, and then voted on by the members present at the Friday, April 30, Annual Meeting in Clearwater.

## **FLSSAR Committee Report Chapter Challenge Program**

Norman C. Crews  
January 13, 2004

The FLSSAR Chapter Challenge reporting form for year 2003 has been disseminated to all Regional VP's. They should have sent the forms on to all the chapters in their area. The form requests that all chapters return the completed form to their respective Reg. VP by 1 March 2004. Following this, the publicity points will be added to the forms and the points tallied, by Chapter, for the awards ceremony at the May BOM meeting. Plans are to notify each chapter of their score, in their group, before the BOM.

## **FLSSAR Committee Report Commemorative Historic Sites**

Chairman: Fred F. Gaines, Jr.  
January 11, 2004

We have had no new input. We are still looking for additional material on all patriots buried or honored in the state.

## **FLSSAR Committee Report Credentials**

Chairman: Kevin Yarnell  
January 10, 2004

This committee has no duties during this time of the year. There is therefore nothing to report.

## **FLSSAR Committee Report DAR Liaison**

Chairman: Ron Hamilton  
January 4, 2004

Nothing to report.

## **FLSSAR Committee Report Eagle Scout Scholarship Committee**

Chairman: Grant R. Wallin  
Date: 5 Jan 04

After submitting such a glowing report of ten chapters participating in our Eagle Scout Scholarship and Recognition Program last year, I am very sorry to have to report that only four chapters chose to participate this year. I want to personally thank the Eagle Scout Chairmen of the Central Florida, Clearwater, Ocala and Saramana chapters for their Eagle Scout Scholarship submissions.

I would hope that the Executive Committee of our State Society would begin a discussion on how to encourage more of our chapters to participate, not only in the Eagle Scout Scholarship program, but the JROTC, Knight Essay and the Raumbaugh Oration Contest as well. Then, I would hope that the Executive Committee would bring the results of their study to the floor of our BOM meeting so the general membership would have the opportunity to take these ideas and put them into practice in their own chapters.

The youth programs of our society are not only worthwhile, but chapter participation in them can produce positive public relations for the participating chapters. Ours is a rather difficult organization to join. Not everyone can join, but these youth programs can open up our doors and let the public peer in to see our stand on God and Country. In the youth programs, each chapter is dealing with the cream of their own communities. These young people will be taking our place in tomorrow's world. We only have a short time to make an impact on them and the future they choose. We need, not only to make that impact, but to help these young people make proper choices as they enter into tomorrow's world.

Maybe next year, with the good Lord willing, we can have at least fifteen (still only one-half) of our chapters participating in all of our society's youth programs. NOW is the time for every chapter to begin planning for their participation for 2004. Will YOUR chapter be among the participating ones?

## **FLSSAR Committee Report**

## Education

Chairman: Harry F. Hollien  
January 14, 2004

Committee: Education (EdComA)  
Members: Phillip Ballou, Sam Boone, Jr., Frank Hodalski, Harry Hollien (chair), Robert Leibler, Hal Miller, David Ramseur, Ronald Toops  
Consultants: William Boe, Jack Bovee, Larry Bradley, Richard Fowler  
Support Personnel: Lonnie Jones, Edward Lake, Gerald Meeks, Saul Montes-Bradley

This report is both a quarterly review and a request (actually a series of requests). It is in three parts — each part consisting of a separate sub-program. The requests are for the individual members of the BOM to actively support the thrusts outlined — primarily by encouraging the officers and members of their chapters to follow through with the actions proposed.

### A. SAR Presence on Textbook Selection Panels

**1) State Level.** Thanks to David Ramseur's interface with Ralph Ricardo, plus coaching from Jack Bovee, we have been able to submit five nominees (Phillip Ballou, Richard Cardell, John Carter, Richard Fowler and Frank Hodalski) for consideration by the State Social Studies committee. At this stage, we can only wait — and, of course, wish them the best of luck on being selected.

**2) School District Level.** At present we already have Ron Toops and Ed Lake pursuing this option -- and it appears that they may very well be successful. Also, we are developing an overall plan. That is, Jack has suggested that we contact both the textbook person and the person responsible for Social Studies in each county. We should: "get their names/addresses/phones, ask how members can get involved AND for the timetable of the local review." We are doing just that (see the second paragraph). In this regard, there are, I believe, 67 counties (i.e., districts) in Florida — and 32 SAR chapters. It appears, then, that we have nearly half the counties covered. However, there are three counties which (each) contain two of our chapters. So, apparently, we have chapters in 29 of the Florida counties but none in the other 38. We need to start rectifying this lack of coverage by asking 1) each president in the relevant 26 counties to assign/request the one of his Compatriots contact the Superintendent of Schools and Social Studies supervisor in their home county, 2) either the Clearwater or St. Petersburg chapter to focus on Pinellas County and the other to take on an adjacent one (the same for Boca-Deerfield/Palm Beach and Devane/Tampa), and 3) the individual Compatriots from among the BOM members, who live in the remaining 35 counties, to volunteer to handle theirs (the person who serves on the district textbook committee must live in that district).

In this effort, we are being led by David Ramseur who already has requested the relevant information about the Social Studies supervisors from State specialist Ralph Ricardo and by Jack Bovee who has sent us listings.

We are also being led by Ron Toops who has contacted TWO districts and will be meeting with them just before BOM. He already indicated that their response is encouraging and he hopes for a breakthrough re: the "hows" of developing a productive relationship. He plans to have a report about the procedures we can use when he sees us at the BOM.

Based on the above, I have planned or taken the following actions:

1. Asked Dick Fowler if he will help us contact all of our chapters with appropriate requests/instructions for contacting their district supervisor. He has already replied in the affirmative.
2. Ask all BOM members if they will work with their chapters in order to insure that our program goes forward on this, the local, level...
3. Incorporate Ron's advice in the materials/requests sent to the chapters. As you realize, there is NO way that we EdComA members can reach more than a few of the districts (see above); accordingly, so we MUST have the support of our chapters/compatriots.
4. Once we have the recruiting — AND tracking — mechanisms in place, we will need to provide panel nominees (or members) with assistance (letters?) so they will know where best to focus their efforts. I will be forwarding a rough draft of this letter to the committee (for their review) in the near future. I believe that this "instructional" letter should accompany one from Larry Bradley (i.e., from our President) to all chapters.
5. We also will need to create a "lesson plan" for each and every Compatriot who serves on any of these committees. It should include items such as appropriate decorum, objectives, strategies and so on. We probably will need a sub-committee, aided by our two primary consultants to develop a document of this type.

This subprogram is now becoming dependent on the efforts of the individual chapter officers — and those Compatriots willing to serve on the local textbook selection committees.

### B. The "Legislative" Program

This program is a particularly important one. It involves the FLSSAR, and its individual members, strongly

supporting legislation which requires that all students (at all levels) complete relevant course work in American History, Civics and Economics -- and that they do so in order to be promoted within the school system and permitted to graduate from High School. What we need to do here is get letters supporting appropriate bills into the hands of our relevant legislators. Jack Bovee has provided us with the extensive details about these bills (that is, as far as they are presently known) — plus a "letter" containing a series of sample statements; one that we can (1) copy and send, (2) modify and send, or (3) use as a model for our own drafts. Sam Boone also has circulated complementary materials and Dick Fowler agreed to aid the EdComA members in reaching all of our chapters. Again, I am suggesting a "plan of action;" it is as follows.

1. It is requested that Sam Boone (he is the EdComA attorney-member) and Jack Bovee (as our primary interface with the legislators and their activities) provide us with one- page reviews including the number/name of the bill, its basic purposes, its sponsor(s) and who we should write/contact (with addresses). It also requested that they provide a sample letter (or letters) specifically relevant to that bill (included as a second page).
2. We are asking President Larry Bradley to request that all members (of all chapters) send personal copies of these letters to the relevant parties. I will add a short instruction letter, a copy of the bills' synopsis (see #1 above) and a copy of the relevant sample letter. Since the two aforementioned individuals have sent us a mountain of materials, I will endeavor to use those already available (based primarily on one of Jack's "Legislative Alerts") as a "trial" - re: an existing bill. Hopefully, each Compatriot will send one to all the appropriate committee members (i.e., as specified) plus legislators from his district (unless they overlap, of course).
3. We are requesting also that one of our EdComA members — Hal Miller — send this information to those political workers with whom he is acquainted (and to the non- Legislative officials with whom he has contact) in the hope that they will aid us. Again, the EdComA committee is at the mercy of the FLSSAR BOM members, the chapter officers and all our Compatriots. That is, as a committee, we will only be able to send out a handful of letters. They will help, of course, but simply will not have the impact that letters from several hundred — or a thousand — Compatriots will have.

### **C) The "America's Heritage" CD's**

The third of the EdComA thrusts involves these teaching materials and how we will place them into the hands of relevant teachers. To do this, we first need a supply of them and Larry Bradley is leading here by requesting 2000 copies from national.

Once a supply is available, we plan to work through the state supervisors' organization (FASSS), our representatives on the textbook committees and the Social Studies supervisors in each district. Obviously, we will try to get these CD's into the hands of each and every History teacher — that is, without also bankrupting FLSSAR (via mailing costs).

It is our intent (we have not yet done so however) to develop a database of the personnel to whom we wish to send the CD's and/or are receptive to our efforts here. EdComA is planning to develop a system wherein both the placement of the CD's and their use is tracked, however, this portion of the overall program is just now being initiated. Nonetheless, our target is to have the first corpus of the CD's distributed by Fall 2004.

Respectfully Submitted,

Harry Hollien, Chair

## **FLSSAR Committee Report Electronic Technology Committee**

Chairman: Dick Fowler  
January 11, 2004

The FLSSAR website continues to be the focal point for communications within the Florida Society.

As soon as any chapter information changes are received pertaining to chapter officers, addresses, phone numbers, email addresses, meeting information, etc; they are input to the appropriate chapter page. It is a reliable source of information, but can only be as reliable as the information that is sent to the webmaster. All chapters are urged to keep their chapter web page current.

In addition, there is a "President/Secretary" page which can be used when

one wants to contact any or all of the FLSSAR chapter presidents and/or chapter secretaries. Committee pages can be found for all FLSSAR committees with the names addresses, phone numbers, and email addresses of all of the chairmen as well as the names and email addresses of all of the members. Similarly, all officers and staff of the FLSSAR can be found on a separate web page.

Hundreds of emails are sent and received by the webmaster and the "Florida Patriot" editor to quickly get information into the website and "The Florida Patriot", each month. An email list is maintained and is made available to all members of that list so they can better communicate with one another.

Many photo gallery pages have been added (some with music), and each chapter is encouraged to send their pictures in to be shared with other members. Hundreds of newsletters have been added and are available on the newsletter index page where they can be seen almost instantaneously. More and more of these newsletters now contain photos, since the restriction on use of photos has been lifted as the available usable memory has been increased. The first newsletter submitted to our website in .pdf format has been put on the website. It was the Tallahassee Chapter December 2003 newsletter. The Gainesville and Miami Chapters maintain their own .pdf formatted newsletters. The webmaster would like to get feedback regarding the reaction to the .pdf format. It may be that some people with older computers may have difficulty receiving it or it may take a large amount of time to download it. If that is the case, an alternate format can be used and both formats will be made available. We can all learn a lot by looking at other chapter's newsletters. Many good ideas can be found there. "The Florida Patriot" is available on the web, complete with pictures and music. For the first time, the innovation of clicking on the BOM pictures shown in the online version of "The Patriot" brings up the names and chapter of everyone listed!

We get more and more visitors to our website as the result of searches, and this is a wonderful recruiting tool. Visitors often are looking for one subject, but are drawn into exploring all facets of our website.

While the website tracking report shows ever increasing use of our website, feedback of reactions to the webmaster and "The Florida Patriot" editor have been just about nil, and constructive criticism is welcome. These are your tools of communication, and the committee strives to improve them wherever possible.

Richard Q. Fowler, Chairman, Electronic Technology Committee  
St. Lucie River Chapter

## **FLSSAR Committee Report Endowment Trust Fund Disbursements**

Chairman: Fred W. Curtis  
January 12, 2004

This committee has functioned well and with dedication throughout the year 2003. We have acted on 46 Grant Applications, with some being submitted to the BOM since they exceeded our authority.

Committee members are all active and sincere.

The Fund has been exhausted of all available monies for 2003. Therefore some Grant Applications were not satisfied.

However, it should be noted that we had requests received in December for reimbursement of expenses incurred in May.

Respectfully submitted,

Fred W. Curtis, Chairman

## **FLSSAR Committee Report Endowment Trust Fund Trustees**

Chairman: I. Newell Kellogg

This report was not available at the time of printing.

## **FLSSAR Committee Report Executive**

Chairman: Lauren R. Bradley

This report will be given orally during the meeting.

## **FLSSAR Committee Report Finance**

Chairman: James R. Holyfield

The finance committee has been monitoring the year to date revenues and expenses compared to budget and we can report the following for the year 2003:

- 1) Overall receipts were right on target.
- 2) Expenditures for state officers were less than budgeted due to efficiencies in producing the Florida Patriot and operating the secretary's office.
- 3) Youth Programs and other committee projects came in under budget.
- 4) At the end of 2003, our Society had a cash surplus of \$43,000 going into the New Year.

Submitted by: James R. Holyfield, Chairman

Date: 1/7/04

## **FLSSAR Committee Report Genealogy**

Chairman: Alvie L. Davidson

This report was not available at the time of printing.

# FLSSAR Committee Report

## George Washington Memorial

Chairman: Saul Montes-Bradley

ACTIVITY REPORT Winter 2004 BOM

Personal affairs, and my Chapter and regional obligations have kept me from the level of activity that I would have desired for this purpose, but three trips to Massachusetts and the selling and moving of my residences in New Hampshire and Florida within this period have left me no choice.

All is not lost, however, and I have been informed that the Coral Gables Chapter, DAR was to treat on Tuesday, 13 January, 2004, a Resolution of support for the project to be presented to the State Society at the next BOM. At the time of writing this report, I have had no confirmation of the reception afforded to the resolution, but will surely be able to report it on the floor.

Also, I would like to request **two volunteers**, in order to complete the Articles of Incorporation and by-laws of the Washington Memorial Foundation, an indispensable tool to continue the work of this committee beyond the gathering of support and into the actual operative phase. Those interested may contact me during the BOM or by calling 1-800-327-3510 x 6348 thereafter.

So far, the following have expressed interest, passed resolutions of support, or otherwise expressed willingness to contribute to the campaign:

- Miami Chapter, SAR
- Coral Gables Chapter, DAR
- Sons of the Revolution in Florida
- Hon. D. Sleznick, Mayor, City of Coral Gables
- Hon. L. Littman, Councilman, City of North Miami Beach
- Coconut Grove Lodge N<sup>o</sup> 258, F & AM
- Masters and Wardens Association of the 34th and 35<sup>th</sup> Masonic District
- Biscayne Bay Lodge N<sup>o</sup> 124, F&AM

And numerous private individuals.

Respectfully Submitted,  
Saul Montes-Bradley  
Chairman, Washington Memorial Committee  
16 January 2004

*The following is an addendum to the original report:*

I have been informed by Mrs. Patricia Myers, Regent of the Coral Gables Chapter, DAR, that, as anticipated in my original report, the following resolution has been adopted by the Chapter on 13 January 2004, and has been submitted to the Resolutions Committee of the FSSDAR for consideration at the FSSDAR's next meeting:

Coral Gables Chapter, FSSDAR - 3-019-FL

Whereas the "founding father" of the United States of America is its first President, George Washington, and

Whereas in Florida's largest metropolitan area in population, Miami-Dade County, there are prominently displayed memorials (statue, bust, plaque, etc.) honoring "founding fathers" of many other nations in the Western Hemisphere, and



Whereas George Washington has no memorial in a prominent public space in Miami-Dade County, and

Whereas the Miami Chapter of the Sons of the American Revolution proposes to assure the creation, prominent display and maintenance of a memorial to George Washington in Miami-Dade County, Florida, and

Whereas the Florida State Society of the Sons of the American Revolution has endorsed this proposal, therefore be it

Resolved, that the Florida State Society of the Daughters of the American Revolution applauds and endorses the proposal of the Miami Chapter of the Sons of the American Revolution to assure an appropriate memorial to the first President of the United States of America.

- - - signed by Patricia Myers, Regent, Coral Gables Chapter, FSSDAR  
adopted January 13, 2004

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Note: the proposal is formally adopted by the Miami Chapter, SAR and enjoys the support of other groups in Miami-Dade County. The type and style of the memorial, possibly a statue, and its placement and maintenance, are to be determined and funds are to be raised from grants, gifts and other sources. This resolution is for adoption by the FSSDAR, and not intended for action by the NSDAR.

Respectfully Submitted,  
Saul Montes-Bradley  
Chairman, Washington Memorial Committee  
16 January 2004

## **FLSSAR Committee Report Good Citizenship**

Chairman: Nelson Weeks Jantzen  
Date: 16-January- 04

Report of Activities and Recommendations:

Mailed a request to all Chapter Presidents for an update as to how many certificates they used in 2003 and anticipated need in 2004.

Nelson Weeks Jantzen  
10435 Gooseberry Court  
Trinity, FL. 34655  
727-379-5790  
njantzen@tampabay.rr.com

## **FLSSAR Committee Report Knight Essay Contest**

Chairman: Kevin Yarnell  
January 10, 2004

I am pleased to report that sixteen chapters agreed to sponsor local contest this year. It is too early to report on the number of entries received as the deadline for submission to the state contest follows this meeting. The number of

email inquiries about the contest was significantly less than last year but this may be due to the fact that we posted more complete information on our website.

On behalf of the committee allow me to express my thanks to the compatriots who organized the local contests.

Respectfully submitted,  
Kevin Yarnell

## **FLSSAR Committee Report Ladies Auxiliary Liaison**

Chairman: Lonnie G. Jones

This report was not available at the time of printing.

## FLSSAR Committee Report Law Enforcement, Fire Safety and Heroism

**Chairman:** Lindsey C. Brock, Jacksonville Chapter

**Date:** 6 January 2004

**Committee Members:** Compatriots: Norman L. Antle, St. Augustine Chapter, Jim R. Armitage, Devane Chapter, Cyril P. Gamber, Tampa Chapter, I. Newell Kellogg, Lakeland Chapter, Robert H. Moody, Lake Sumter Chapter, Edward O. Payne III, Palm Beach Chapter.

### ***Clearwater Chapter***

On 15 October 2003 the Clearwater Chapter presented the following medals and certificates:

#### **Fire Safety Commendation Medal and Certificate**

Mr. David Hudak, Fire Fighter/Paramedic Seminole Fire Department, Seminole, FL

#### **Law Enforcement Commendation Medal and Certificate**

Deputy Deborah Cieglo Pinellas County Sheriff's Office, Dunedin, FL

There was **no media** coverage for the 15 October 2003 presentations made by the Clearwater Chapter.

### ***Jacksonville Chapter***

On 18 December 2003 the Jacksonville Chapter presented the following medal and certificate:

#### **Heroism Medal and Certificate**

Mr. Richard R. Patey, Taxi Cab Driver Gator City Taxi, Mayport, FL

There was **media coverage** (WJXT TV-4 and WTLV TV-12) for the 18 December 2003 presentation made by the Jacksonville Chapter.

### **St. Lucie River Chapter**

On 11 October 2003 the St. Lucie River Chapter presented the following medal and certificate:

#### **Fire Safety Commendation Medal and Certificate**

Lieutenant Brian Nethers City of Stuart Fire Rescue Department, Stuart, FL

There was **media coverage** (Newspaper= "The Stuart News") for the 11 October 2003 presentation made by the St. Lucie River Chapter.

## FLSSAR Committee Report Liberty Tree

Chairman: Gene Brown  
January 8, 2004

Several chapters have received information on planting Liberty Trees and are working on these projects. Now is a good time to get started with local officials to make plans for a planting on one of the upcoming Memorial Days.

Again we repeat, all chapters should be aware of the last report of the Florida SAR Endowment Trust Fund, dated June 30, 2003:

A reimbursement, not to exceed \$250.00 on a one time basis only, has been authorized for the planting of a Liberty Tree by each chapter. This is probably half of today's cost to purchase an engraved bronze plaque.

For more information, chapters can contact me by writing to:

Gene Brown  
8605 141<sup>st</sup> Way North  
Seminole, FL 33776

By calling (727) 596-7402  
Or emailing me at: genegcb1alf@aol.com

## **FLSSAR Committee Report Medals and Awards**

Chairman: Gerald E. Meeks

Only one Good Citizenship Medal has been approved by the committee during this period. Applications can be processed quickly, so please let us know when you have awards that require State approval. Also, since I have been Medals and Awards Chairman for a short time I do not have any history of past awards for the year 2003. Please let me know if awards have been presented for our records.

Respectfully Submitted-Gerald E. Meeks, Chairman, Medals and Awards

## **FLSSAR Committee Report Membership Promotion & Retention**

Chairman: Harold F. Miller Jr.

## **FLSSAR Committee Report National Officer Development**

Chairman: Carl K. Hoffman

This report was not available at the time of printing.

## **FLSSAR Committee Report NSSAR Census Survey**

Chairman: Richard Q. Fowler

In answer to my questions as to the current status of The Census, I received this report from Dr. Ralph Nelson, as excerpted below:

"The phase 1 census structure of volunteers for data collection (from members transcribed by data coordinators) and distribution (through data coordinators) has been disbanded. Members may still file census forms (available on the Web), but they do it by mail rather than electronically. There is still a national census committee to oversee the phase 2 collection and distribution -- both of which are now being done at HQ in Louisville by a paid staff member. We are no longer asking for census reports from the chapters and states, but we plan to check the names of new members vs the census prospect list each year to see how many census prospects have become members.

The census leaders felt that in spite of the low yield thus far, more prospects from the census will join over the next year or two, and the SAR has benefited from an increased sensitivity to the need to actively recruit -- as shown by the increased number of applications filed (vs the normal rate) since the census started

I hope that this answers your questions. Ralph Nelson, former national data coordinator"

Your relatives are still one of the best sources for new members, and should continue to be cultivated. Let them know about the FLSSAR. Share your chapter newsletters, "The Florida Patriot," and the NSSAR "SAR Magazine" with them. Direct them to our FLSSAR website and the NSSAR website where many of their questions can be answered and they can get a clearer idea of what the SAR does. Encourage them to join.

Richard Q. Fowler, Chairman, Census Committee  
St. Lucie River Chapter

## **FLSSAR Committee Report NSSAR Library**

Chairman: Albert C. Little

This report was not available at the time of printing.

## **FLSSAR Special Committee Report Newsletters and Periodicals**

Chairman Edward N. "Bud" Casey

Date of Report January 6, 2004

MEMBERS:

Richard Q. Fowler (St. Lucie River)

Kevin A. Yarnell (Tampa)

PARTICIPATION:

Meeting Attendance

No meeting.

Correspondence

Only routine correspondence.

Telephone

Bud Casey's telephone number is (772) 460-2754

E-Mail: budcasey1@aol.com

### **REPORT AND RECOMMENDATIONS.**

A special ad hoc committee, appointed by President Larry Bradley, will independently judge the Florida Society chapter newsletters at this winter Board of Management meeting. The members of that committee are Compatriots Frank Hodalski, Charles Schafer and Nelson Jantzen. The Poor Paul Award will be awarded for the best overall newsletter in the state at the Spring Board of Management and will include a cash prize of \$ 100.00 for the chapter. The winners will be forwarded on to the National Society's Newsletters and Periodicals Committee for consideration for the Carl Bessent Award for the best newsletters in the nation.

It should be noted that a new National Chairman for the Newsletters and Periodicals Committee has been appointed. The new Chairman has revised the procedure and timetable to an earlier time for judging chapter newsletters. Therefore, in the future, those chapters who are interested in entering their newsletters in the competition for the Carl Bessent Award are urged to include the new Chairman on their chapter mailing lists. He is:

Compatriot George E. Thurmond

Chairman, NSSAR Newsletters & Periodicals Committee

120 Cannonade Drive

Alpharetta, GA 30004

Please continue to send your newsletters to the Florida Society Newsletters Committee at:

348 European Lane

Fort Pierce, FL 34982-3929

## **FLSSAR Committee Report Nominating**

Chairman: Ron Hamilton  
January 4, 2004

I exchanged numerous telephone conversations and emails with committee members. The slate of FLSSAR officers for 2004-2005, as selected by the committee, will be presented at the Winter BOM.

## **FLSSAR Committee Report Operating Budget Trust Fund Trustees**

Chairman: I. Newell Kellogg

This report was not available at the time of printing.

## **FLSSAR Committee Report Patriotic Activities**

Chairman: Albert C. Little

This report was not available at the time of printing.

## **FLSSAR Special Committee Report Patriot Medal**

Chairman: John Cahoon

## **FLSSAR Special Committee Report Procedures Manual**

Chairman: Rollin L. Bauchspies, Jr.

The NSSAR Handbook Volume I ( Constitution and Bylaws ) has been reissued and promulgated as Section 1. (Constitution and Bylaws ). There does not appear to be anything in the reprinted Section to hinder the proceeding with the development of the Procedures Manual.

It is hoped that significant progress will be attained during the next quarter with the development of the manual.

## **FLSSAR Committee Report Publicity**

Chairman: Robert A. Raup  
January 12, 2004

The Publicity Committee Report of Activities and Recommendations for the Winter BOM is as follows:

Earl Marlin Publicity Contest point standings on information submitted from January 1, 2003 to December 27, 2000 are:

Pensacola            88

The Earl Marlin Publicity Contest runs from January 1 to December 31 of each Calendar Year. Cash Awards and ribbons for 2003 will be given at the 2004 Annual Meeting. Reports of points earned should be submitted by Chapters to the Chairman as early as possible in 2004 but no later than January 31, 2004. Chapters are requested to submit reports showing dates of publicity, type of publicity, number of points for each activity and total points for the year.

Point scoring is the same as in 2002. A copy of the point system was attached with the report submitted to the Fall BOM, dated September 26, 2003

Send points to:

Robert A. Raup  
1420 Water View Dr W Unit 103  
Largo, FL 33771-6401

Questions:

(727) 585-8133  
[res1rzc4@verizon.net](mailto:res1rzc4@verizon.net)

Robert A. Raup  
Chairman, Publicity Committee

## **FLSSAR Committee Report ROTC**

Chairman: Leslie P. Matheson  
January 13, 2004

Information packets have been sent to all chapter presidents or ROTC contacts (if known).

The date for the return of nominations for the Outstanding Junior ROTC cadet of the year award is 2 April, to allow time to get responses from the committee and to notify the winner before our State Convention, and to get the results to National.

I intend, at the Annual Convention, to again challenge the chapters to donate \$25.00 to the NSSAR ROTC trust fund, so it can be as well funded as the other youth programs.

There is nothing further to report.

## **FLSSAR Committee Report Rumbaugh Orations Contest**

Chairman: Robert Danneman  
January 5, 2004

This year's contest has 5 contestants -- a very poor showing for 30 Chapters. We must do much better if the contest is to continue as the funds expended do not justify the small number of contestants that take part each year.

With a cost of over \$ 3500.00 for the contest it is not cost effective at this time and if no improvement is made the contest should be discontinued.

If you do not want this to happen then please come forward with some ideas to generate more interest that the chapters can use in their endeavors to get contestants.

It would seem the same chapters have contestants year after year and this is good however, more chapters must participate in order to justify the cost.

## **FLSSAR Committee Report Sons of Liberty Florida Brigade**

8 January 2004

Activity: Sons of Liberty Florida Brigade and Color Guard

Commander: Rollin L. Bauchspies, Jr.

The period of this report is from 19 October 2003 to 18 January 2004. Many of the Camps have been kept busy providing Color guards to other organizations, participating in Veterans Day Activities, and conducting patriotic and historic presentations. Specific activities of the Camps are as follow:

- a. George Washington Camp # 1 (Jacksonville) Dick Cardell Commander. On 9 November, five members in colonial uniform participated in a special Veterans Program during half-time of the NFL Jaguar's pro football game at Alltel Stadium before a crowd of 35,000 and on national TV. On 11 November, six members, four in colonial uniform and two in Bravo uniform, marched in the annual Veterans parade in Jacksonville. The event was televised. On 13 November, five members, four in colonial uniform and one in Bravo, performed as a color guard at the meeting of the DAR Jean Ribault Chapter in Atlantic Beach. On 18 November, the three member program team in colonial uniform presented the "HISTORY OF THE STARS AND STRIPES" program at the Pinewood Presbyterian Church in Middleburg before an audience of over 70 adults and 40 students who are taking American history. On 22 November, seven members, five in colonial uniform and two in Bravo, participated in the dedication of the new Veterans Memorial Arena in Jacksonville. The members were briefly seen on television and the Camp was listed as a participant in the program. On 3 December, four members in colonial uniform together with three wives in colonial dress participated in Wolfson Children's Hospital Benefit at the Prime Osborn Convention Center in a crowd of 1,300 invited guests.
- b. Francis Marion Camp # 2 (Ocala), Owem Malcolm Acting Commander. No report.
- c. Cape Canaveral Camp # 3 (Brevard) Ben DuBose Commander. On 21 October, one member in colonial uniform presented the Colors and gave a patriotic talk at the meeting of the DAR Indian River Chapter.
- d. Samuel Adams Camp # 4 (Clearwater), Nelson Jantzen Commander. Provided the Color Guard for the Fall BOM. On 11 December members were in colonial uniform for the installation of Chapter officers. On 12 December members participated in the Clearwater township Holiday Parade. On 13 December members participated in the Dunedin township Holiday Parade. More than 40,000 people attended these parades and both parades were televised.
- e. Yorktown Camp # 5 (St. Lucie River), Doug North Commander. On 11 November camp members participated in the Port St Lucie United Veterans Program. In the afternoon, two members in colonial uniform participated in the program at the Lake Forest Retirement Home in Fort Pierce. On 7 December, two members acted as the Color Guard at the United Veterans Day Program. Following this program, Camp members attended the dedication of the plot in Veterans Memorial Park for the World War II Memorial in progress. That evening two members in colonial uniform rode in a restored 1965 T-Bird in the Fort Pierce parade.
- f. Marquis de LaFayette Camp # 6 (Gainesville), Harry Hollien Commander. On 7 November, fourteen camp members and its auxiliary participated in the University of Florida Homecoming parade. Four members were in colonial uniform, three in ranger uniforms, and one in colonial civilian dress. The Camp auxiliary members consisted of two women and four children all in colonial dress. They rode in a long red wagon pulled by a brace of gray Percheron horses. The parade was attended by over 20,000 spectators, and received TV coverage. On 11 November, five members of the Camp Micanopy Ranger troop participated in the Alachua County Veterans Day ceremonies at the Kanapaha Veterans Memorial Park in Gainesville. A memorial wreath was placed by a sixth Camp member wearing his U.S. Air Force uniform. After the ceremonies, some of the Rangers were interviewed, and comments by at least two appeared in print. Seven members of the Camp have colonial uniforms. Five Ranger uniform uniforms owned by the Chapter and Camp members are available to other Camp members on a loan basis. One camp member was recently lost from active participation when he returned to active duty with the U.S. Army.
- g. Nathan Hale Camp # 7 (Pensacola), Ed Young Commander. On 31 October, during the St. Michael's Cemetery Halloween Night tour, the Chapter President and his wife in colonial dress represented the



Chapter at the graveside ceremonies of Dorothy Walton wife of George Wslton a signer of the Declaration of Independence. In December, the Chapter President and his wife in colonial dress, took part in the Pensacola Trolley Tour while posted at one of the city's historical homes, and greeted guided tour groups as they passed by in trolleys.

- h. Nathanael Greene Camp # 8 (Saramana) Hal Miller Commanding. On 11 November, seven members in colonial uniform participated in the Sarasota Veterans Day parade. Since the county Trolleys had been sold, a small bus was obtained, decorated, and followed behind with those who were unable to march. On 20 November, a four man Color Guard in colonial uniform posted the Colors at the annual Manatee County History Fair. Over 1,100 students participated in presenting over 800 history projects for which over 300 prizes were awarded. Three of the American History prizes were awarded by the former President General of NSSAR who is currently a member of the Saramana Chapter. On 7 December, a four man color Guard in colonial uniform participated in the Annual Massing of the Colors held at St. Mary's Episcopal Church in Palmetto, FL.
- i. Thomas Paine Camp # 9 (Miami), Saul M. Montes-Bradley Adjutant. On 5 October, three members in colonial uniform marked the graves of three patriots, two in North Andover, MA and one in Ipswich, MA. The camp members then met with the First Dragoons in North Andover. Event is to be published in Winter 04 SAR magazine. On 5 November, four members in colonial uniform, one flag two muskets, posted the colors at the 75<sup>th</sup> anniversary of Coral Gables Lodge #260 in Coral Gables, FL. On 7 November, four members in colonial uniform, two flags and two muskets, together with the fife and drum auxiliary, two fifes and two drums, led the parade at the opening of Miami's International Book Fair. Event was televised nationally and locally and received newspaper coverage. On 8 November, four members in colonial uniform, two flags and two muskets, posted the colors at the 75<sup>th</sup> anniversary meeting of the DAR Coral Ridge Chapter. On 11 November, five members, three flags and two muskets, participated in the parade and posting of colors at the North Miami Beach Veterans Day Parade and ceremony in North Miami Beach. The Camp members joined Marines just returned from Baghdad. Event covered in Miami Herald and Community newspapers. On 22 and 23 November, two members in colonial uniform manned a recruiting post for the SAR at the Harvest Festival of the Historical Museum of Southern Florida, at the Fair Grounds, Miami FL. On 30 December, seven members in colonial uniform, three flags and four muskets; the fife and drum auxiliary, two fifes and two drums; and numerous CARs participated in the Junior Orange Bowl Parade. The event was covered by TV channels 4 and 18, and numerous print media. The Camp has been invited to return and participate in the Area 11 Special Olympics on 29 February 2004, to the 2004 Memorial Day Parade and posting of the colors in North Miami Beach, and to the 4<sup>th</sup> of July Gala in Coral Gables.
- j. Daniel Morgan Camp # 10 (Central Florida), John Little Acting Commander. On 7 November, two members in Bravo dress participated in the Mayflower Retirement Community Veterans Day ceremony. On 8 November, two members in colonial dress marched in the Orlando Veterans Day Parade. In addition, a convertible automobile with SAR signs on it was in the parade and two veterans rode in the parade. On 10 November, four camp members, three in colonial uniforms and one in Bravo, attended the DAR Orlando Chapter meeting. They assisted in the presentation of all Military service flags and the Betsy Ross flag given to the Chapter by a SAR member and his wife a DAR member.

## **FLSSAR Committee Report Trust Fund Development**

Chairman: Jack Coleman

This report was not available at the time of printing.

## **FLSSAR Committee Report Veterans Affairs**

Chairman: James Edwin "Ed" Lake

Committee:

Ch. James "Ed" Lake (Pensacola) Charles S. Wingate  
Albert C. Little (DeLand) (Jacksonville)  
Edward L. Perry (Palm Beach) Richard E. Friberg (Miami)

Purpose:

- (1) To encourage chapters to conduct a program to make visitations to veterans in VA Hospitals, nursing homes, or confined to their homes.
- (2) To advance an outline of the point system such as the National Veteran's Committee for award presentation.
- (3) To conduct such other Veterans' Affairs as directed by the President, Florida Society.
- (4) To submit an annual report of its activities at the Spring Board of Management meeting. At this meeting the Committee will announce the winners of the SAR Flag streamers for the USS Stark Award.

Those veterans in VA Hospitals nursing homes and convalescent homes welcomed the Sons of the American Revolution whose heartfelt generosity and companionship were so meaningful to those whose loneliness makes them often feel they are forgotten.

Unfortunately not all FLSSAR members were able to visit these heroes.  
Those who did so are as follows:

Palm Beach . . .7051 pts  
Pensacola . . .2939 pts  
Jacksonville . . . 572 pts  
Clearwater . . . No activity  
Lakeland . . . No activity  
DeLand . . . . . No report  
Ft. Lauderdale, Nothing to report  
Tampa is not conducting any programs that would apply to this award this year.  
All other chapters did not participate.

**THE FLORIDA SAR ENDOWMENT TRUST FUND**

ALL GIFTS TAX DEDUCTIBLE

**TREASURER'S REPORT**

**DECEMBER 31, 2003**

*(NOTE: All cumulative figures shown herein are cumulative from  
the Fund's inception in 1972 to date)*

Treasurer: Newell Kellogg  
1001 Carpenters Way #B-409  
Lakeland, FL 33809-3930  
Tel. 863/858-8856  
E-Mail [ikelljr1@prodigy.net](mailto:ikelljr1@prodigy.net)

SPONSORED BY THE FLORIDA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION, INCORPORATED

## THE FLORIDA SAR ENDOWMENT TRUST FUND

The Endowment Trust Fund was established by the Florida Society of the Sons of the American Revolution, Inc. in 1972. Its purpose is to provide from its annual income, exclusive of capital gains, money to be distributed in support of patriotic, historical, and charitable projects in the year following the year in which the income was earned.

### GUIDELINES FOR ENDOWMENT TRUST FUND DISBURSEMENTS AUTHORIZED REIMBURSEMENTS

1. Cost of bronze and silver medals to ROTC students and one luncheon expense per recipient.
2. Joseph S. Rumbaugh Oration Contest expenses as follows
  - a. Prize Money - \$50.00 - 1<sup>st</sup> prize, \$25.00 - 2<sup>nd</sup> prize, \$15.00 - 3<sup>rd</sup> prize
  - b. Oration Medal - One @ \$35.00
  - c. One hotel room for contestant and family member for night preceding FLSSAR contest
  - d. Luncheon for one contestant and one family member at annual award.
  - e. Round trip mileage allowance \$.20/mile if more than 100 miles from contest. Two travel lunches may be added to this allowance
3. Eagle Scout medal and other materials including luncheon for the recipient
4. Florida Society, C.A.R.
5. Genealogical and Historical Materials presented to public libraries.
6. Expenses incurred honoring veterans' graves and cemeteries
7. Copies of historic documents presented to Public Schools
8. Restoration of historic and patriotic monuments.
9. Awards (medals) - Law Enforcement, Fire Safety, Heroism, ROTC, Good Citizenship, Eagle Scouts, etc. and one lunch per recipient
10. Knight Essay Contest - Same as for Rumbaugh Oration Contest.
11. History Fairs: Limit of \$100.00
12. Flag Certificates and presentation folders.
13. Engraving Expenses not to exceed \$5.00 per award
14. Liberty Tree - not to exceed \$250.00 on a one time only basis.
15. Genealogical Workshop - limit of \$200.00.

### INSTRUCTIONS FOR CHAPTERS SUBMITTING APPLICATIONS FOR REIMBURSEMENT

1. Applications MUST be submitted on the approved form with seven copies.
2. Chapter should absorb 25% of eligible expenses except for medals.
3. Applications shall include expenses incurred for the same calendar year of project or award.
4. Any application for eligible reimbursement in excess of \$350.00 shall be submitted by the Disbursement Committee to the next FLSSAR BOM meeting for disposition

### THE FOLLOWING ARE NOT REIMBURSABLE EXPENSES

1. Any administrative expenses: postage, telephone, correspondence, etc.
2. Frames or framing other than SAR presentation folders
3. Any award or medal to SAR members.
4. Any expenses for awards in previous or future calendar years.
5. Cost of meals for other than award recipients, except as in Rumbaugh and Knight contests
6. Any awards to animals

### THE FOLLOWING MUST BE APPROVED BY THE BOARD OF MANAGEMENT

1. Reimbursement expenses in excess of \$350.00
2. Reimbursement for requests by one Chapter in excess of six in any calendar year.
3. Requests for projects other than those listed above under AUTHORIZED REIMBURSEMENTS

**FLORIDA SAR ENDOWMENT TRUST FUND**  
**DECEMBER 31, 2003**  
**Balance Sheet**

<u>ASSETS</u>	<u>12/31/03</u>
Cash in bank (Citrus & Chemical Bank)	\$ 1,094.67
Cash and Money Fund (A.G. Edwards)	921.24
Investment Co. of America (Am. Funds Gp.)	70,577.28
Equities	<u>187,573.18</u>
Total Account Value	\$260,166.37

NO LIABILITIES

<u>OPERATIONS:</u>	<u>2003</u>
<u>RECEIPTS:</u>	<u>Dec (12 mos)</u>
Contributions	\$ 531.00
Dividends - Ordinary	4,759.80
Interest	
Money Fund (Am. Funds Gp.)	1,247.62
Money Fund (Centennial Money Market Trust) A.G. Edwards	<u>10.06</u>
Total	\$ 6,547.68
 <u>DISBURSEMENTS:</u>	
Projects Funded	\$ 6,306.37
Misc. Expenses	118.97
* FLSSAR CAR Liaison Committee	70.75
* FLSSAR ROTC Committee	<u>70.75</u>
Total	\$ 6,566.84
* Disbursements based on Uncommitted Balance available for Projects end of 2002 (Total - \$141.50)	

DISBURSEMENT COMMITTEE REPORT

Income Available for Projects (2003)	\$ 6,306.37
Less: Projects funded this year thru 4 <sup>th</sup> quarter	<u>6,306.37</u>
Balance available	\$ 0.00

**FLORIDA SOCIETY ENDOWMENT TRUST FUND  
INVESTMENT PORTFOLIO  
DECEMBER 31, 2003**

<u>Description</u>	<u>No. of Shares</u>	<u>Price</u>	<u>Value</u>	<u>Cost</u>	<u>Yield</u>	
					<u>@ Mkt.</u>	<u>@ Cost</u>
Am Elec. Power	660	30.51	20,136.60	23,424.74	4.59	6.76
Bristol-Myers Squibb	600	28.60	17,160.00	8,915.75	3.92	7.53
Walt Disney Co.	725	23.33	16,914.25	21,287.70	.90	.76
A G. Edwards, Inc.	1,350	36.23	48,910.50	21,137.12	1.77	4.08
General Electric Co.	600	30.98	18,588.00	17,431.90	2.58	2.61
Pfizer, Inc	1,121	35.33	39,604.93	45,698.74	1.92	1.47
Schering-Plough	1,510	17.39	26,258.90	59,940.11	1.26	1.71
			\$ 187,573.18	\$190,784.94	2.23 %	3.56 %

Activity in last quarter:

- 1) Ordinary dividends and interest

**FLORIDA SOCIETY ENDOWMENT TRUST FUND  
SCHEDULE OF MEMBERS' CONTRIBUTIONS  
1972 TO 2003**

<u>CHAPTER</u>	<u>1972-2002</u>	<u>2003 (12 Mos.)</u>	<u>TOTAL</u>
At Large	\$ 389.00		\$ 389.00
Tallahassee	8,220.00		8,220.00
Miami	6,673.00	- 45.00 -	6,718.00
Clearwater	5,319.00		5,319.00
St. Petersburg	4,975.00		4,975.00
Jacksonville	4,770.00	- 200.00 -	4,970.00
Lakeland	3,689.00	- 10.00 -	3,699.00
DeLand	3,518.00	- 25.00 -	3,543.00
Ft. Lauderdale	3,474.00		3,474.00
Central Florida	3,024.00		3,024.00
Sarasota	2,465.00	- 80.00 -	2,545.00
Palm Beach	2,163.00		2,163.00
Naples	2,095.00		2,095.00
Caloosa	1,814.00		1,814.00
Daytona-Ormond	1,500.00		1,500.00
Brevard	1,278.00		1,278.00
Ocala	1,163.00		1,163.00
St. Lucie River	800.00	- 100.00 -	900.00
Boca-Deerfield	740.00		740.00
Treasure Coast	550.00		550.00
Lake-Sumter	480.00	- 25.00 -	505.00
Panama City	481.00		481.00
DeBary-DeLtona	420.00		420.00
Suncoast	420.00		420.00
Charlotte	410.00		410.00
Tampa	225.00	- 46.00 -	271.00
Flagler	230.00		230.00
Emerald Coast	175.00		175.00
Withlacoochee	140.00		140.00
Lake City	127.00		127.00
Southernmost	100.00		100.00
St. Augustine	75.00		75.00
DeVane	15.00		15.00
Gainesville	15.00		15.00
Pensacola	15.00		15.00
Members Total	\$ 61,947.00	\$ 531.00	\$ 62,478.00
Non-Members	<u>1,686.23</u>	<u>          </u>	<u>1,686.23</u>
Grand Totals	\$ 63,633.23 =====	\$ 531.00 =====	\$ 64,164.23 =====

**FLORIDA SOCIETY ENDOWMENT TRUST FUND  
PROJECT GRANTS - INCEPTION THRU 31 DECEMBER 2003**

	1972-2002	2003 (12 Mos.)	TOTAL	CONTRIBUTIONS
	(Total Available for Disbursement in 2003 - \$6306.37)			
NSSAR:			\$ 9,790 00	
Eagle Scout	\$ 3,200.00			
Memorabilia Rm Museum	1,290 00			
J. Rumbaugh	2,600 00			
G. Washington Fund	1,100 00			
Video Fund	1,000 00			
Vet. Affairs, Fr. Of Libr.				
CAR, Essay, Promo. Proj.	(600 00)			
SAR Magazine				
FLSSAR:			22,815 65	
Eagle Scout	2,477 53			
J. Rumbaugh Contest	5,665 00			
FSCAR	6,221 56			
ROTC	859.88			
Miscellaneous - See Detail in Dec 1996 Treasurer's Report	7,591.68			
CHAPTERS:				
Sarama	9,718 73	- 1,064.50 -	10,783 23	2,545.00
Caloosa	6,660.25	- 535 50 -	7,195.75	1,814.00
Clearwater	5,132.02	- 561.00 -	5,693 02	5,319.00
Central Florida	4,966.15	- 350 00 -	5,316.15	3,024 00
Jacksonville	4,599.05	- 183 00 -	4,782 05	4,970.00
St. Lucie River	4,385 78	- 354 00 -	4,739.78	900 00
Lakeland	4,468.28	- 214.20 -	4,682.48	3,699 00
Ft. Lauderdale	4011.15	- 300 00 -	4,311.15	3,474 00
Miami	3,563.50	- 656 00 -	4,219.50	6,703 00
Pensacola	2,842.75	- 627.25 -	3,470.00	15.00
Brevard	2,784.34	- 250 00 -	2,034.34	1,278 00
Naples	2,533.79	- 241.20 -	2,774.99	2,095 00
Panama City	2,383.58		2,383 58	481 00
Ocala	2,086.71		2,086.71	1,163 00
Daytona-Ormond	1,495 00		1,495 00	1,500.00
Flagler	1,167.22	- 60 00 -	1,227 22	230 00
Tampa	963.02	- 201.00 -	1,164 02	271 00
St. Petersburg	1,059.00	- 68 00 -	1,127 00	4,975 00
Tallahassee	1,030 81		1,030 81	8,220 00
DeLand	900 22	- 126.63 -	1,026 85	3,543 00
Lake-Sumter	1,018.37		1,018.37	505 00
St. Augustine	701 77	- 289 09 -	990.86	75 00
Charlotte	616.90	- 165 00 -	781.90	410 00
Gainesville	730 75		730 75	15 00
Emerald Coast	561.15	- 60 00 -	621.15	175 00
Palm Beach	505.50		505 50	2,163.00
Withlacoochee	419 00		419 00	140 00
Boca-Deerfield	359.50		359 50	740 00
Suncoast	320.50		320 50	420 00
Treasure Coast	75 00		75 00	550 00
Lake City	50.00		50.00	127 00
Total Disbursed	\$ 104,715.44	\$6,306.37	\$ 111,021.81	



**THE FLORIDA SAR OPERATING BUDGET TRUST FUND**

**TREASURER'S REPORT**

**DECEMBER 31, 2003**

Treasurer: Newell Kellogg  
1001 Carpenters Way # B-409  
Lakeland, FL 33809-3930  
Tel. 863/858-8856  
E-Mail ikelljr1@prodigy.net

SPONSORED BY THE FLORIDA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION, INCORPORATED

**FLORIDA SAR OPERATING BUDGET TRUST FUND  
DECEMBER 31, 2003**

BALANCE SHEET

<u>ASSETS:</u>	<u>12/31/03</u>
Cash and Money Fund	\$ 2,258.61
Equities	<u>74,702.73</u>
Total	\$ 76,961.34 =====

NO LIABILITIES

OPERATIONS:

<u>RECEIPTS:</u>	
Contributions	\$ 0.00
Dividends - Ordinary	1,742.90
Interest - Money Fund	<u>11.98</u>
Total	\$ 1,754.88 =====
<u>DISBURSEMENTS:</u>	
FLSSAR Treasurer (Annual payment based on earnings)	\$ 1,390.87
Miscellaneous Expenses	<u>47.56</u>
Total	\$ 1,438.43 =====

**FLORIDA SAR OPERATING BUDGET TRUST FUND**  
**DECEMBER 31, 2003**

INVESTMENT PORTFOLIO

Description	No. of Shares	Price	Value	Cost	Yield	
					@Mkt.	@Cost
Bristol-Myers Squibb	400	28.60	\$11,440.00	\$ 5,974.80	3.92	7.49
Walt Disney Co	400	23.33	9,332.00	11,643.04	.90	72
A.G. Edwards, Inc.	240	36.23	8,695.20	4,920.00	1.77	3.13
General Electric Co	520	30.98	16,109.60	14,757.86	2.58	2.67
Pfizer Inc	266	35.33	9,397.78	10,983.71	1.93	1.45
Wells Fargo & Co	335	58.89	19,728.15	13,568.34	3.06	2.96
Totals			<u>\$ 74,702.73</u>	<u>\$ 61,847.75</u>	<u>2.52</u>	<u>3.07</u>

Activity in last quarter:

- 1) Ordinary dividends and interest