



Winter Board of Management Meeting

# Proceedings

Kissimmee, Florida

January 11-12, 2013

# Sons of the American Revolution

## Mission

The objects of this Society are declared to be patriotic, historical and educational; to unite and promote fellowship among the descendants of those who sacrificed to achieve the independence of the American people, to inspire them and the community-at-large with a more profound reverence for the principles of the government founded by our forefathers; to foster true patriotism; to maintain and extend the institutions of American freedom.

## Meeting Agenda

Call to order  
Invocation  
Pledge of allegiance  
Pledge to the SAR  
Introduction of National Officers  
Introduction of first time attendees  
Certification of a quorum  
Approval of the minutes  
Reports of National and State Officers

### President

Senior Vice President

Northwestern Regional Vice President

North Central Regional Vice President

Northeastern Regional Vice President

East Central Regional Vice President

West Central Regional Vice President

Southeast Regional Vice President

Southwest Regional Vice President

Secretary

Treasurer

Registrar

Chaplain

Recording Secretary

Chancellor

Parliamentarian

Genealogist

Sergeant at Arms

Editor, *The Florida Patriot*

Webmaster

Statutory Committee Reports

Audit

Executive

Finance

Medals and Awards

Nominating

Patriot Medal

NSSAR Affairs

Advancing America's Heritage

NSSAR Library

FLSSAR Affairs

### Archives

Chapter Challenge

Charter & Bylaws

Genealogy

Meeting Arrangements - BOM

Membership Promotion & Retention

New Chapter Development

Newsletters and Periodicals

Standing Rules and Procedures Review

Technology Advisory Committee

Florida Sons of Liberty Florida Brigade

Liaisons

FLSSAR C.A.R. Liaison DAR Liaison

Ladies Auxiliary Liaison

Historic Sites

Commemorative Historic Sites

Battle of Pensacola

Last Naval Battle

Liberty Tree

Youth Programs

Americanism Elementary Poster Contest

Eagle Scout Scholarship Committee

George S. & Stella Knight Essay Contest

Good Citizenship

History Fairs

Joseph P. Rumbaugh Orations Contest

ROTC

Community Outreach

American History Teacher Award

Habitat For Humanity

Patriotic Activities

Public Service and Heroism

Publicity

Support the Troops

Veterans Affairs

Veterans Recognition

Trust Funds

Endowment Trust Fund Disbursements

Florida SAR Endowment & Operating Budget

Trust Funds

## **The Pledge of Allegiance**

I pledge allegiance to the flag of the United States of America and to the Republic for which it stands, one nation under God, indivisible with liberty and justice for all.

## **The Pledge to the SAR**

We, descendants of the heroes of the American Revolution, who by their sacrifices, established the United State of America, reaffirm our faith in the principles of liberty and our constitutional republic, and solemnly pledge ourselves to defend them against every foe.

## **Recessional**

Until we meet again, let us remember our obligations to our forefathers who gave us our Constitution, the Bill of Rights, an independent Supreme Court, and a nation of free men.

## **Democratic Republic**

A form of government in which power is explicitly vested in the people; a body of citizens entitled to vote and is exercised by elected officers and representatives responsible to them and governing according to law.

# Approval of Minutes of Last Meeting

## Minutes

*A Special Meeting* (previously called) was opened by President Phil Tarpley at 1:02 pm for the purpose of discussing the suggestion to amend the FLSSAR By-Laws as to requirements for eligibility for election to Vice President General, NSSAR. After discussion and clarification it was noted that in the NSSAR By-Laws there is no requirement for a candidate for office in NSSAR to have held ANY office at state level.

Motion was made by Compatriot Downing and seconded, to amend FLSSAR By-Laws, Sec. 5 to delete the phrase, "and that he has served as the FLSSAR president and as the National Trustee to the NSSAR." Motion PASSED. Meeting closed at 1:14 pm.

*The Regular meeting* of the FLSSAR B.O.M. was then opened at 1:15 pm. A quorum was certified by Secretary Steve Williams. Visitors were welcomed, which included candidates seeking the FLSSAR endorsement. They will be formally presented, heard and their endorsement voted upon at the B.O.M. meeting on Saturday morning.

The Summer, 2012 B.O.M. minutes were approved, as published.

National Trustee David Ramseur reported that at the Fall Leadership Conference, held recently in Louisville, KY, his request that the Habeas Corpus Resolution be placed on the agenda and voted upon was denied. He stated that this request was tabled, delaying the S.A.R. "statement of position" as to the Defense Reauthorization Act of December 2011 that authorizes the President of the U.S. to use military forces to arrest and detain American citizens without charge or trial.

NW Regional VP Ed Young reported that even though chapter activities are slower during the summer months, Pensacola chapter was busy readying for the dedication of the Revolutionary War Veteran's Memorial monument next July 4<sup>th</sup> and William Dunaway chapter was attending several community activities in nearby Florida, Georgia and Alabama.

NC Regional VP Scott Bushnell reported that Withlacoochee chapter recognized Compatriot Paul Pardee, awarding him the SAR Meritorious Service Medal for "his consistent and significant service to his chapter the past eight years." Gainesville chapter, at the groundbreaking and reception of the Gainesville Fisher House facility (for veterans), presented a check for \$1,000 for the construction fund.

EC Regional VP Jeff Sizemore reported that the Central Florida chapter recognized Compatriot Cecil Thompson awarding him the Distinguished Service Medal & Certificate and the Liberty Medal Oak Leaf Cluster.

WC Regional VP Dan Hooper reported that Clearwater, Tampa and St. Petersburg chapters had presented awards and commendation medals to deserving civilians for law enforcement, fire safety, and EMT services. - 1 -

SE Regional VP Doug Bridges reported that the Miami chapter continues to render great support to the hospitalized veterans at the Miami VA Hospital, plus regular donations to the Hospital Veterans Assistance Fund. He also reminds all Florida chapters that have a VA facility nearby, that the VA allows each organization to have a Representative and three Deputy Representatives at that facility.

SW Regional VP Vic McMurray reported on the activities of several of the region's chapters. Highlands Chapter's recruiting efforts had two new members inducted, five other members awaiting induction and five membership applications pending approval. (GO Highlands !) Naples Chapter recognized several firefighters, awarding two SAR Medals for Heroism and one SAR Fire Safety Commendation Medal. Naples Chapter also is doing great with their recruiting efforts. The chapter submitted the JROTC Awards Program, the Rumbaugh Oration Competition and Americanism Poster Contest to the Collier County Education system and received approval for inclusion in the 2012-2013 academic year. Caloosa Chapter inducted ten new members and have four to be inducted in November. (GO Caloosa !)

FLSSAR Secretary Steve Williams reiterated the proper procedure and flow of requests for transfer of membership to another chapter and/or state. The Form 0919 should be initiated at the losing chapter, then forwarded to the FLSSAR Secretary for further disposition. Steve also gave a committee report on their search for a new meeting place for the Board of Management. The committee had narrowed the field to two locations; the Airport Marriott and the Florida Hotel Resort at the Florida Mall. After lengthy discussion, a motion was made by SVP Duay, seconded and approved to contract for two years at the Florida Hotel Resort. President Tarpley then offered the suggestion of having three B.O.M. each year, eliminating the summer meeting. Following discussion, a motion was made by SVP Ted Duay, seconded and passed approving three meetings per year.

The Treasurer's and Registrar's reports were accepted as published in the Proceedings booklet. Of note is the detailed information from the Registrar to assist chapters in the completion of new member applications.

Chaplain Roy Martin, Jr. reminds all chapters to please utilize the Death Report form (available on website) for announcing the passing of a compatriot member.

Chairman Ray Wess reported that his FLSSAR Nominating Committee has several positions still with no nominee(s) and asks that those members who wish to continue in the office/position they currently occupy, to contact him ASAP and further that anyone seeking any other office to advise him of this.

SVP Duay stated that the revised Committee Charters booklet on procedures, which is now in the hands of all committee chairmen, has had several changes incorporated. Two additional changes were suggested in the Patriotic Activities section, Function 2, i.e. to change "churches" to read "houses of worship" and "congregation" to read "worshippers." SVP Duay made a motion to adopt

the procedures booklet as revised, including these two changes. Motion was seconded and approved .

Chairman Charles Riegle, CAR Liaison, asked any chapter that has an active CAR society, wishing to have a state committeeman visit a/o speak at a meeting, to please contact the state chairman at [criegle@verizon.net](mailto:criegle@verizon.net).

Chairman Charlie Day, Eagle Scout Scholarship and Recognition, suggested that all chapters contact their local Boy Scout District or Council executives to see if they can put the SAR Eagle Scout scholarship program and awards on their website. This will lead to greater participation and tremendous publicity. Other Youth Programs Chairmen for the Knight Essay, Good Citizenship, Americanism Elementary Poster, Rumbaugh Orations and ROTC contests, all expressed the importance of each chapter, within their capability, to appoint a chairman to further the goals of the programs they can best support.

Compatriot Carl Hoffman reported that Tampa Chapter had presented 27 JROTC awards/medals and was requesting reimbursement from the Endowment Disbursement Committee. A motion was made and seconded to reimburse Tampa Chapter \$150.00 for the 27 JROTC medal awards. Passed.

**Meeting adjourned at 4:30 pm and reconvened Saturday at 9:00 am.**

President Phil Tarpley announced that several candidates for office at National Society S.A.R. (NSSAR) would be introduced allowing them to make their presentations and asking for FLSSAR endorsement for the office they seek. These included Com-patriots Larry Cornwell, for Genealogy General, Bob Bowen (Saramana Chapter), for Historian General, Lindsey Brock, for Secretary General, Mike Tomme, for Registrar General, Judge Tom Morris, for Treasurer General and Randy Ellis, for Foundation Board.. Two candidates for Librarian General, Michael Wells and Bruce Pickett, resulted in balloting which determined Michael Wells to be the winner. A motion was made and seconded that FLSSAR endorse the above candidates. Passed.

President Tarpley made a motion to elect SVP Ted Duay as Trustee for the ETF/ OBTF for a three year term. Motion was seconded and passed.

Habitat For Humanity Chairman Frank Hotalski asked that chapters participating in this program, report their activity to their Regional VP, to ensure inclusion in the BOM "Blue Book," Proceedings. He also reported that our Support the Troops program has insufficient funds for, hopefully, shipping 40-50 boxes to our troops overseas for the holidays. A spontaneous collection was taken, with the collection turned over to the Treasurer.

Under the Public Service and Heroism program, it was reported that St. Augustine Chapter presented 5 Law Enforcement Commendation Awards during the month of July, 2012. (Good going St. Augustine!)

Vic McMurry discussed the several recommended changes to the FLSSAR ETF Reimbursement Instructions and Guidelines (pgs. 46-47, Fall BOM Proceedings Book), to become effective November 1, 2012, upon approval. Motion was made, seconded and passed.

Finance Chairman Hall Riediger then presented the Revenue, Expense and Budget Report as of October 1, 2012, explaining that we should finish the year in good shape with a little surplus. After discussion a motion to accept this report was made, seconded and passed.

President Tarpley closed the meeting at 10:21 am.

Respectfully submitted:

Bill Fuller, Recording Secretary

## National and State Officer Reports

### National Trustee

Trustee: David Ramseur [ramseur@surfbest.net](mailto:ramseur@surfbest.net)

2012 has certainly been an interesting year from the ending of my enjoyable term as your state president to the rejection of our Habeas Corpus Resolution by our National Officers. On the other hand, I am pleased to see an increase in our FLSSAR membership participation for our Center for Advancing American Heritage enabling our expansion of our property in Louisville for additional educational outreach.

I have been actively involved with my Jacksonville Chapter in the Color Guard for our large Veterans Day Parade, schools functions and Wreaths Across America. I also brought greeting from the Florida Society and presented a Wreath at the Georgia Fort Morris Celebration in November. Lindsey Brock and I also attended the British Night Watch at St. Augustine which celebrates the British occupation of North East Florida during the Revolutionary War which is related to our Thomas Creek Battlefield project. This project was unanimously approved after much debate by our Jacksonville City Council and I understand the final funding for this 846 acre purchase for \$7.1 million is nearly complete. If you are interested in more information see pages 28-29 of the Fall issue of the SAR magazine and pages 13 and 18 of our Winter Florida Patriot Magazine. I am looking forward to a grand opening with a SAR Color Guard of this third Florida Revolutionary War site.

## (New) Genealogist General

Larry Cornwell

Reported on new applications and the Computer problems in December and hiring new genealogists.

## President

Phil Tarpley mp18pht@gmail.com

Happy New Year my fellow Compatriots,

I have been busy during the last few months since October BOM on FLSSAR business. I have visited several chapters for their meetings and installed new officers. I have worked with several committee chairmen on a wide range of issues. I agreed with RVPs Victor McMurry and Dan Hooper that they should continue to discuss two new SAR service medals. After we discussed their ideas, I appointed them to work with Chaplain General Randy Moody and Col. Chuck Sweeney as part of a committee. I will have a handout from them for members of the BOM to discuss and vote our support. NSSAR has already provided input and a proposal for a medal and agreed to bring the medals up at the Spring Leadership meeting.

The Standing Rules and Procedures Manual is presented to the BOM by the committee for final approval. I have printed out sufficient copies for the members.

SVP Ted Duay, Committee Chairman will present the By-Laws Committee report for approval of changes, amendments, and updates to present for passage at Annual Meeting in May.

The NSSAR Awards Committee put off until the Spring Meeting the FLSSAR application to have Compatriot Robert E. Burt nominated for the Gold Good until we provide more information on State and Local community involvement.

*NSSAR Ethics proposal need to be discussed and voted on to express the support or non-support of the proposed rules.*

I have made plans to attend the South Atlantic District Meeting at 4:00 pm – at the Quality Inn & Suites in on January 18, 2013 in Spartanburg, SC and the 5:30 pm Cow Pens Anniversary reception at the Quality Inn & Suites. This year's ceremony will feature a revised schedule from prior years and the new headquarters hotel in Spartanburg. The change is a result of both the National Park Service and SAR, DAR the partner Historical Organizations to increase both community involvement and outreach to further both groups stated objectives of promoting the history of the American Revolution.

At 6:30 pm, I will attend the First Annual Battle of Cowpens Lecture. This is a new event sponsored jointly by Wofford College, SAR, DAR, and the National Park Service. The lecture will be "The Cavalry of the Revolution" presented by Jim Picuch, editor of Cavalry of the American Revolution. The lecture will be in the Montgomery Room of the Burrell Building on the Wofford College campus.

The National Society SAR, the SC Society SAR, and the Daniel Morgan Chapter cordially invite you to participate in the celebration of the 232nd anniversary of the Battle of Cowpens on Saturday, 19 January 2013. The PG will be attending to lay a wreath. This is a National CG event for credit toward the Silver CG Medal.

Every year we deal with members not renewing membership on time or not at all. That being the issue it always is, the question came up to ask why members drop membership. A suggested Exit Interview of these non-renewing memberships was discussed via e-mails, and several views on what to ask have been stated. I will have this issue brought up for a brief discussion and possible implementation.

I still find many chapters with boring meetings that just become a lunch get together meeting. They have agendas not involving the community with public service awards, youth programs or even history lessons, and some RVP's report they have experienced the same.

With this in mind and a discussion with several of our officers agreeing with this assessment, we plan to start a training program on being a chapter President. We have new Presidents elected each year and this program should help. We plan to hold the first session at the BOM/Annual meetings next May. The Secretary/Treasurer position is next in successfully operating the chapter because of the duties assigned by state and National. The knowledge he gains performing these duties is valuable. The first session will include planning a yearly agenda, and having your planned chapter meeting agenda in front of you to follow so you are consistent. The President is the chapter leader and leads by encouraging his members by telling them he needs them to be part of the planning and committee programs. We all know the old rule, do not raise your hand to volunteer but face to face asking for help does work.

Communicating with members is crucial to keep them involved. We plan to offer the Secretary/Treasurer information at the first session concerning the partnership he has with the President in operating the chapter like a small business. This means budgets and dues high enough to sustain chapter operations. His officers should know they can receive funds back to offset awards and medals expense. The next sessions we plan to present are office of Vice President, Treasurer, Registrar, and Historian citing the importance of their role in the chapter operations. Sgt. at Arms, Color Guard Commander's duties, Committee Chairmen classes will follow.

## Senior Vice President

Ted Duay      tedduay@yahoo.com

Since the Fall Board of Management meeting, my time has been occupied with reviewing all FLSSAR Bylaws for proposed changes, reviewing and finalizing our new contracts with the Hotel at the Florida Mall with the assistance of Steve Williams and Phil Tarpley, making all final payments to chapters for approved ETF grants, and preparing the year end ETF and OTF reports for presentation to the BOM.

## Northwestern Regional Vice President

Edward D. Young      [ednoy@earthlink.net](mailto:ednoy@earthlink.net)

### Tallahassee

The Tallahassee Chapter held their Christmas meeting on December 18, 2012. Our meeting centered on what can we do to improve interest in our chapter as only six members are truly involved at this time. We lost seven members for 2013 and we are down to only 20 members now. Two of the attendees are planning to reinstate their membership as they recently moved to the Tallahassee area. One member is in the process of submitting applications for his two sons and documentation for another application has been submitted.

Our next meeting will be held in February to celebrate George Washington's birthday.

### **(NEW) William Dunaway**

Nov. 1st Held monthly meeting with program. Guest speaker was Capt Albert Lane, WW II Vet, USAF Retired.

9th Registrar Larry Clere and Sec. Robert Dunaway helped the Chipola DAR and C.A.R. members place American Flags on Veterans graves in St. Lukes Episcopal Cemetery, Marianna, in honor of Veterans Day.

21st Pres. Lionel Young and Sec. Robert Dunaway, in uniform, presented a Living History program on Colonial Life during that era, at Grand Ridge Elementary School, explaining conditions and showing a display of items used by families during that time. Approximately 15 to 20 adults and 200 Elementary school students attended.

Dec. 1st Held monthly meeting with program. Elected officers for next year.

5th Entered chapter float in the Marianna Christmas Parade with four SAR members in uniform and two DAR members in period dress riding.

15th Sec. Robert Dunaway and Past Pres. Harry Dunaway, in uniform, attended the Eagle Scout Court of Honor Ceremony in Marianna and Sec. Dunaway presented Eagle Scout Hunter G. Hutton with the Chapter Eagle Scout Medal and Certificate

Jan. 12th 2013. Will have our 5th Anniversary Installation of Officer Meeting with Past Pres. Harry Dunaway as the Installing Officer.

## North Central Regional Vice President

Scott Bushnell      [sbushnell@USNA64.org](mailto:sbushnell@USNA64.org)

### WITHLACOOCHEE CHAPTER – Charles Day, President

**October 15**, three members of our Chapter in Colonial Dress along with three members of the Winding Waters Chapter visited Sandy Brown's Social Studies Class at the Gulf Coast Academy, middle school in Spring Hill. We briefly explained a little about our lineage organizations and through stories about our Patriot ancestors told what life may have been like for some people at the time of the Revolution. We stayed for two, one hour classes that morning.

**October 19 & 20**-We had 7 Compatriots at the BOM and 3 members in the State Color Guard presentation of the colors at the banquet.

**November 3**, found us at the Crystal River Mall for the Veterans Fair. Our display was honoring Retired Veterans. We had two 4 X 8 display boards along with our information and sign up table. There were seven compatriots there in Blazers and Tricornes.

**November 10<sup>th</sup>** found 14 members of the Chapter, including 4 Color guard members in colonial dress along with two of our Auxiliary with our Banner participating in the Inverness Veterans Parade. Larry Sturgeon received his Vietnam War service medal later that day at our regular meeting in the afternoon.

**November 11<sup>th</sup>** six of us were at the Cornerstone Baptist Church in Inverness for the "Massing of the Colors". We had three members in Colonial Uniforms carrying flags in the ceremonies.

**November 15**, five members in Colonial Dress performed a SAR funeral ritual for our departed Compatriot, William Colbath at the Davis funeral home in Inverness.

Later this **same day** we had a big outing “we the people” with the Homosassa Elementary School. During the evening Poster contest winners were named. There were 6 of us there in Colonial Uniforms and we explained a little about them and the parents and students alike were allowed to ask questions. We also presented a Bronze Good Citizenship medal to Danita Consol for her enthusiasm and coordinating efforts for this program.

**November 30** we helped Inverness Costal Library celebrate their 25<sup>th</sup> Anniversary, 25 years of Reading, Learning, and Exploring. We had a member “sign up” table and 4 compatriots in Blazers and Tricorns present.

**December 1<sup>st</sup>** regular meeting saw Al Nienhuis, Hernando County Sheriff, receive the SAR Law Enforcement Commendation Medal, Compatriot Clyde Johnson the War Service Medal and Wounded Warrior Coin and Richard Osborn SAR WWII Service Certificate. On

**December 6** we had three members in Colonial Dress at the Inverness Elementary School to cover some Revolutionary History and to introduce the 4 and 5 graders to our 2013 Poster Contest.

**December 7<sup>th</sup>** we had four compatriots in Tricorns and Blazers to cover our “sign up table” and help the Homosassa Library Celebrate their 5<sup>th</sup> Birthday.

**December 12**, Withlacoochee Auxiliary, 4 ladies and 3 Compatriots met at the Nelson’s home to get Christmas gifts wrapped for the Baledemoro State Veterans Home. **December 14**, 7 Compatriots and 4 Ladies Auxiliary members took gifts and donations and presented them at the State Veterans Home. (valued at **\$1,303.46**). This is for our “Veterans without Families” program and it was a good afternoon of fellowship with the veterans opening their gifts. We want to note that Homosassa Wal-Mart employees also helped purchase gifts for this presentation.

**December 15**, Our Color Guard, participated in “Wreaths Across America” Program at the Bushnell Memorial Cemetery. We had a total of 7 Compatriots and 4 ladies Auxiliary members to share in this great celebration. Our Chapter sponsored 30 wreaths.

**December 15**, we also had two Compatriots at the Hernando Habitat for Humanity to make a flag presentation to the Maria Rodriguez family who was accepting their new home in Brooksville. **These 14 activities are the most we have ever participated in One quarter outside of our monthly meeting.**

#### **OCALA CHAPTER – Dr. Alan Clark, President**

**October 2012:** The monthly chapter meeting was held at the Ocala Elks Lodge. Vice President Curtis reported on his participation at recent Eagle Scout award ceremonies.

Member Brian Voge informed the Chapter of the creation of the new chapter blog. This is a convenient way to reach other with updates and news.

The Chapter continued to receive informative presentations on the paintings of John Trumbull. This month the Chapter received presentations by Dr. James McLaughlin on Frances Marion on “The Swamp Fox” and from Richard Sharp on “Oliver Ellsworth”.

**November 2012:** The Chapter continued its annual tradition of participating in a combined meeting with the ladies of the Ocala Chapter, Daughters of the American Revolution.

**December 2012:** The monthly chapter meeting was held at the Ocala Elks Lodge. The following persons were nominated as chapter officers for 2012: President: Dr. Alan Clark; Vice President: Wayne Curtis; Treasurer: Alan Snow Secretary: Lauren Merriam, III.

The new member certificate and rosette were formerly presented to new member, Brian Voge. An award was presented to Alan Snow for his efforts in new member recruitment.

The Chapter continued to receive its informative presentations on the paintings of John Trumbull. Dr. James McLaughlin presented on the “Surrender of Cornwallis at York Town.

#### **LAKE-SUMTER CHAPTER – Dr. E. Scott Bushnell, President**

**October 2012:** Compatriots Cyril Stearns and Thomas Hodges were inducted.

Lake-Sumter Chapter SAR Past Presidents Moody, Toops and Steve Offutt were presented with certificates of appreciation for distinguished service.

The Chapter is undertaking the revision of our Constitution. This effort is being led by Compatriot Bob Moody. Additionally we are beginning work on a budget for 2013.

During October 18-21 Ralph Nelson traveled to Yorktown VA (1) to march in uniform with the SAR contingent in the Yorktown Day parade and (2) to represent the SAR at a Board meeting of the National Washington-Rochambeau Revolutionary Route Association (W3R-US), in which he serves as recording secretary and website manager. For the past decade the NSSAR has worked with the W3R-US and the National Park Service to establish and to develop a 700-mile National Historic Trail through nine states.

**November 2012:** On Saturday, November 3<sup>rd</sup>, Compatriot Tom Wilcox delivered a historical talk to the Fort Cooper chapter of the Daughters of the American Revolution at the Citrus Hills Country Club. The topic was a



PowerPoint show entitled "The Women of the American Revolution". Tom presented well known women in the cause of Liberty like Molly Pitcher and others not well known like Lydia Darragh, a Philadelphia matron who spied on the British and passed on vital information to General George Washington. The attendance was 60 persons and Tom answered questions about the program and the genealogical resources of the Leesburg Public Library.

Compatriot Gerald Hardwich was inducted. He's married to Diane and has been a businessman for 40+ years. His patriot was a founding father of Cornwall, VT in 1770 and a doctor/surgeon in the Revolutionary War.

Compatriot David and Joann Smith were presented with a Flag Certificate.

On November 3 chapter members joined the Bertha Hereford Hall Chapter of the DAR to place flags on the grave sites of hundreds of military veterans in the Lone Oak Cemetery in Leesburg.

On November 21 two Youth Registrants were inducted as Junior Members of the Lake Sumter Chapter in a ceremony held in Richland, Washington, by their grandfather, Ralph D. Nelson, Jr., a Former Vice President General.

**December 2012:** President Scott Bushnell presented Lake-Sumter Secretary George Chaffee with a Certificate of Distinguished Service for his outstanding work since taking over as the Secretary for the Chapter.

On December 22, 2012, Ralph Nelson presented an SAR Eagle Scout Recognition Certificate to Andrew Hlubny of Troop 254 in Leesburg FL.

The Lake-Sumter Chapter SAR had 77 (We began the year with 61) members for 2012. We currently have 78 paid for 2013.

Compatriot Bill Piper gave a Flag Talk to 20-25 people in the Villages. The group donated \$50 to our Chapter. The Color Guard took part in the Tavares Christmas parade.

### **GAINESVILLE CHAPTER – Roger Cox, President**

The Gainesville Chapter's September speaker was Assistant U. S. Attorney Gregory P. McMahon, member of the Northern District of Florida Judicial District and a member of the UF Law School faculty was the Constitution Week speaker during the regular monthly meeting at Brown's Country Buffet on September 18. Mr. McMahon spoke on "The US Constitution, a View From the Trenches".

The October speaker was our own Len Shurtleff who gave a talk on "Foreign Service Approaching Its Centennial". Len spent a number of years in various foreign countries and it was a most interesting talk.

The November speaker was Matt Dobbins, born in Rochester NY, with multiple degrees from the U of F and a licensed Mental Health Counselor, Registered Play therapist, and a National Certified Counselor. His topic was "GENOGRAMS: ANOTHER USE FOR FAMILY DATA". You think Family Trees only show lineage? We found out some intriguing information!!!

We have had three teaching sessions in local elementary schools. President Roger Cox, Past presidents Bob Reeves and Ray Davis, of the Gainesville Chapter of the Sons of the American Revolution concluded a Veteran's Day Program series in three area elementary schools. There were 18 separate 1st or 2nd grade classes attending. (Approximately 540 Students reached.) The final class was at the High Springs Community School, where the teacher had the class very well prepared to receive patriotic programs such as we presented. The presentations included the origin, history, highlights and celebrations of 11-11-11 and how the students could demonstrate their thanks and respect to veterans and our flag. This was a great positive experience and a pleasure to see that our youth are aware of our patriotic heritage. Bob Reeves, who is a retired Navy Captain, was attired in a Naval uniform of the type worn by Captain John Paul Jones, complete with a Naval Tri-corn. Ray Davis was dressed in a Formal uniform made from a pattern used by George Washington. Roger Cox, showed the class pictures of other types of military dress and explained some of the weapons used throughout the ages.

We had a Flag History Presentation at a local medical care facility. Ray Davis, in uniform, made a Flag History Presentation at the Meridian Behavioral Healthcare, Inc. on SW 13th Street in Gainesville on November 7th at 12 Noon in honor of the Veteran Employees of the company. This event is held every year during the time of Veterans Day. The program was opened with the presentation of the colors by the Gainesville High School Naval Junior ROTC Unit followed by Ray giving a Toast to the Flag followed by the Pledge of Allegiance. Ray then gave a spirited talk of how the "Star-Spangled Banner" was composed by Francis Scott Key. After an excellent luncheon, Certificates of Appreciation were given to the seven Veteran Employees as well as to the Gainesville Chapter of the SAR. Roger Cox was among the 25 attendees.

Four WW II Veteran's Awards and three Battalion Awards were given to Chapter Members at the November meeting.

High Springs Community School, Tina Allen, Teacher

## Northeastern Regional Vice President

Oscar Patterson [opatters@comcast.net](mailto:opatters@comcast.net)

### Jacksonville Chapter—

The speaker at the September chapter meeting commemorating the 225th anniversary of the Constitution was Dr. Walker Blanton, a history professor who spoke about the history of the Constitution beginning with the rationale: the failure of the Articles of Confederation and the need for both a federal government and state governments.

On November 8, 2012, the Chapter presented Public Service awards as follows: Fire Safety to JFRD Engineer Pat Copeman, EMS Medal to JFRD Lt. Jeff Campbell, LEO Medals to JSO Det. Dave Bislinghof, Clay County Det. Matt Hanlin, Nassau County Sheriff's Deputy Ken Clements and FL Highway Patrol Lt. Kevin Blom.

During the fall, the Chapter has continued to present flag kits and a copy of the U.S. Constitution to two (2) new Habitat for Humanity homeowners. Compatriots participated in the Veterans' Day Parade in Jacksonville, the laying of wreaths at the Jacksonville National Cemetery, the 234th Anniversary of Fort Morris and other local Color Guard presentations.

The Jacksonville Chapter finished the year with 116 members.

Submitted by: Chapter secretary, David Bahn

### St. Augustine Chapter—

The Chapter held its regular meetings on the 3rd Saturday of October, November and December. Guest speakers were St. Johns County Sheriff David Shoar, President of the Tolomato Cemetery Preservation Association Elizabeth Gessner and NSSAR Treasurer General Lindsey Brock.

The Chapter installed officers for 2013 at its December meeting. Officers for 2013 are Dr. Oscar Patterson III, president; Dr. Dean Smith, vice president; Sydney A. Spink, secretary; James Smith, treasurer; William A. Roberts, registrar/genealogist; Rev. David Baker, chaplain; Dr. Stephen Luckau, parliamentarian/sgt. at arms; John Tinny, historian.

During October, the Chapter presented Fire Safety Commendation Medals to LT Michael Fittipaldi and Fire Chief Michael Arnold during ceremonies at the St. Augustine Fire Department. The Chapter also presented Bronze Good Citizenship Medals to St. Johns County Sheriff's Office PAL Explorer Cadets Jason Baker, Jacquie McCrea, Skyler Brown, Kyle Hayward and Hunter Cox during ceremonies at the Sheriff's Office.

In November, the Chapter inducted Compatriots Moreau P. Estes V and William F.R. Griffith III into the Society. Also in November, the Chapter participated in the annual Massing of the Colors at St. Francis Field in St. Augustine as well as the Veterans Day ceremony at Ponte Vedra Valley Cemetery.

In December, the Chapter presented Bronze Good Citizenship Medals to Putnam County Sheriff's Office PAL members Alice Bueiten, Melvin Smith, Jesus Vasquez, Randy Hayes and Samantha Hayes during a ceremony in Palatka, FL. Also in December, the Chapter presented Law Enforcement Commendation Medals to Sgt. Matt Newcomb and civilian recipient David Parsons of the Palatka Police Department during the department's annual awards ceremony.

Submitted by: Dr. Oscar Patterson III, Chapter president

### Daytona Chapter—

No report submitted.

### Flagler Chapter—

No report submitted.

## East Central Regional Vice President

Jeffrey Sizemore [swampfoxsar@gmail.com](mailto:swampfoxsar@gmail.com)

### Brevard SAR Chapter – No report

### Central Florida SAR Chapter: (Submitted by Jeff Sizemore, Chapter President)

At the September meeting, our program was on the First Invasion of the War of 1812 which spoke of the origins of the Star Spangled Banner anthem and the battle that took place in Washington, DC and Baltimore, Maryland. Compatriot John Little was installed as the new chapter registrar who also participated in the induction of two new members into the SAR. Everyone was introduced and welcomed in Ken Wakefield McKee and William Perry Myers. We also presented Cecil Thompson the Oak Cluster Liberty Medal.

At the October meeting, our program was on the Battle of New Orleans. A report from the Nominating Committee was made in which they announced that they were looking for volunteers to serve as Committee Chairmen for the various committee supported by SAR. The chapter is working diligently to start participating in such committee

efforts such as the Veterans Affairs, Habitat for Humanity Flag presentation, Knight Essay Contest, Eagle Scout Awards presentation, Americanism Poster Contest, etc., that have been dominate in recent years.

At the November meeting, our program was presented by Patrick Blythe, a professor at the Seminole State College, who spoke on “Articulating Peace in the Midst of War: Noah Webster, the War of 1812, and the Unitarian Controversy”. Our speaker was very appreciative of the opportunity to talk at our chapter since this was the first opportunity he has gotten to speak since receiving his PhD. At this meeting also, the chapter also inducted in new member Carter Howe into the SAR and our chapter. He originally came to the chapter from the Texas Society who worked with him and other family members that were interested in SAR.

During the month of November, several public service awards were presented to various public entities in the Central Florida by our chapter. This was the efforts of committee chairman Dan Dall and other committee members. The recipients of this year’s SAR Law Enforcement Commendation medals were: (1) Officer Carlos Devila of the Sanford Police Department; (2) Sgt. Ronnie Gregory of the Lake Mary Police Department; (3) DFC Ed Kelly of the Orange County Sheriff’s Office; and (4) Deputy Jeffrey Clark of the Osceola County Sheriff’s Office. The recipients of this year’s SAR Medal of Heroism were: (1) DFC Daniel Shapiro of the Orange County Sheriff’s Office and (2) DFC Hector Lopez of the Orange County Sheriff’s Office. The recipient of the SAR Fire Safety Medal was Inspector Kevin Flanagan of the Orange County Fire Rescue Department. While the recipient of the SAR Emergency Medical Service Commendation Medal was Lt. David Hallenbach of the Orange County Fire Rescue Department.

At the December meeting, our program was presented by Dr. Donald E. Green, Professor Emeritus of the University of Central Oklahoma, who spoke on Ben Franklin. It was mentioned that the Nominating Committee is in full swing coming up with a new slate of officers who will be installed at the May meeting and is making progress with filling many committee chairman slots. It was also announced that Gary Smith has agreed to serve as the Chapter Secretary. He was voted in at this meeting and Chapter President Jeff Sizemore installed him in as our new Chapter Secretary.

#### **St. Lucie River SAR Chapter: (Submitted by Hal Riediger, Chapter President)**

13 October – regular meeting at Manero’s in Palm City, New member Kent Cameron was inducted into the SAR and we had a program on the 14 Forgotten Presidents.

10 November – regular meeting Manero’s in Palm City, new member William Hammond inducted into the SAR. Compatriot Frederick Rockhill was awarded the SAR War Service Medal with World War II Service Bar and Compatriot Carl R. Dennis was awarded the SAR War Service Medal with World War II, Korea and Vietnam Service Bars. Both spoke briefly about their experiences.

11 November – Chapter took part in Veteran’s Day Services, Carl Wade and Jay Wise were at Port St. Lucie Veterans Memorial Park and Oscar Kraehenbuehl, Bob Eisenhardt, John Auld and Hall Riediger took part in the Stuart Veteran’s Parade and Service. After the service Hall Riediger went to Forrest Hills Memorial Park and placed flags on veteran’s graves .

7 December – compatriots, Charles McKinley , Carl Wade and Jay Wise participated in the Pearl Harbor Day ceremonies in Port St. Lucie.

8 December - regular meeting Manero’s in Palm City, New member Dan Olin was inducted into the SAR this was a particularly pleasant experience as Dan had many difficulties and had dealt was a pended application, taking over 18 months for membership. The meeting was primarily about the new monument in Port St. Lucie, which is proceeding along well, We are now waiting for the PSL Parks Department to allocate a space and determine what kind of foundation will be needed. The monument will be an 18 inch round bronze plaque, mounted on a 4 foot tall polished black granite pedestal, and a smaller plaque will be mountd on the front with St. Lucie River Chapter, Florida Society Sons of the American Revolution. We also had two options for the plaque, they are pictured below. We have chosen the one with the double ring.

20 December – Compatriots Carl Wade, Jay Wise and Oscar Kraehenbuehl presented a American Flag, Constitution and SAR Flag care book to a new Habitat for Humanity Owner, the McClain Family, Mom, Dad, and 5 children one heck of a Christmas present, home is located in Port Salerno in Martin County

21 December – Compatriots Hall Riediger and Carl Wade made a presentation to 5th grade students at Lawnwood Park Elementary School in Fort Pierce, the talk was about Valley Forge and the Revolutionary War.

One last note, the Chapter has learned that our annual scholarship of \$1000 has been awarded by Indian River State College, we will have more in the next report.

**Treasurer Coast SAR Chapter (Vero Beach, FL): No report.**

# West Central Regional Vice President

Danny Hooper      dhooper@tampabay.rr.com

Activities since October 18, 2012 to January 11, 2013

## Clearwater Chapter

Jim Gibson - President

- Held Board of Governors Meeting October 22
- Attended Veterans Day Celebration at Bay Pines VA hospital November 11
- Held Chapter Meeting November 14
- Presented Norman Crews with a Meritorious Service Medal November 14
- Presented Mary Kitchen, Caladesi DAR, with the Daughters of Liberty Medal November 14
- Held Election of Officers for 2013 November 14
- Presented Flag Certificate to John Myers November 15
- Held Board of Governors Meeting November 19
- Presented Flag Certificate to Morris F. Dixon, Jr., Det. 54 of the Marine Corps League December 7, 2012
- Held Chapter Meeting December 12
- Installed Newly Elected Officers, FLSSAR President Tarpley presided
- Presented Past President Dan Hooper with a Meritorious Service Medal December 12
- Held Board of Governors Meeting December 17
- New Membership year to date
  - 21 Member Approved by National
  - 3 Supplements Approved by National
  - 2 Members Reinstated

## Tampa Chapter

John Skillman – President

October Meeting: The Law Enforcement Award was presented to Corporal William Orndorff for his work combating synthetic drugs in Pasco County. The Nominating Committee presented a proposed slate of Officers for 2013.

November Meeting: Members of the Ft. Brooke Chapter, CAR, joined us for our annual joint meeting. Election of Officers for 2013 was held and the proposed slate was unanimously approved. Marine Corps Sergeant Justin Raphael was inducted into membership and presented with the War Service Medal for his service in Afghanistan.

December Meeting: Regional VP Dan Hooper installed the Officers for 2013 and offered remarks to the Chapter regarding suggestions and FLSSAR proceedings. Three Board members swapped positions, one left the Board, and Ed Clark was added to the Board as a Member-at-Large. Past President Jack Bolen was awarded the Meritorious Service Medal for his dedication and extensive work for the Chapter. President John Skillman, VP Dick Young, and Immediate Past President Luke Lloyd will attend the Winter BOM.

## St. Petersburg Chapter

John Stewart – President

Presented Northeast High School with a portrait of George Washington. Compatriot Richard Schultz spoke on the presentation of George Washington's Porthole portrait, notebook Lesson Plan, and Flag that flew over Mount Vernon to Northeast High.

**October** We honored Pinellas / Pasco State Attorney Bernie McCabe, who has served the citizens for 40 years, our Law Enforcement Award recipient.

**November** Compatriot Charles Butler attended and carried the American flag as the SAR representative at the Veterans Day Ceremony at Bay Pines

We have received 31 Knight Essay, so far

5 members in NSCAR

10 prospective new SAR members. Applications in various stages of completion

Members Attended Wreaths across America at Bay Pines.

## **Lakeland Chapter**

William Thornhill - President

### **September**

Awards, Metals, and Certificates Issued:

New Members Inducted: 4

1st VP Joe Hill presented a Certificate of Appreciation to guest speaker Raymond Wess

SAR Programs: Speaker Raymond Wess from the Palm Beach Chapter who presented a program on the origins of the Society of the Cincinnati, and the Sons of the American Revolution.

### **October**

Awards, Metals, and Certificates Issued:

New Members Inducted: 2

Secretary John Snapp presented the Liberty Medal Oak Leaf to Compatriot Alvie Davidson for recruitment of new members. Mel Sellers received a certificate of Appreciation.

Flag Certificates were to be presented to a business and to Summerlin Academy. (Total 2)

SAR Programs: Chaplain Jonathan Thornhill conducted a memorial service for 2 departed compatriots.

Compatriot Melvin Sellers presented a program on our chapter's history.

### **November**

Awards, Metals, and Certificates Issued:

New Members Inducted: 1

Certificate of Appreciation present to speaker ECVP Jeffrey Sizemore

SAR Programs: East Central VP Jeffrey Sizemore presented a program on John Paul Jones.

## **Maj. John Devane Chapter**

David Knox - President

No Activity this period

## **Southeast Regional Vice President**

Doug Bridges

[dougbridges@bellsouth.net](mailto:dougbridges@bellsouth.net)

## **Miami Chapter**

The Miami Chapter held open luncheon meetings October, November and December.

During the December 19th meeting Dr. Anthony D. Atwood (CWO, USN Reserves) gave a very interesting slide presentation on the significance of Florida's coast line and geographical location during our nation's many conflicts. Extensive coast line, available sea ports, ready access to the countries south of us, Panama Canal etc. He citing and named a number of WWII enemy submarine and sea faring vessels that were destroyed off the coast of Florida. The use of blimps to detect submerged submarines. Dr. Atwood was well versed on the subject as it was the basis of his dissertation for his doctorate. .

**Membership:** The Miami Chapter experienced the resignation of two members, seven, non-payment of dues. It is felt that the economy may have contributed to the loss; however, several members were up in years which may have contributed to their decision.

**Eagle Scouts:** The Miami Chapter donated \$100.00 to Troop 69 located in Homestead, FL

**Thomas Payne Camp Color Guard:** Nothing to Report.

**VA Report:** The Miami Chapter continues with its support of Hospitalized Veterans at the Miami VA Hospital, by having regularly scheduled members assisting the V.A. Chaplains at Sunday morning Services. They help by bringing handicapped (wheel chair bound) hospitalized Veterans from their rooms to the Chapel for the religious service and then returning them to their rooms in the hospital or to the Nursing Home that is adjacent.

Tequesta Society CAR: A chapter BBQ was held for the membership and sponsors.

## **Ft. Lauderdale Chapter**

On Saturday, December 15, 2012, members of the Fort Lauderdale chapter attended Wreaths Across America ceremonies at the South Florida National Cemetery in Lake Worth, Florida. After the ceremonies, chapter members participated in laying wreaths throughout the cemetery.

## **Palm Beach Chapter**

Palm Beach Chapter SAR summary of the last quarter 2012 meetings

**October 16th meeting-** held at the Embassy Suites, West Palm Beach - 47 in attendance.

The meeting was opened with a presentation of the colors by the Seminole Ridge High School JROTC Color Guard.

There was the officer's report and a brief business meeting.

We read and presented memorial proclamations to the widows of two of our departed compatriots.

We inducted six new members and gave them the opportunity to address our membership.

A nominating committee for choosing a slate of officers for 2013 was established.

**November 20th meeting** – Embassy Suites, West Palm Beach – 40 in attendance

The meeting was opened with a presentation of the colors by the Seminole Ridge High School JROTC Color Guard.

There was the officer's report and a brief meeting.

The slate of proposed officers for the 2013 year was presented.

We presented a World War II medal and certificate to Compatriot Edward Buckley.

Our guest speaker was Ron Wiggins, an author and retired Palm Beach Post columnist who spoke to our Chapter on the history of several National and State Parks in south Florida. His talk was accompanied by a slide presentation of several of the parks.

**December 15th meeting** – Embassy Suites, West Palm Beach – 37 in attendance

There was the officer's report and a brief meeting.

Officers for 2013 – There were no nominations from the floor. The slate of officers proposed by the nominating committee was unanimously approved by the members in attendance.

The Military Service Medal and certificate were awarded to Compatriot J. W. Porter.

Our program consisted of a Christmas musical presentation performed by the King's Academy Choir from a local high school, The King's Academy.

## Southwest Regional Vice President

Vic McMurry

[vicmc4@gmail.com](mailto:vicmc4@gmail.com)

### Naples Chapter January 2013

At our November 2, 2012 meeting we were pleased to have our FLSSAR Vice President of the Southwestern Region, Compatriot Vic McMurry and Mrs. McMurry as guests. Compatriot McMurry discussed recent actions taken at the Fall BOM relative to a change in venue for the BOM meetings for the 2013-2014 calendar year. We continued in November with our program to honor Collier County Public Service employees. Representatives of the Collier County Sheriff's Office were recognized along with Sheriff Kevin J. Rambosk who received a Certificate of Appreciation. Major Scott Salley was awarded the SAR Law Enforcement Commendation Award and Medal. Sgt. Kristin L. Shiner was awarded the SAR Medal of Heroism. During our December 6, 2012 meeting, we inducted our two newest Junior Members, brothers Austin and Colton Guhl. Austin Guhl received a SAR Certificate for obtaining the rank of Eagle Scout and the Eagle Scout Scholarship Competition badge. Colton Guhl received the SAR Scouting patch recognizing Partnership for Good Citizenship.

Compatriot Jay Jewett accepted the appointment as First Vice President of the Naples Chapter and was duly sworn in at the December 6, 2012 meeting. Additionally Compatriots Everett Van Hoesen and Richard Wright joined the FLSSAR Veterans Battalion and were presented their Military Service Medals by FLSSAR Veterans Recognition Chairman Chuck Sweeney.

Regrettably we added Compatriot Ross Obley to the Memorial Rolls this quarter.

Early interest from the Collier County Schools, suggest that we will have an active participation in the Rumbaugh Oration Contest and in the JROTC Awards program next quarter.

We had one Compatriot reinstated this quarter. Membership renewals for 2013 are on track and compare favorably with previous years. We continue to solicit contributions from Compatriots for the CAAH Capital Campaign.

Respectfully, Lawrence G. Fehrenbaker, Sr. MD, President

### Caloosa Chapter January 2013

On November 8, President Randy Moody and Chaplain Allen Brown represented the Caloosa Chapter on stage in the Pride and Patriotism of Lee County Program at Barbara B. Mann Performing Arts Center. This program partners with local veteran organizations promoting patriotism through the arts in the Lee County School District (elementary, middle, and high schools). Compatriot Moody represents the Chapter on the organization's Steering Committee.

The Caloosa Chapter met November 14 at the Hilton Garden Inn, Fort Myers. FLSSAR Regional Vice President Vic McMurry brought greetings to the Chapter and challenged the membership to be active fulfilling the mission of the Society. Veteran Jack Wagner who was wounded in the Battle of Ia Drang on November 14, 1965 serving under LTC Hal Moore in Vietnam was the speaker for the meeting highlighting the Military Order of the Purple Heart (parenthetical note: would be an excellent BOM Speaker); Veteran Wagner showed his copy of the book *We Were Soldiers Once...And Young* by LTG Hal Moore and Joe Galloway which was autographed by and given to him by LTG Hal Moore. The SAR Military Service Medal was presented to Compatriot Wesley Morris and Compatriot Bob Easterly received the Bronze Color Guard Medal. World War II Veterans Compatriot Bill Mellor and Guy Walton were

recognized for their service.

Caloosa Chapter also met December 12. Chapter Officers for 2013 were elected. Compatriot Albert Myers presented a program on Christmas at Valley Forge, 1777 followed by Compatriot John Jones speaking about his Patriot Ancestor who was at Valley Forge. Compatriot Russell Radcliffe was presented the Vietnam War Service Medal. Compatriot Guy Walton was recognized for over 30 years of faithful service to the Caloosa Chapter (he received the Chapter Meritorious Service Medal in 1995). President Moody presented Compatriot Albert Myers the Chapter Meritorious Service Medal.

President-elect Lee Matson and Sergeant-at-Arms Tom Veal presented Bayshore Village a Flag Certificate for properly flying the United States Flag in a ceremony at the community in the afternoon of December 12.

The next meeting of the Chapter is January 9 which is two days before Winter BOM but after reports are due. The 2013 Officer Installation opens the meeting.

Randy D. Moody, President (at time of report)

### **Charlotte Chapter January 2013**

Our October meeting was the second meeting following our summer break. Our Program Chair was away on vacation so with a substitute program that dealt with using information that turned out be in error but with perseverance, the ancestors trail was identified but with a different outcome.

In our November meeting we hosted Regional Vice President, Vic McMurry, who provided the membership with the latest information re: FSSAR. The Treasurer was provided a check that had been received from the FLSSAR Endowment Trust Fund for the first payment from the invoices that were submitted earlier in the year. In addition a DAR member brought her husband with his paperwork as a Prospective new member. Suzy Hackett, DAR, invited the SAR members to join them for their Christmas party on 6 December 2012. During the SAR chapter's program, it was interesting that's an ancestor of the speaker was related to the Chapter's President- 10 generations ago.

During our December meeting the Chapter members were encouraged to bring a gift for "Toys for Tots" and 17 items were turning in to that organization. John Ward whose SAR Certificate arrived early in the fall was finally presented to him by our Registrar Taylor Walton. Suzy Hackett, from the DAR, invited all our chapter members to join the DAR at their February meeting to celebrate George Washington's birthday. The Chapter member elected to forego our regular February meeting and consider the meeting with the DAR to be our substitute meeting. The second check from the FLSSAR Endowment Trust fund was received and turned over to the chapter treasurer.

### **Highlands Chapter January 2013**

New members inducted include James Dean, Wm Wilder, Wm Geiger, Steven P Frost and Steven J Frost.

Pending memberships are Ron Yates, Michael Yates and Michael Yates Jr.

Mike Flood has completed his second Patriot Ancestor form and Stephen Strobel is working on additional ancestors to the four he has already completed.

J. Ron Smith, the Chapter Chancellor was installed as First Vice President.

President Oliver "Woody" Woodward

### **Sarasota Chapter January 2013**

September: As usual, Saramana chapter celebrated Constitution Day with the 5 local DAR chapters. VP Harold Crapo and Auxiliary member Elaine Crapo were instrumental in getting Proclamations from the City of Sarasota, City of Bradenton, County governments for both Sarasota and Manatee and the State of Florida for this event.

October: This month we informed all the teachers of 3rd, 4th, and 5th grades in both Sarasota and Manatee counties of the upcoming Americanism Poster Contest. The winning poster will be sent to FLSSAR for judging at the Annual Meeting in May. The winner of this contest is then sent to the SAR Annual Congress in July for final judging against all state winners. The child has a chance to win scholarship cash awards—\$100 (locally), \$300\* (State winner), and \$500\* (National level). But the children who enter the contest all win, because they are learning about our Early American History. The 2013 contest theme is The Declaration of Independence. What a great topic.

We had the Nominating Committee report at the October luncheon and also celebrated the 237th Birthday of the U.S. Navy.

November: The Rumbaugh Oration Contest was held during the November luncheon, which also celebrated the 237th Birthday of the U.S. Marine Corps. The winner was Ms. Braden Causey of Riverview High School in Sarasota. She will compete during the May Annual Meeting of the BOM for the FLSSAR title.

On November 11th, the Saramana Color Guard, plus a number of our members participated in the annual Sarasota Veterans' Day Parade down Main Street in Sarasota.

We presented SAR C.A.R. medals of appreciation to Jennifer Turner Gans, Senior President Chi-chi Okobee Society FL C.A.R. and Compatriot Allen J. Hegener, of Saramana chapter for their work with the children of the C.A.R.

December: At the chapter luncheon, FLSSAR President Phil Tarpley installed the new officers for the year 2013 and we learned of his plans to help chapters organize and operate correctly and efficiently. Our new President for 2013,

Col. Charles T. Sweeney accepted the gavel and sword from outgoing President Charles W. Riegle. Mrs. Alice Hornback (DAR) was presented with the SAR medal of Appreciation for recommending 3 new members during the year. President Riegle presented Greta Mahaffey and Elaine Crapo with a special award, a "little brown jug" of Revolutionary origin (these are the last 2 in existence) for their steadfast work on behalf of Saramana Chapter during his tenure.

Many committee reports were given at the BOG meeting, including Flag Awards, Liberty Tree, Eagle Scouts, Wreaths Across America, CAAH donations, Color Guard activities and others.

Charles W. Riegle, Immediate Past President

## Secretary

Steve Williams [swilliams16@cfl.rr.com](mailto:swilliams16@cfl.rr.com)

### **Preliminary Florida membership status:**

Total membership of all types (Regular, Life, Dual, Youth, Junior, E-1, E-2, E-3, etc) = **1683** with one chapter late in reporting.

Total number of Drop/Resign members = **197** with one chapter late in reporting

Dues received for National and State = **\$68,055.00** with one chapter late in reporting

Dues outstanding (to be Paid) = **\$6,430.00** with one chapter late in reporting

National dues to be paid with annual report with one chapter late in reporting = **\$44,225.00**

**\*\*New member and Supplemental application packet processing (Repeat)** These packets are received from National with the new member's information entered into the state database and the member's supplemental ancestor information entered into the database. These packets are then mailed *to the person designated by the chapter* to receive these packets with Delivery Confirmation to ensure that the packet was delivered to the designee. As occasionally happens, other chapter members ask for information as to where the new member packet is. The first place for such an inquiry to be directed is to the chapter's designated recipient. **(New)** The chapter's designated recipient should then be responsible for notifying the necessary chapter officers of the new member's information. I frequently get requests from a different chapter officer for the new member's name or address/phone number, National and state numbers. These pieces of information are within the New Member packet and should have been provided by the chapter representative. While I can certainly provide that information, effective communication within the chapter is the ultimate goal.

### **\*\*Annual Chapter/State report**

As of the date of this report there is one chapter that has yet to submit anything for their annual report. The consequences of this may include: the late reporting of Florida to National and a result that any other transaction that we may need done will be delayed even further; and the members of that chapter be dropped from SAR membership due to lack of payment of dues - even though they may have paid the chapter.

A corollary issue to the reconciliation of membership via chapter reports is the frequent attempt to reinstate members *with the annual report*. And each year there is a demand that a member be reinstated forthwith regardless of policies or procedures. Reinstatements or Transfers (Interstate) are NOT done with the annual report. They are NOT processed by National with the annual report but AFTER all annual reports are reconciled - about March of each year. Attempting to have me do either at this time is counterproductive and will not accomplish the goal of having the member Reinstated or Transferred. The following is a repeat of the process for Reinstatements and Transfers.

1. The Reinstatement of a former Florida member (**IN**state reinstatement), requires that the chapter notify the state secretary *as soon as possible* that the reinstatement is desired, the member's legal (not nickname) name and National number, and submit 2 checks for the member's National Dues (\$30.00) and Florida Dues (\$20.00). Ideally this should occur on or before October 31st.
2. Reinstatements of a former member of another state society are **Required** to fill out and **Sign** Request for Reinstatement/Transfer form 0918 and submit that form to the state secretary with the dues as listed in #1 above. This form 0918 is **required** to be submitted by the state secretary with a Transmittal form to National. It is NOT an optional form. Sending a request for this type of reinstatement without the required form unnecessarily delays the process and is the cause of frustration on the part of all involved.
3. Transfers of chapter membership **within** Florida is a matter of ease and is quickly accomplished. Again, the chapter who has a member wishing to transfer from that chapter to another Florida chapter needs only to send the member's name/National number to the state secretary. If done by e-mail message, that chapter should 'cc' the receiving chapter of the pending transfer as a matter of courtesy.
4. Transfers of chapter membership **between state societies** is more involved and needs a Request of Transfer of Membership form 0919 which is **Required** to be filled out and **Signed** and then submitted to the demitting state secretary for signature. It is done in this method because the receiving state must know that the Transferee is a



PAID SAR member and it is within the knowledge of the demitting state to know that fact. It is then processed per National's directives - demitting state to receiving state to National. Processing this transfer in any other manner causes unnecessary delays and frustration.

Whether or not any of us likes or approves these processes, this is the way that they must be accomplished. Each chapter should inform their membership that if they want to have any of these transactions done, that they will need to follow the process to accomplish that transaction.

In past years, the state secretary had as policy that reinstatements were not done at all during the annual report process (December). This was established to prevent the following scenario - which does occur:

Example year 2012 - Member drops or resigns membership during chapter annual report process. Thus, he does not pay 2013 state/National dues. In December of 2013, this member wants to reinstate his membership in state/National societies. He submits the required 2 checks and his membership is reinstated. This reinstatement is logged in 2012, so his membership does not have a gap, but his dues are also applied to 2013. He thus gets 2 years of membership 'credit' for a single payment. He can do this every other year and cut his membership dues expenses in half as there is NO penalty for dropping and reinstating. This is not fair to those members who conscientiously pay their dues on time each year.

**\*\*Updating member information** (Repeat) such as mailing address, e-mail address, or phone number is ultimately the responsibility of the member. He needs to know how and who to contact with that change. 1<sup>st</sup> - The member should contact his chapter secretary so that the chapter records are correct. The chapter secretary should then contact the state secretary with that information. To update National's database, the member or the chapter secretary can log into the National Member Database and make the appropriate corrections. When a member dies, the **chapter notifies the state secretary and the state chaplain** and can then use Compatriot Death Report Form found in the Forms link at sar.org. These updates will help to ensure that members get the communications and publications that come with membership.

## Treasurer

Hall Riediger

[allriedi42@bellsouth.net](mailto:allriedi42@bellsouth.net)

### CONDENSED STATEMENT OF ACTIVITIES 1/1/2012 to 12/31/2012

<u>RECEIPTS:</u>	<u>2012 Actual</u>	<u>Budget</u>
Dues Income	73,255.00	75,000.00
Operating Trust Income	2,623.94	2600.00
BOM Income net of expenses	1,424.54	000.00
Other Income	<u>16,849.53</u>	<u>8,872.00</u>
TOTAL	94,869.96	86,472.00
 <u>DISBURSMENTS:</u>		
State Officers	7,637.35	6,250.00
Youth Programs	11,435.52	9,000.00
Public Outreach	16,328.78	16,200.00
National Dues	44,915.00	45,500.00
Other Committees	1,946.50	2,200.00
Other Expenses	<u>9,996.58</u>	<u>7,207.00</u>
TOTAL	<b>92,259.73</b>	<b>86,357.00</b>
<b>Receipts over disbursements</b>	<b>2,610.23</b>	<b>115.00</b>

### CONDENSED STATEMENTS OF FINANCIAL CONDITION 10/1/2012

#### Assets:

Checking	\$ 24,615.79
Wachovia CD #2020 @ 0.05%	\$ 8,668.66
Wachovia CD #1001 @ 0.05%	\$ 8,539.32
SM BUS MM #1823 @ 0.85%	\$ <u>37,425.24</u>
TOTAL	\$ 79,249.01

#### Investments:

Pepco Holding 400 shares @ 19.31	\$ 7,724.00
TOTAL	\$ 86,973.01
Funded Liabilities: Fund 4 Florida's Future	\$549.95
<u>Deland Chapter Escrow</u>	<u>\$5,903.39</u>
TOTAL	\$6,452.34

**NOTE:** Deland Chapter has ceased as a viable Chapter and the members have given the Chapter funds to the Florida Society, this money will be held in order to fund a new Deland Chapter in the future. We thank the members of the Deland Chapter and Henry Sellards for their understanding and commitment to the FLSSAR.

*Notes:* There have been some changes in this report from suggestions from members of the Finance Committee.

**BOM income net of expenses:** the explanation of this entry is all BOM income, 50/50 Income and Hospitality Income are added together from this BOM Expense, BOM Reimbursement, BOM Reimbursement Hospitality are subtracted resulting net income or expense.

**Other Income:** This is the sum of all income not included so far, i.e. State Registrar, State Secretary, Other income, LNB Medals Income, Pepco stock dividends, Donations Rec. and F4F2.

**Under Disbursements** Officers and Youth spending is oblivious, donation to CAR is added to this.

**Added is Public Outreach-** this is composed of CAAH donations, Battle of Pensacola, Last Naval Battle, Sons of Liberty Brigade, and Support the Troops.

**National Dues-** total of National dues payment and Dues Refunds

**Other Committees-** These are committees not included with youth, Technology, Credentials, Chapter Challenge, Medals and Awards, Patriot Medal, Newsletter & Periodicals, Publicity and Other Committees.

**Other Expenses-** Archive and Records, Web 1&1 Internet, FLSSAR Internet (FLA-Talk), Florida Patriot, Postage and Delivery, Miscellaneous Expense, and Bank Charges.

The overall categories are established this way to ease the filing of the 990EZ with Schedules to the IRS.

## RVP's make sure your Chapters file their 990N's

### Registrar

Ray Lantz [rclantz@bellsouth.net](mailto:rclantz@bellsouth.net)

	Application Type				Totals
	Regular	Supplemental	CAR Transfer	Junior	
Submitted To NSSAR	57	27	1	12	97
Approved* By NSSAR	35	13	0	2	50
Pended* By NSSAR	2	1	0	1	4
Pended By FSSAR	5	3	0	0	8
<b>DAR Finder Total Year to date</b>	<b>2012 = 36 2013 = 0</b>				

\* Approved and Pended by NSSAR stats are generally not related to the Submitted to NSSAR stats, as the majority of the stats apply to applications reported as submitted on the previous report period. Also Youth application approval status is not included on the NSSAR application status reports.

#### NSSAR & FLSSAR Pended Reasons:

- Family history information not accepted for maiden name of wife or no documentation submitted to prove maiden name when required for generation linking.
- Generational links for generations one or more generations not accepted.
- SAR previous application proof of service no longer accepted due DAR source application red flag.
- DAR record copies not accepted due "center check" phenomena due to validation based on previous DAR record with unacceptable proof references.
- DAR application is older and does not contain generational locations and no additional documentation was submitted to document the locations.

- Generational link not accepted due to more than one like name same age in same location no proof submitted to prove the correct person.

#### **Recommended Application Submission Improvement Areas:**

- When printing applications ensure they are page 1 and 2 are printed front and back with alignment head to head. NSSAR will not accept any different orientation.
- Do not submit NSDAR web site printouts from the “Descendants Database Search” or NSDAR “Patriot Index” information. This information is not acceptable for either lineage or service and NSSAR does not want this unacceptable information included with any application.
- Ensure ALL applicable information contained on all submitted proof documents is recorded in the applicable sections of the application. Do not list references that are not being submitted and list all documents that have been submitted.
- Ensure all known spouse information is included when known for each generation even when the spouse is not in direct lineal descent. This will prevent applications from being pended when two person of the same name are living in a given area and this information would assist in identification of the correct person used on the application.
- Ensure all required signatures and dates are present as required for type of applications being submitted.
- Enclose 2 application copies on SAR watermarked archive paper and 1 application on plain paper for all applications submitted.
- Only one set of proof documents are required to be submitted with each application. This also applies when submitting more than one application under the family plan criteria. One set of proofs only for the common documents used by all the applications in the group. This does not apply to multiple supplemental applications submitted at the same time. Supplemental applications are always considered separately and require complete sets of documentation.
- Use a red pencil to underline applicable data on all proof documents and DO NOT USE any type of highlighter.
- Copy of entire legible original census page must be submitted when using a census as a proof document. Ancestry.com census transcription pages cannot be used in lieu of the original census page, but may be used in addition to the original page.
- Recommend using paper clips instead of staples.
- Never use nick names on an application unless there is a required proof document has been submitted that validates the nickname.
- Any name, date or location used in the application generation requires a document to prove that information. Do not enter names, dates or locations in this section a proof document has been provided that exactly matches that information.

#### **Notes of Interest:**

- NSSAR is currently experiencing computer networking issues. As a result they have not been able to update the weekly electronic application status report. They have since provided me with one hand written update. They are working on the problem, but do not yet have a firm resolution date.
- Registrar's Manual / Genealogy Policy Manual has just been released and can be downloaded from [www.sar.org](http://www.sar.org) by click on Compatriots, then on NSSAR Committees, then on Genealogy Committee, then on Genealogy Policies and Registrar's Manual. All FLSSAR Chapter Registrars are required to comply with these two documents when submitting any application.
- Current FLSSAR & NSSAR Dues & Application Fees can be found at <http://www.flssar.org/Docs/FeesDues.pdf> all chapter registrars should download and/or print this document for to ensure correct fees and dues are submitted with applications.

## **Chaplain**

Roy Martin, Jr. [rmartin398@aol.com](mailto:rmartin398@aol.com)

A reminder to use the Obituary Report Form found on the FLSSAR website.

## **Recording Secretary**

William Fuller [azan04@bellsouth.net](mailto:azan04@bellsouth.net)

Fall BOM Minutes are at beginning of these Proceedings.

## (New) Chancellor

Carl Hoffmann, PG [hoffmaria@yahoo.com](mailto:hoffmaria@yahoo.com)

Habeas Corpus resolution updated

## Parliamentarian

Frank Hodalski [fhodalski@msn.com](mailto:fhodalski@msn.com)

The 11th Edition of Roberts Rules of Order is now available. There is an abridged edition authored by a Robert that is perfect for most situations: "Robert's Rules in Brief." It is very user friendly. Remember: The Robert Rules are not to impede, but to simplify procedure and save the users from themselves.

## (New) Genealogist

Richard B. Cardell [gen32207@bellsouth.net](mailto:gen32207@bellsouth.net)

Check out "legacystories.org". Lindsey Brock, David Ramseur and I recently submitted stories about some of our Revolutionary War ancestors. This is an opportunity to serve our stories.

## Sergeant at Arms

Clarence Barrett [cabarrett2@verizon.net](mailto:cabarrett2@verizon.net)

Nothing to report

## Historian

Ralph Nelson [depatriot@aol.com](mailto:depatriot@aol.com)

Nothing to report

## Editor, *The Florida Patriot*

Steve Williams [swilliams16@cfl.rr.com](mailto:swilliams16@cfl.rr.com)

During the fiscal 2012 year, the production costs are as follows in the table below. The annual budget has been \$10,000.00 for prior years. As you can see, we have kept the expenses well below that budgeted amount. What this has hopefully done, is illustrate that the concept of moving our distribution of Florida documents to an electronic system is feasible and affords significant cost savings which can then be allocated to other Florida Society needs. Printed distribution of *The Florida Patriot* will not be discontinued for those members with physical limitations or for those with no computer, but it should be emphasized that everyone is strongly urged to reconsider receiving the issues by USPS if they do have a computer. As was pointed out to me last fall, the historical intent of delivery of *The Florida Patriot* was to be limited to Adult members, thus, excluding Junior and Youth Registrant members. Going back to such delivery limitations reduces, in a small way, the number of printed/mailed issues and thus the cost. Reading *The Florida Patriot* on your computer is easy since you can increase the view to make the text larger and easier to read.

### Publication costs for year 2012

Issue	# of pages	# copies	Printing	Freight/Postage	Total
Winter 2012	28	950	\$ 1,444.00	\$ 204.46	\$ 1,648.46
Spring 2012	32	1900	\$ 2,150.00	\$ 565.00	\$ 2,715.00
Summer 2012	28	950	\$ 1,567.00	\$ 227.57	\$ 1,794.57
Fall 2012	28	925	\$ 1,281.03	\$ 369.42	\$ 1,650.45
				Total =	\$7,808.48
				<b>Savings =</b>	<b>\$2,191.52</b>

*The Florida Patriot* has been entered into The Grahame T. Smallwood, Jr. Award which is presented to State Societies with over 500 members judged having the best periodical or newsletter with more than ten pages.

As has been published in the Winter 2013 issue, we are publishing 2 e-books which are written around 2 main subjects: Military experiences of our Florida Compatriots and Historical & Genealogical articles. The Military e-Book will have sections for WW II, Korean war, Viet Nam war, and Kuwait, Iraq & Afghanistan. The Historical & Genealogical e-Book has articles concerning genealogical case studies, Revolutionary War era artifacts, and persons. All Florida members are encouraged to submit articles for either of these e-Books. Submissions will be reviewed by editorial staffs for each e-Book before inclusion. The URLs for each book are: <http://www.flssar.org/Docs/Military-Web.pdf>; <http://www.flssar.org/Docs/HistGen-web.pdf>. These e-books are ONLY available via the Internet. There are no current plans to print these e-Books.

## Webmaster

Scott Bushnell sbushnell@USNA64.org

Official Documents now available via Information Button. Document file is maintained by the State Secretary and/or Webmaster. Chapter Challenge Report values for each Chapter are now available in the Reports section. These values must be entered by each Chapter.

## Statutory Committee Reports

### Audit

Chairman: Roy Martin, Jr. [rmartin398@aol.com](mailto:rmartin398@aol.com)

Nothing to report

### Executive

Phil Tarpley mp18pht@gmail.com

To Be presented at session.

### Finance

Chairman: Hall Riediger [allriedi42@bellsouth.net](mailto:allriedi42@bellsouth.net)

Revenue, Expense and Budget Report December 31, 2012						
		Income/ Expense			Income/ Expense	
<u>Income Accounts</u>		<u>Actual 2011</u>	<u>Actual 2012</u>		<u>2012 Budget</u>	<u>2013 Budget</u>
101 Dues Income		\$71,520.00	\$73,255.00		\$75,000.00	\$75,000.00
103 OTF Distribution		2,665.88	2,623.94		2,600.00	2,600.00
106 Registrar Receipts		6,790.00	8,350.00		8,000.00	8,000.00
109 Secretary Receipts		1,275.00	2,929.00		200	2,500.00
112 Hospitality Income		376.56	291.71		0	475
115 Other Income		1,375.00	3,130.00		0	0
201 Pepco Stock		432	432		432	432
205 Interest Income		0	0		0	0
301 BOM Receipts		12,056.00	14,209.11		15,000.00	15,000.00
303 50/50 Income		323	216		240	375
306 Donations Received		1,360.79	2,340.53		0	0
320 Last Naval Battle Medal Income		0	100		0	0

F4F2		104	284.95	0	0
<u>Total Income</u>		98,278.23	108,162.24	101,472.00	104,382.00
<u>Expense Accounts</u>		<u>Actual 2011</u>	<u>Actual 2012</u>	<u>2012 Budget</u>	<u>2013 Budget</u>
401 Presidents Expense		1,332.30	3,439.43	2,400.00	2,400.00
403 Sr. Vice President Expense		119.88	0	150	150
406 Regional V.P. Expense		0	0	100	100
409 Secretary's Expense		1,156.71	3,219.36	1,000.00	1,500.00
412 Treasurer's Expense		158.34	89.51	250	250
415 Registrar's Expense		528.23	344.57	600	600
418 Recording Secretary's Expense		0	0	100	50
421 Editor's Expense		0	0	600	250
424 Chaplain's Expense		86.4	0	150	125
427 Webmaster's Expense		0	407.9	600	500
430 Other Officer's Expense		97.47	193.04	300	150
440 Archive and Records Expense		4,800.00	4,800.00	4,800.00	4,800.00
450 BOM Expense		12,333.20	12,542.92	15,000.00	15,000.00
455 Web 1&1 Internet Expenses		38.97	335.88	0	150
460 FLSSAR Flataalk		54	54	0	160
462 BOM Reimbursement		0	54	0	0
464 BOM Hospitality Reimbursement		204.41	749.36	0	0
466 Technology Committee		864.88	139.99	247	300
470 Inhouse Printing Expense		0	0	0	447
501 Knight Essay Committee		0	875	0	1,000.00
503 American History Teachers Comm.		84	500	0	500
506 Eagle Scout Committee		1,877.30	1,893.75	2,000.00	2,000.00
509 JROTC Committee		2,224.21	2,540.00	2,000.00	2,000.00
515 Good Citizenship Committee		892.58	0	0	0
518 Patriotic Education		475	475	500	500
521 Rumbaugh Oration Committee		2,066.85	2,991.76	2,500.00	3,500.00
524 Education Committee		1,000.00	0	500	500
527 Americanism Poster contest		360.5	600	400	600
533 FSCAR Collection Payments		700	560	0	0
536 FSCAR Annual Donation		1,000.00	1,000.00	1,000.00	1,000.00
539 History Fair Committee		0	0	100	100
601 Center for Advanc. Ams. Heritage		1,000.00	2,500.00	1,000.00	1,000.00
606 NSSAR Constitution & Bylaws		0	0	0	0
609 NSSAR Library		0	0	0	0
612 Battle of Pensacola		1,500.00	1,500.00	2,000.00	2,000.00
615 Last Naval Battle		829.69	1,656.39	2,000.00	2,000.00
621 Sons of Liberty Brigade		90.82	190	200	200
624 Support the Troops		1,780.38	1,572.30	1,000.00	1,000.00
701 National Dues		36,830.00	43,915.00	45,000.00	45,000.00
703 Dues Refund		305	745	500	500
705 Reinstatement Dues		0	255	0	0

706	Credentials		0	4.79	0	0
712	National Officers Development		0	0	0	0
801	Chapter Challenge		0	50	0	0
803	Medals and Awards Committee		579.68	587.7	600	600
806	Patriot Medal Committee		71.45	77.38	200	200
809	Newsletters and Periodicals		500	500	500	500
812	Publicity Committee		450	475	500	500
815	Habitat for Humanity Committee		0	0	0	100
901	Executive Committee		0	0	0	0
903	New Chapter Develop. Comm.		617.57	0	700	500
906	Audit Committee		0	0	0	0
909	Genealogy Committee		0	0	0	0
918	Procedures Manuel	res Manuel Committee	0	0	0	0
927	Other Committee Expense		0	251.5	500	500
933	Bank Charges & Expenses		14	374.81	100	100
936	Miscellaneous Expenses		300.97	4,238.85	500	500
939	D&O Insurance Expense		769.23	0	800	400
1001	Florida Patriot Expense		9,769.84	7,910.09	10,000.00	10,000.00
1003	Postage and Delivery		24.41	136.46	75	150
	George Washington Trust Fund		0	1,000.00	0	0
	Totals		87,888.27	105,746.00	101,472.00	104,382.00

## Medals and Awards

Chairman: Ted Duay      tedduay@yahoo.com  
 Committee Members are the RVPs

In my previous report, it was announced that the FLSSAR Medals and Awards Committee unanimously approved the nomination for a Gold Good Citizenship Medal for a Florida compatriot. While this nomination was approved by the NSSAR Medals and Awards Committee, the NSSAR Executive Committee declined to approve the award and it was referred back to the NSSAR Medals and Awards Committee for further information.

Additional information was provided to the Chairman of the NSSAR Medals and Awards Committee that discussed the nominee's participation in other major hereditary societies and his involvement with raising funds for and helping to commemorate a memorial in the Netherlands at a church that was important and special to both the Pilgrims and the Huguenots. This additional information was not deemed sufficient and this nomination has been withdrawn by the Florida Society.

The FLSSAR Medals and Awards Committee unanimously approved a Silver Good Citizenship Medal for presentation to a Florida compatriot. The President of the Florida Society approved a Martha Washington Medal to be presented to a Florida DAR member for her assistance to the FLSSAR..

## Nominating

Chairman: Ray Wess      rn060873@cs.com  
 Committee members: Dan Hooper, Vic McMurray, Ray Wess, Oscar Patterson, and Larry Fehrenbaker

As per FLSSAR By-Law, Article III Section 2 a. (1) (b), I will announce the names of the persons chosen by the nominating committee to be nominees for service as FLSSAR Officers during the fiscal year 2013 - 2014 at the Winter/January Meeting of the BOM. After my announcement of nominees, I shall deliver a copy of the committee's report to the Secretary who shall publish it according to FLSSAR By-Law.

Nominations for the officers are:

President - Theodore Duay, III (Ft Lauderdale)  
SVP - Charles Sweeney (Saramana)  
Member-at-large, Executive Committee - Lawrence Fehrenbaker (Naples)  
RVP NW - Robert Canavello (Pensacola)  
RVP NC - Scott Bushnell (Lake-Sumter)  
RVP NE - Oscar Patterson (St Augustine)  
RVP EC - Jeff Sizemore (Central Florida)  
RVP WC - Danny Robert Hooper (Clearwater)  
RVP SW - Victor McMurry (Saramana)  
RVP SE - Douglas Bridges (Miami)  
Recording Secretary - Bill Fuller (removed in favor of Ray Wess) (Brevard)  
Registrar - Raymond Lantz (Pensacola)  
Secretary - Steven Williams (Brevard)  
Treasurer - Hall Riediger (St Lucie River)  
Genealogist - Richard Cardell  
Historian - Ralph Nelson (Lake-Sumter)  
Chancellor - Carl Hoffman (Saramana)  
Chaplain - Roy Martin (Lake City)  
Sergeant-at-arms - Ray Wess (removed in favor of Joseph Hill)  
Editor - Jeff Sizemore (Central Florida)  
Webmaster - Scott Bushnell (Lake-Sumter)  
National Trustee - Steven Williams (Brevard)  
Alternate Trustee - Lawrence Fehrenbaker (Naples)

## **Patriot Medal**

Chairman: Frank Hodalski      [fhodalski@msn.com](mailto:fhodalski@msn.com)

Patriot Medal nominations will be accepted by the committee until the close of the Winter BOM. The 2013 Class will likely honor three Patriots again this year. Forms for nominations will be available at this BOM. Please consider worthy candidates from your chapter. It is an honor just to be nominated.

## **NSSAR Affairs**

### **Center for Advancing America's Heritage Committee**

Chairman: Roland Downing      [roland.downing@comcast.net](mailto:roland.downing@comcast.net)

Phase IIA construction project has begun on the Center. I have put together some words and have attached the report from the engineer. Construction on the Center has begun owing to Sam and Karen Powell's 1.5 million dollar challenge gift. It's up to us to make it 3 million so this phase can be completed without borrowing. Fundamental structural and strengthening items are underway.

#### **Project Status Report**

Project: NSSAR Headquarters  
Location: 809 West Main Street  
Louisville, KY 40204  
Date: November 21, 2012

#### **Current Week Completed Task**

Saw cut concrete floor around columns  
Dig footing for column  
Demo freight elevator weights and cables  
Demo portion of north brick wall and first floor

#### **Upcoming Week Planned Tasks**

Saw cut floor for footings  
Remove concrete and dig footings  
Demolish north wall and remove planter



## **NSSAR Library**

Chairman: Ted Duay      [tedduay@yahoo.com](mailto:tedduay@yahoo.com)

During my discussion with NSSAR Librarian General Mike Wells at the last Board of Management meeting, he suggested that the Florida Society should become a Friend of the NSSAR Library to support its efforts. The Committee recommends that the Florida Society allocate a modest sum on an annual basis (\$100 - \$200) to become a Friend of the NSSAR Library.

## **FLSSAR Affairs**

### **Archives**

Chairman: Steve Williams [swilliams16@cfl.rr.com](mailto:swilliams16@cfl.rr.com)

Nothing new to report

### **Chapter Challenge & Americanism Committee**

Chairman: Nelson Jantzen [nelson7772008@hotmail.com](mailto:nelson7772008@hotmail.com)

No report

### **Charter & Bylaws**

Chairman: Ted Duay      [tedduay@yahoo.com](mailto:tedduay@yahoo.com)

The Committee has reviewed the FLSSAR Bylaws and proposed various changes to update and modernize them. These changes are being presented at the January 2013 BOM. The Committee expresses its thanks to Vic McMurry for providing the Bylaws in a Word document that allowed them to be easily edited.

### **Genealogy**

Ray Lantz      [rlantz@bellsouth.net](mailto:rlantz@bellsouth.net)

Nothing to report

### **Meeting Arrangements - BOM**

Co-Chairman: Steve Williams      [swilliams16@cfl.rr.com](mailto:swilliams16@cfl.rr.com)

Co-Chairman: Lindsey Brock [mp18pht@gmail.com](mailto:mp18pht@gmail.com)

Co-Chairman: Phil Tarpley

#### **Spring Annual Meeting - May 3, 4 & 5, 2013**

For the contract year 2012-2013 the room rates at the Ramada Plaza Hotel-Inn Gateway, 7470 Highway 192 West, Kissimmee, FL will remain at the reduced rate of (\$55.00 + taxes). Plaza tower rooms will also remain at the reduced rate of (\$65.00 + taxes). Plaza tower one-bedroom suites will remain the same (\$99.00 + taxes) for 2012-2013. Meal prices will also remain in the same price range during this contract period.

BOM Meetings are not just to take care of Florida Society business at the business meeting but to provide a means by which the society can offer training and assistance to our chapters to help them be more successful. To that end, each chapter should have someone attending each of the BOM meetings. Preferably, the attendees(s) should be the chapter officer(s) as they are the ones who lead their chapters.

The Board of Management Meeting schedule for 2013-2014 is as follows:

- 2013 Fall BOM meeting - Friday September 6<sup>th</sup> - Sunday September 8<sup>th</sup>
- 2014 Winter BOM meeting - Friday January 24<sup>th</sup> - Saturday January 25<sup>th</sup>
- 2014 Spring BOM/Annual Meeting - Friday May 2<sup>nd</sup> - Sunday May 4<sup>th</sup>

As voted at the 2012 Fall BOM, we are moving to 3 BOM meetings per operational year by dropping the Summer BOM meeting. This scheduling change avoids a poorly attended summer meeting and adds an additional meeting day in the Fall BOM meeting to accommodate the need for session scheduling. Sessions that we will now have time to schedule can include chapter officer/function training, FLSSAR committee sessions (various contest committees, Eagle Scout, etc), and sessions for Genealogy/Registrar training. **Any committee or officer desiring to have a BOM session set aside in the**

**2013-2014 year should contact the Meeting Arrangements Chairs for their needs (which BOM meeting, length of session, etc).** The goal is to have a schedule of set sessions that will be presented at the same BOM each subsequent year. As an example, the chapters can plan on sending their officers for training at the appropriate BOM meeting each year. Further information will be forthcoming as this year ends.

## **Membership Promotion & Retention**

Co-Chairman: Ted Duay [tedduay@yahoo.com](mailto:tedduay@yahoo.com)

Co-Chairman: Steve Williams [swilliams16@cfl.rr.com](mailto:swilliams16@cfl.rr.com)

This committee is responsible for working on the ways and means of **promoting/recruiting** SAR membership and in retaining the members that we have. Both of these goals have their own unique, and at times, difficult issues to overcome. In getting new members we cannot use a single approach to the recruitment - one size does not fit all circumstances. Chapters have had success in recruiting at public functions such as parades, Color Guard presentations at various organizations, genealogy workshops, or sitting regularly at a public library in the genealogy section. Larger chapters may find these activities easier for them to accomplish - more members to 'staff' these activities without overextending any single member. Smaller chapters choose those activities in which they are able to take advantage of the opportunity. One resource that is used irregularly across the state is the local DAR chapter(s). The Brevard Chapter has had considerable success in recruiting new members with the 6 local DAR chapters - 60+ members in the last 3 years. Each and every SAR chapter should make the effort to cultivate a good, harmonious relationship with their local DAR chapter (s) to enable the SAR to offer our membership to the DAR family members and neighbors. And, of course, there is the reciprocity aspect, too - suggesting to our female relatives and neighbors the idea of joining the DAR. Such efforts on our part will make the cooperation between our two organizations that much easier. One additional item for the recruitment effort is that the committee has discussed using Florida Society and chapter brochures as handouts at any functions or activities in which the state society and chapters are involved. We have a tentative state brochure that may be available at this BOM for the chapter representatives to review. A similar template can be developed for the chapters to tailor fit and utilize at the local chapter events.

**Retention (and Renewal)** of membership is probably the most difficult and frustrating endeavour that our Florida Society and its chapter encounter on a yearly basis. Historically, Florida loses via Drops and Resignations about 200 members each year. In order for the state society to grow we have to overcome this 'automatic' decrease of 200 members by getting more than 200 new members. For years, as an organization and its chapters, we've scratched our heads trying to figure out the reasons for so many dropping their memberships. It could be that we have many 'certificate' members which are those that only want a certificate showing their lineage to a Patriot Ancestor. It could be that the member is 'aging out' or at an age where he no longer wants to go to chapter meetings. Or that he hasn't felt a part of the group/chapter. In any case, it's hard to put your finger on a cause and then fix it if you don't know what the reason is for the drop. I have suggested to our committee members that we pattern our efforts after what companies do when they have an employee leave. Conduct an Exit Survey. This does not have to be long questionnaire. It can be simply one or two questions: a list of possible reasons for 'leaving' or just a "Why are you dropping SAR membership?" Once the committee has a suitable Exit Survey developed, we hope that the BOM can help devise a strategy for using the Exit Survey by either the chapter for their exiting members or by the state committee in contacting the leaving members for a response to the survey. By reaching out in this manner, we may show the disinterested former member that we are interested in them as members and are looking at improving our mutual relationship. A possible consequence of this is that the member will renew his membership. It then is incumbent on our collective part to engage this member and keep his interest and involvement on a high level.

## **New Chapter Development**

Jeffrey Sizemore [swampfoxsar@gmail.com](mailto:swampfoxsar@gmail.com)

An inquiry has been made about starting a new chapter within the State. Preliminary discussions have been held with several people interested in starting this chapter. Further instruction and guidelines will be made available at this meeting once the FLSSAR Executive Committee has provided additional input to this committee.

## **Newsletters and Periodicals**

Jeffrey Sizemore [swampfoxsar@gmail.com](mailto:swampfoxsar@gmail.com)

The committee would like to encourage all chapters which create a monthly newsletter to have them posted on the FLSSAR website so that all FLSSAR members can see your newsletter. The committee will start reviewing your newsletter over the next couple of months to include them in the annual Fowler FLSSAR Newsletter Contest. The winners of this contest will receive a monetary award from the FLSSAR.

It is very important that your newsletters be accessible as the committee members will be reviewing them via

the FLSSAR website. The review criteria items were mentioned in previous FLSSAR Proceedings and follow the guidelines stated on the NSSAR website under the heading of Newsletters and Periodicals. We also encourage every newsletter editor to also submit your newsletter to the NSSAR to be considered for the NSSAR Newsletter & Periodical Contest.

## **Standing Rules and Procedures Review (Formerly Procedures Manual)**

Co-Chairman: Dan Hooper      dhooper@tampabay.rr.com

Co-Chairman: Vic McMurry      vicmc4@gmail.com

The goals of the Committee, as instructed by the FLSSAR Executive Committee, were: To bring our FLSSAR Official Handbook up to date, to make our documents easier to read and understand by consolidating multiple job descriptions into one, to clarify the duties of the officers by adding electronic methods of data storage and communication that reflect the way the duties are completed in real life, to spell out how and when By-Laws, Standing Rules, and Procedures can be changed, to eliminate having information on the same topic in more than one place, to eliminate information with wording out of the NSSAR Handbook that could change and make our handbook incorrect and to make the majority of our Official Handbook easier to change than just annually.

At the October 19, 2012 Fall BOM, we presented revised Committee Charters. This includes six (6) Statutory Committees and thirty-five (35) Standing Committees. We attempted to contact the Chairman of every FLSSAR Committee. We emailed the Committee's current Charter and asked that it be reviewed while answering the following questions: What is currently in your Charter that your Committee no longer does?; What your Committee does that is NOT in your Charter?; What your Committee SHOULD be doing that is NOT in the Charter even if you are NOT doing it yet?; Please tell us if anything should be added to your Charter, so that Chapters looking for guidance for their own corresponding Committees will have some guidance; What should be added or deleted from your Charter to help make this a strong and informative document?

The new and complete document with all the new or revised charters was turned over to the Charter and By-Laws Committee. We attempted to follow the Committee Chairman's words and wishes word for word. Our new and revised listing of Committee Charters covers fifty-three (53) pages.

We wish to thank the BOM for approving this mountain of work that took many hours to compile.

Since the Fall BOM progress has been made.

### **FLSSAR Official Handbook**

Our current FLSSAR Procedure Manual is made up of three (3) volumes. Volume 1 is 33 pages, Volume 2 is 31 pages, and Volume 3 is 67 pages for a total of 131 pages.

Our Committee has turned our work on the "Governing Documents" over to the Charter and By-Laws Committee. The Governing Documents include the Articles of Incorporation and our By-Laws. In its current form, with double strikethroughs of items to be deleted, it is twenty-nine (29) pages. This means we could end up with twenty-six (26) or so pages as the final document if it is accepted as it has been presented to the Charter and By-Laws Committee. The Articles of Incorporation that we are using are from 1972. This document should be presented for formal approval by the Charter and By-Laws Committee at our Annual Meeting in May 2013.

The second document that we hope is approved at this Winter BOM is a new "Standing Rules and Procedures Manual". In its current form, it is thirty-three (33) pages. This manual includes how and when Standing Rules or Procedures can be suspended, amended, or new Standing Rules or Procedures are added to the manual.

With the help of all the Florida Compatriots on this Committee we have managed to reduce our FLSSAR Procedures Manual by seventy-two (72) pages down to fifty-nine (59) pages – a 55% reduction.

Please keep in mind that the Section on the Florida Sons of Liberty Brigade / Color Guard in Volume 1 has been removed. Under Section 6.11, Responsibility, it states: The Brigade Commander is responsible for keeping this procedure updated on an as occurring basis. A detailed review is required in July of each year to ensure all information is current. The procedure was last updated 11 April 2005. Our Color Guard Commander Chuck Sweeney is in the process of updating this new standalone document.

## **Technology Advisory Committee**

Chairman: Scott Bushnell sbushnell@USNA64.org

Nothing new to report

### **FLATalk Administrator:**

Nothing new to report

# Florida Sons of Liberty Florida Brigade

Commander: Charles Sweeney chuck\_sweeney@msn.com

This report picks up where the Fall BOM Report left off; namely, it covers activity from October through December 2012. Three significant paragraphs follow, which address (1) Our Mission; (2) Qualifications for the Bronze and Silver Color Guard Medals, with a table showing the participation record of members of the FLSSAR Color Guard during 2012; and (3) Camp Reports.

**Our Mission.** The Florida Sons of Liberty Brigade Color Guardsmen can perform at Patriotic, Historic and Honorary events, which honor our Revolutionary War Ancestors. Such events include National Society SAR Celebrations; Grave Markings; Florida Society SAR Board of Management Meetings; Annual FLSSAR Meetings and Banquets; Memorial Day Ceremonies; Parades honoring American Veterans; DAR Requests; Joint DAR/SAR Events; Revolutionary War Battle Site Ceremonies; and other events as deemed appropriate by the Color Guard Commander and the Florida Society SAR President.

**Qualifications for Color Guard Medals.** FLSSAR Color Guardsmen use the "event system" to qualify for the Bronze and Silver Color Guard Medals. This method requires members to participate in 50% of all chapter Color Guard and State events over a three year time period. The three years need not be consecutive; but three full years of total participation is required. (3) To facilitate the recording and reporting of a color guard member's participation for an endorsement toward the awarding of the NSSAR Bronze and Silver Color Guard Medals, Compatriot Vic McMurry created Sons of the American Revolution Society/Chapter Color Guard Reporting Form. To view and use this form online, go [www.flssar.org](http://www.flssar.org). Beneath "Welcome to Florida Society," click "FLSSAR Documents." Under "Form Name," slide down to Color Guard Nomination form (PDF) and then across to "Form." Click there to reveal the reporting form.

## FLSSAR Color Guard 2012 Participation Record

Color Guard Participation during 2012 at the Board of Management Meetings

CG BOM - 2012						
LName	FName	Chapter	Winter 2012	Spring 2012	Summer 2012	Fall 2012
Barrett	Chuck	Saramana	1/13/2012	5/5/2012	N/A	N/A
Cahill	Don	Naples	1/13/2012	N/A	7/27/2012	10/19/2012
Cardell	Dick	Jacksonville	N/A	5/5/2012	N/A	10/19/2012
Crapo, Jr.	Harold	Saramana	N/A	5/5/2012	7/27/2012	N/A
Day	Charles	Withlacoochee	1/13/2012	5/5/2012	N/A	10/19/2012
Fehrenbaker, Sr.	Larry	Naples	N/A	N/A	7/27/2012	10/19/2012
Gibson	Jim	Clearwater	1/13/2012	5/5/2012	N/A	N/A
Hooper	Dan	Clearwater	1/13/2012	5/5/2012	7/27/2012	10/19/2012
Hornback	Ted	Saramana	N/A	5/5/2012	7/27/2012	10/19/2012
Irons	Ron	Withlacoochee	N/A	N/A	N/A	10/19/2012
Jantzen	Nelson	Clearwater	1/13/2012	5/5/2012	N/A	10/19/2012
Lantz	Ray	Pensacola	N/A	5/5/2012	N/A	N/A
Lockhart	George	Jacksonville	1/13/2012	N/A	N/A	N/A
Martin	Roy	Lake City	1/13/2012	N/A	N/A	N/A
McCullough	John	Naples	1/13/2012	5/5/2012	7/27/2012	10/19/2012
McMurry	Vic	Saramana	N/A	5/5/2012	7/27/2012	10/19/2012
Moody	Randy	Caloosa	1/13/2012	N/A	N/A	N/A
Nelson	Hartley	Withlacoochee	1/13/2012	N/A	N/A	N/A
Pardee	Paul	Withlacoochee	N/A	N/A	N/A	10/19/2012
Pratt	George	Clearwater	1/13/2012	5/5/2012	7/27/2012	N/A
Riediger	Hall	St. Lucie River	N/A	N/A	7/27/2012	N/A
Sweeney	Chuck	Naples/Saramana	1/13/2012	5/5/2012	7/27/2012	10/19/2012
Tarpley	Phil	Saramana	1/13/2012	5/5/2012	N/A	N/A
Williams	Steve	Brevard	1/13/2012	N/A	7/27/2012	10/19/2012
Wise	Jay	St. Lucie River	N/A	5/5/2012	7/27/2012	N/A

### Camp Reporting

1. George Washington Camp #1, Jacksonville. No report submitted (NRS).
2. Francis Marion Camp #2, Ocala. NRS.

3. Cape Canaveral Camp #3, Brevard. Ben Dubose participated in a presentation to the Rufus Fairbanks Chapter of the DAR. The presentation was The True Story of Benedict Arnold and was given at Satellite Beach Fl on 10/06/12 at 1:00PM. Ben DuBose participated in a presentation to the Sons Of Confederate Veterans. The presentation was The Flags Of The Civil War and was given at Kissimmee Fl on 10/08/12 at 1:00PM. Ben Dubose participated in a presentation to the Military Officers Association of Brevard Fl Ellis Keen Assisted. The Presentation was on John Barry and was given at Patrick Air Force Base, Tides Inn A1A Fl on 10/16/12 at 11:30AM. Normand Desmaris, Frank Dunagan, Ellis Keen, Ben Dubose Presented the Colors For Our Brevard SAR Oct meeting. The meeting was held at The International Palms Resort 1300 N Atlantic Ave Cocoa Beach Fl on 10/20/12 at 11:30AM. Ben DuBose participated in a presentation to the Brevard Collectors Club of Brevard Fl. The presentation was on The History of the American Flag and was given at the Suntime Library Suntime Fl on 11/2/12 at 1:00PM. Ben DuBose participated in a presentation to the Knowledge Exchange of Palm Bay Fl. The presentation was on the History of the American Flag and was given at Palm Bay Fl The Knowledge Exchange on 11/08/12 at 1:00PM. Phillip Wright participated in a presentation to the Knowledge Exchange of Palm Bay Fl. The presentation was on the History of the American Flag and was given at Palm Bay Fl The Knowledge Exchange on 11/08/12 at 7:00PM. Normand Desmaris, Frank Dunagan, Ellis Keen, Steve Williams participated in the Veterans Day Parade. The Parade was held in Downtown Melbourne Fl on 11/10/12 at 10:00AM. Normand Desmaris, Ellis Keen, Steve Williams, Robert Kahler participated at Massing of the Colors. Massing of the Colors was Held on the Cocoa Fl Campus of Brevard Community College on 11/11/12 at 2:15PM. Normand Desmaris, Frank Dunagan, Ellis Keen, Ben Dubose, Steve Williams Presented the Colors For Our Brevard SAR Nov meeting. The meeting was held at The International Palms Resort 1300 N Atlantic Ave Cocoa Beach Fl on 11/17/12 at 11:30AM. Normand Desmaris, Frank Dunagan, Ellis Keen, Ben DuBose, Steve Williams Presented the Colors for the Cocoa Beach Chamber of Commerce Dinner to Honor The Military who served as Community Volunteers. The event was held at the Cocoa Beach Fl Court Yard by Marriot on A1A on 11/28/12 at 5:30PM. Normand Desmaris, Phillip Wright, Frank Dunagan, Ellis Keen, Ben DuBose, Steve Williams Participated in a Salute to our Fallen Compatriot Colonel Jack Dibble at his Funeral Service. The Service was held at Cocoa Beach Community Church on 11/30/12 at 4:00PM. Frank Dunagan, Ellis Keen, Ben Dubose Presented the Colors at a Dedication for an Historic Marker for Ryckman House, Performed by the John Barry Chapter of the DAR. The Dedication was performed on 12/01/12 at 2:00PM. Frank Dunagan, Ellis Keen, Ben Dubose, John Davenport Presented the Colors For Our Brevard SAR DEC meeting. The meeting was held at The International Palms Resort 1300 N Atlantic Ave Cocoa Beach Fl on 12/15/12 at 11:30AM. Ellis Keen, Junior Camp Commander.

4. Samuel Adams Camp #4, Clearwater. Uniformed patriots presented "Flag Certificates" on 15 Nov 2012 and 7 Dec 2012. Nelson Weeks Jantzen, Camp Commander.

5. Yorktown Camp #5, St. Lucie River. Two members attended the Fall BOM meeting on the 19th and 20th of October and joined the Color Guard at the banquet. The Chapter's regular meeting was held on Nov.10 and plans for Veterans Day were announced. Compatriots Riediger, Kraenbuhl, Eisenhart marched in the Veteran's Day Parade in Stuart. Compatriots Wise and a JROTC Cadet that was recruited joined the memorial service at the Port St Lucie Veteran's Memorial that same day. Also later in the day Compatriot Wise and his wife attended a Veteran's day program at the Okeechobee High School presented by the students. Their first and hopefully a regular service in the future. The Chapter's regular member meeting was Nov. 10th in Palm City. Jay Wise and Tom Gilmore attended the United Veterans of St Lucie County Advisory Council on Nov. 26th and our Chapter was accepted to rejoin the Council. The Chapter's plan for dedicating a memorial for the American Revolution was presented to the Council for their approval to place the memorial at the Port St Lucie Veteran's Memorial Park. The Council approved our request and the plan was submitted to the Port St Lucie Department of Parks and Recreation on Nov. 28th for their consideration by Compatriot Wise. Compatriots Wise, Kraenbuhl and Carl Wade attended the Pearl Harbor day ceremony on Dec 7th at the Port St Lucie Veteran's Memorial Park. The Chapters regular meeting was in Palm City on the 8th when two new members were inducted. Two members also attended the Ceremony for Wreaths Across America on Dec.15 at the White City Cemetery in Fort Pierce. This is a wonderful ceremony that the Color Guard will support again next year. On Dec. 20th the Martin County Habitat for Humanity dedicated the 100th House that they had refurbished or built since their beginning in Martin County. Compatriots Kraenbuhl, Carl Wade, and Wise joined the Dedication in Salerno and presented the new owners with a flag and a copy of the US Constitution plus the directions on the proper display of the American flag. Jay Wise, Camp Commander.

6. Marquis de Lafayette Camp #6, Gainesville: NRS.

7. Nathan Hale Camp #7, Pensacola. NRS.

8. Nathaniel Green Camp #8, Saramana: On November 11th, the Saramana Color Guard, plus a number of our members participated in the annual Sarasota Veterans' Day Parade down Main Street in Sarasota. Several members participated in Wreaths Across America on December 15th at the Sarasota National Cemetery. Chuck Barrette, Camp Commander.

9. Thomas Paine Camp #9, Miami: NRS.

10. Daniel Morgan Camp #10, Central Florida: NRS.

11. Thomas Jefferson Camp #11, Withlacoochee. On Jan. 13th Guardsman C. Day and H. Nelson Posted the Colors at the Winter BOM with the Florida State Color Guard. On Feb. 11th Guardsmen R. Sumner, C. Day, H. Nelson and P. Pardee Posted and Retired the Colors at our Feb. Meeting in Honor of our Eagle Scout state winner. On March 03rd

Guardsman C. Day took part in the Posting of the Colors at the Last Naval Battle at Cape Canaveral. On March 16th Guardsman R. Sumner, C. Day, H. Nelson and L. Sturgeon marched with the Colors at the Clover Leaf Parade in Honor of St. Patrick's Day in Brooksville Florida. On April 11th Guardsmen R. Sumner, C. Day and L. Sturgeon Posted and Retrieved the Colors at the Dedication of the Grand Opening at Wal-mart's on the corner of Rt 98 and Rt 19 in Homosassa, Florida. On May 04th Guardsmen C. Day and H. Nelson Posted the Colors at the Spring BOM with the State Color Guard. On May 18th Guardsmen R. Sumner, J. Pardee and P. Pardee in Bravo Uniform placed American Flags on 25 Graves at the Brooksville Cemetery in Brooksville Florida. On May 19th Guardsmen R. Sumner, P. Pardee, H. Nelson and L. Sturgeon Posted and Retrieved the Colors at our annual meeting in Honor of our JROTC and Poster Winners. On Oct. 14th Guardsmen C. Day, P. Pardee and R. Irons Posted the Colors at the Fall BOM with the State Color Guard. On Nov. 03rd, Guardsmen R. Sumner, C. Day, H. Nelson, J. Townsend, W. Teater and L. Sturgeon manned a recruiting table and Posted the Colors at the Crystal River Mall in Honor of Veterans Week in Citrus County. On Nov. 10th Guardsmen C. Day, J. Pardee, L. Sturgeon, R. Irons and P. Pardee with Drum marched in the Inverness Veterans Day Parade with the Colors, Also taking part in Uniform were R. Sumner, J. Townsend, H. Nelson and W. Teater. On Nov 11th Guardsmen R. Sumner, J. Pardee and P. Pardee marched with the Colors at the Blessing of the Colors at the First Cornerstone Church in Inverness Florida, C. Day took pictures in Bravo Uniform. On Dec. 15th Guardsmen R. Sumner, H. Nelson, P. Pardee and R. Irons Posted and Retrieved the Colors at the Wreaths Across America at the Bushnell National Cemetery in Bushnell Florida. C. Day and W. Teater also took part in taking pictures in Bravo Uniform. Richard Sumner, Camp Commander.

12. General Thomas Sumter Camp #12, Lake Sumter. October 21, 2012 - Compatriot Bill Piper, Color guard Commander, gave a Flag talk in uniform, to a Villages Club November 3, 2012 - 7 compatriots, in partial uniforms, participated in the Flag placement at Lone Oak Cemetery in Leesburg, FL. November 10, - Compatriot Bill Piper, Color guard Commander, gave a Flag talk in uniform, to the Villages West Michigan Club. December 1, 2012 - 7 Compatriot members of the Color Guard, in partial uniform, participated the Tavares Christmas Parade. December 15, 2012 - five Compatriot members of the Color Guard, in partial uniform, participated the Astatula Christmas Parade. Scott Bushnell, Camp Commander.

13. Bernardo de Galvez Camp #13, Naples. The Color Guard consisting of Don Cahill, John McCullough, Chuck Sweeney, and President Larry Fehrenbacher presented the colors to open Chapter meetings in October, November, and December. During October Don Cahill, Chuck Sweeney, John McCullough, and President Larry Fehrenbaker participated with the Sons of Liberty Florida Brigade at the FLSSAR BOM. Don Cahill, Camp Commander.

14. Hillsborough River Camp #14, Tampa: NRS.

15. General Lighthouse Harry Lee Camp #15, Caloosa. This camp had no activity this reporting period. Randy D. Moody, Camp Commander.

## Liaisons

### **(New) FLSSAR C.A.R. Liaison Committee**

Chairman: Charles W. Riegle                      criegle@gmail.com

Committee Members: Lindsey Brock, Lindsey Cook Brock III.

Aides, Pages, Mentoring and Official Liaison:

No scheduled meetings were held. Email was used to discuss the future organization and operation of this committee.

Standing Committee Status was approved by the BOM at the Fall meeting and the members of the C.A.R. Liaison Committee wish to report that contacts have been made by the chairman with the F.S.C.A.R. society in the Sarasota area (Chi chi-Okobee Society), which provide 3 members to serve as Pages for the FLSSAR Annual Meeting in May, 2013. The SAR/C.A.R. recognition medal was presented to the Senior President of the Chi chi - Okobee Society at the chapter luncheon meeting in November for her cooperation with the FLSSAR and Saramana Chapter over the past year. If other chapters have made similar presentations, please notify the committee chairman.

Committeeman Lindsey C. Brock, who is the Senior President of the F.S.C.A.R. attended the following N.S.C.A.R. and F.S.C.A.R. meetings during this reporting period.

1. October 22 – attended the N.S.C.A.R. Board of Management Meeting in Washington, DC
2. December 1 – participated in the annual British Night Watch in St. Augustine, FL
3. December 16 – visited the Veterans Hospital in St. Augustine, FL with the Princess Malee Society of Jacksonville, FL
4. The F.S.C.A.R. will meet for its Annual Meeting at the Ramada Inn Kissimmee March 22-24th. Anyone interested in attending, please contact Lindsey Brock or Charles Riegle for specific information.

## **DAR Liaison**

Co-Chairman: Randy Moody sarrevdoc@comcast.net  
Co-Chairman: Ralph Nelson depatriot@aol.com

The DAR is a great source for new SAR members. Rachel Moody is the SAR liaison for the FSSDAR , appointed to the position in July 2011, and has been educating FSSDAR Regents about the DAR Referral Form. During this time, she has documented 16 new SAR members (11 FLSSAR and 5 WISSAR), 2 more SAR applications submitted to National and 14 prospects currently working with local Chapters on new applications as a direct result of her efforts. I am currently recruiting 3 additional pre-qualified referrals through my relationship with a former DAR Chapter Regent; I encourage every Chapter President to develop a working relationship with your local DAR Chapter Regent(s) and ask for membership referrals! Remember, we need to return the favor and refer our sisters, daughters, nieces, and granddaughters for DAR membership.

Randy D. Moody, Co-Chair

## **Ladies Auxiliary Liaison**

Chairman: David Ramseur [ramseur@surfbest.net](mailto:ramseur@surfbest.net)

The Ladies Auxiliary is again looking forward to presenting awards to the top three FLSSAR youth winners in each of the scholarship contests from the Florida chapters for this coming year. Please remind your wives to bring their baskets and other items to support our youth winners as well as our troops that are in harms way. Also, please remind our ladies that the LAFLSSAR annual dues that begin in October and are past now due in January are still only \$5.00. Finally, I want to thank all the ladies for their SAR support in the various patriotic events for this past year and for the coming year also.

## **Historic Sites**

### **Commemorative Historic Sites**

Chairman: Hall Riediger [allriedi42@bellsouth.net](mailto:allriedi42@bellsouth.net)

There has been no further information concerning the Cow's Ford site in Jacksonville, there is no other activity this quarter.

### **Battle of Pensacola (ad-hoc)**

Co-Chairman: Ed Young [ednoy@earthlink.net](mailto:ednoy@earthlink.net)  
Co-Chairman: David Matthews [redfshr@cox.net](mailto:redfshr@cox.net)

No report

### **Last Naval Battle**

Chairman: Ben DuBose [bdubosefl@gmail.com](mailto:bdubosefl@gmail.com)

No report

### **Liberty Tree (Standing)**

Chairman: Harold Crapo

Prepared a long needed Charter and detailed processes for conducting an effective Liberty Tree program. Subject Charter was sent to the SWRVP Victor McMurry and Compatriot Dan Hooper for submission to the BOM for approval. No results have been reported to the author.

During 2013, this Chair intends to prepare articles in a series for publication in the Patriot Magazine in an effort to get more interest in this program statewide and possibly Nationwide.

The Saramana Chapter planned a Liberty Tree Project with Major Bryant of Palmetto for 2012; however, it was delayed due to enhancement of Suttor Park 6th St and 10th Ave. The event has been rescheduled and confirmed for 2/18/2013. A presentation ceremony is planned for that date.

# Youth Programs

## Americanism Elementary Poster Contest

Chairman: David Ramseur [ramseur@surfbest.net](mailto:ramseur@surfbest.net)

The Americanism Elementary Poster Contest is a great youth venue for stimulating Revolutionary War time's interest in the Elementary Grades. The 2012 year National winners at congress were: Ohio Society first place, California Society second place and Texas third place. The winning FLSSAR chapters for the 2012 contest were Naples first place, Saramana second place and Jacksonville third place. The theme for the contest for 2012-13 will be based on the "Declaration of Independence". Again this year 3<sup>rd</sup> grade students will be included with the 4th & 5th grade students from public, private and home school students. Please be in contact again with your teachers you have worked with in prior years and once again thanks for your dedication in this worthwhile goal. Please advise which chapters will be bringing their chapter winning poster to our annual meeting for FLSSAR judging for 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> place winners.

## Eagle Scout Scholarship Committee

Chairman: Charlie Day [dmdaycday@aol.com](mailto:dmdaycday@aol.com)

This is our busiest time of year. We are receiving the winning Scholarship applications from the Chapters. They will all be copied and sent to the state Eagle Scout Scholarship Committee members for their review and judgment. In January we will learn who our Florida State SAR winner is.

At our State Eagle Committee meetings we have often talked about how to get the word out on our program to Troops, BSA Districts, and BSA Councils. Our SAR Administrative Guide has this to say ...

*"no one can spread the word about the SAR Eagle Scout Program better than you. Don't miss an opportunity to promote our program at a (BSA) Roundtable meeting or Eagle Court of Honor. A great way to promote SAR and help BSA is to volunteer as a Merit Badge Counselor. Since our competition scores extra points for applicants who've earned the American Heritage, Genealogy and Law merit badges, you can give the Scouts in your area/Council a competitive edge by helping them earn these important badges.*

*Cooperation requires cultivating the right relationships and momentum requires maintaining them. This will always be a challenge. People come and go in both of our organizations. **The key is to maintain contact.**"*

If you need help in signing up as a merit badge counselor please contact me.

Thank You to all of you that persevere in keeping our Scouting contacts from year to year.

2012 winners of the Eagle Scholarship Contest in which there were 10 entries:

- 1st David Hager, Jacksonville
- 2nd Nathan Lovestrand, Withlacoochee
- 3rd Andrew Case, Clearwater

## **(NEW) George S. & Stella Knight Essay Contest**

Chairman: John Stewart [1965UVA@gmail.com](mailto:1965UVA@gmail.com)

The Knight Essay Committee is awaiting the submission in January of the winning essays from the various Chapters conducting contests this year. Interest is evident in the several "at large" essays received by the State Chairman. St. Petersburg Chapter, for example has received 30 essays for its contest. The State winner will be reported at the spring BOM.

## Good Citizenship

Chair: Dr. Oscar Patterson III [opatters@comcast.net](mailto:opatters@comcast.net)

Good Citizenship certificates were created for presentation to 5th and 6th grade students in our public school systems. For 2012-13, only two chapters have requested certificates: Clearwater and St. Augustine.

The presentation of Good Citizenship certificates recognizes the positive traits we hope to instill in our young people while it garners much needed recognition for our organization. It also generates positive opinions of the SAR among school personnel, parents, students and the public. I encourage every chapter in Florida to participate in this program—at no cost to the chapter other than the time required to present the certificates.

Chapter presidents, please establish contact with your local school systems and through them the principals of your elementary and middle schools. Invite them to participate in this program by nominating one student from each 5th and 6th grade class within the system to receive the certificate and by allowing a member of the Chapter to make the presentation.

All chapters participating in the Good Citizenship program should send any and all publicity obtained to include photographs to the committee chairman.



Please send me your requests for certificates via email or "snail" mail. I will ship them to you at no cost to your chapter.

## History Fairs

Chairman: Frank Hodalski      [fhodalski@msn.com](mailto:fhodalski@msn.com)

The 2012-2013 Florida History Fair is taking shape. Local School District Fairs are being scheduled and will likely begin in January after the Christmas Holidays. The Florida State History Fair will take place in Tallahassee May 5 – 7, 2013. You may obtain information on County Fairs by visiting the Florida History Fair web site. There is a list of Counties that participated in 2011-12. The theme for the 2012-13 Fair is: Turning Points in History: People, Ideas, Events. FLSSAR will again be sponsoring the Colonial American Heritage Award, and will be acknowledged as a Corporate Sponsor of the Florida History Fair.

The National History Day event will be held in Annapolis MD June 9 – 13. Our Florida winners will participate in this event.

## Joseph P. Rumbaugh Orations Contest

Chairman: Randy Moody      [sarrevdoc@comcast.net](mailto:sarrevdoc@comcast.net)

The FLSSAR Rumbaugh Oration Contest is scheduled at 1:30 pm on Friday of this BOM. The winner will be announced at the banquet Friday evening. All compatriots and guests are encouraged to attend.

**(New)** Use ROTC, Home school, independent schools avenues for recruiting contestants. Promote as a 'Scholarship', not 'Contest' due to the reluctance of schools to accept contests from outside entities.

Randy D. Moody, Chairman

## ROTC

Chairman: Charles Sweeney      [chuck\\_sweeney@msn.com](mailto:chuck_sweeney@msn.com) (Note underscore between first and last name.)

This report picks up where the Fall BOM Report left off; namely, it covers the two programs that this committee monitors and coordinates. All Regional Vice Presidents and Chapter Presidents are invited to take notice of the significant details provided in this report.

**Most Importantly**, all chapters who participate in the **SAR Enhanced JROTC Program** (aka the JROTC Outstanding Cadet Essay Contest) must have their completed packages **in my hands NLT April 10, 2013**. **A request for a deadline extension must be coordinated directly via a personal phone call with the Chairman of the JROTC/ROTC Committee.**

1. **Digital Address:** [chuck\\_sweeney@msn.com](mailto:chuck_sweeney@msn.com)
2. **Mail Address:** Chuck Sweeney; 500 S Palm Ave Unit 22; Sarasota, FL 34236-6878
3. **Home Phone:** 941-707-2007

**Next**, as you may know **there are two JROTC Programs**, which SAR chapters are encouraged to foster among High Schools JROTC Units within their jurisdictions.

**1. The First Program** is the **SAR Bronze ROTC Medal Program**. Under this program Senior Military Instructors (SMI's) are authorized to select an outstanding cadet from their unit for the awarding of an SAR Bronze ROTC Medal Package. The package consists of an SAR Bronze Medal and Drape; Bar Ribbon; and Certificate in an SAR Participation Folder. The intent is to have the SAR Bronze JROTC Medal Package available for presentation at JROTC Unit's Annual Awards Ceremony.

**a. Online Digital Form** for this program can be found on the FLSSAR Website. To view it go [www.flssar.org](http://www.flssar.org), then point to "Youth", then point to "JROTC-FLSSAR" and click. From that menu go down to JROTC and slide across to the **top "Form"** and click.

**b. Checklist below Supplements the first Online Digital Form.**

<b>Checklists for the First JROTC Program</b>
---

Name of High School. \_\_\_\_\_

SMI's Name. \_\_\_\_\_ Email: \_\_\_\_\_

Name of Outstanding Cadet. \_\_\_\_\_

**Program Requirements** -- Place an "X" Beneath "Yes" if true.      YES

1. Is the Cadet enrolled in the JROTC Program?      \_\_\_\_\_

2. Is the Cadet a High School Junior Student? \_\_\_\_\_
3. Is the Cadet in the top 10% of his/her JROTC Class? \_\_\_\_\_
4. Is the Cadet in the top 25% of his/her High School Class? \_\_\_\_\_

**2. The Second Program** is the **SAR Enhanced JROTC Program** (aka the JROTC Outstanding Cadet Essay Contest). Each JROTC Unit in a chapter's jurisdiction may nominate one Cadet from his or her school to represent his or her unit in an SAR Chapter Competition. The winner of that competition qualifies to compete in a State Competition. Winner of the Florida State Competition will be authorized to compete in the National SAR Enhanced JROTC Program Competition.

**a. Online Digital Form** for this program can be found on the FLSSAR Website. To view it go [www.flssar.org](http://www.flssar.org), then point to "Youth", then point to "JROTC-FLSSAR" and click. From that menu go down to JROTC and slide across to the **second "Form"** and click.

**b. Checklist below Supplements the second Online Digital Form.**

**Checklist for the Second JROTC Program**

Name of High School \_\_\_\_\_

MI's Name. \_\_\_\_\_ Email: \_\_\_\_\_

Name of Outstanding Cadet. \_\_\_\_\_

**Program Requirements** -- Place an "X" Beneath "Yes" if true.

- |   | <u>YES</u> |
|---|------------|
| 1. Is the Cadet enrolled in the JROTC Program?  | _____      |
| 2. Is the Cadet a High School Junior Student?   | _____      |
| 3. Is the Cadet in the top 10% of his/her JROTC Class?  | _____      |
| 4. Is the Cadet in the top 25% of his/her High School Class?  | _____      |
| 5. Has the Cadet completed a 500-700 word original essay on "How JROTC has prepared me to be a better citizen of the United States of America." | _____      |
| 6. Is the essay doubled spaced, and does the first page contain the Cadet's name, his rank, his units name, and his High School's Name.         | _____      |
| 7. Is the Principal's Endorsement/Recommendation attached, with his/her verification statement concerning GPA and Class Standing?               | _____      |
| 8. Is the SMI Recommendation/Comments provided?   | _____      |
| 9. Has all the above been recorded on the SAR Enhanced JROTC Program Form?  | _____      |

## Community Outreach

### American History Teacher Award

Chairman: Charles Riegle, [criegle@gmail.com](mailto:criegle@gmail.com)

After sending out a letter and emails to all schools in our immediate areas, we received three (3) applicants for this award. To ensure fairness, we recused three (3) committee members who represented the areas in which the applicants teach, leaving us four (4) bona fide committeemen to judge the applications. The chairman then sent complete copies of the 3 submitted applications to those 4 judges and requested that they read these and offer their unbiased opinion of the applications. To date, we have heard from two (2) of the judges and are hoping to hear from the other two (2) within a very short time. The winner of this award will be selected by the date of the Winter BOM.

## Habitat For Humanity

Chairman: Frank Hodalski [fhodalski@msn.com](mailto:fhodalski@msn.com)

The high point of the quarter was two emails with pictures, sent to us by President Roger Cox of the Gainesville Chapter, informing us of the newest support of our FLSSAR Flag Kit donations Habitat for Humanity homes. Alachua County is now being serviced by the Gainesville Chapter.

The Manatee County Habitat was provided with an additional 7 Kits by the Saramana Chapter, along with CAAH Flag Etiquette Booklets and the Constitution Books. Two homes were completed at "Hope Landing", the Habitat sub-division of duplex homes. Barbara and I attended the tenth anniversary celebration of the Sarasota County Habitat development: "Jordan's Landing", which has grown to a total of 72 homes. The first five homeowners were present and honored.

It would be appreciated if Chapters participating in the Habitat program would report the activity to their Regional Vice President for inclusion in the Blue Book. It will allow us to keep an accurate record of participation. NSSAR is very aware of the FLSSAR Habitat outreach program for chapters. This would be the third such program initiated within the Florida Society.

**(New)** Withlacoochee chapter presented flags to new homeowner.

## Patriotic Activities

Chairman: Frank Hodalski [fhodalski@msn.com](mailto:fhodalski@msn.com)

The Saramana Chapter awarded two Furlong Flag Award certificates this quarter. We are still short of the 50 percent chapter participation needed to qualify for recognition by NSSAR. Only one award is necessary for chapter compliance. That is not difficult, and costs next to nothing. Try and do one for Hal.

## Public Service and Heroism

Chairman: Ray Wess [rn060873@cs.com](mailto:rn060873@cs.com)

After appointment to the Chair of the Public Safety & Heroism Committee, I sent an informational letter/e-mail to each Chapter President in the FLSSAR regarding an overview of the reporting process as well as introduction to the new reporting form for 2013. The new form was provided to each chapter by way of e-mail attachment. Chapter Presidents were instructed to use the e-mail buttons on the bottom of the form to e-mail the report to the pre-programmed address and person at NSSAR. They were also instructed to e-mail me an informational copy of the form that was sent to NSSAR.

Although NSSAR has asked for news clippings of the awards ceremony in the past, they have stated that they no longer want the clippings sent to NSSAR. NSSAR has emphasized the importance of sending the proper forms by e-mail by June 1st of each year so that the information can be added to the Public Service Awards Booklet at National Congress.

I intend to give a brief overview and reminder to the Regional Vice Presidents at their meeting at the January BOM. Anyone needing additional information, including a copy of the new 2013 updated form may contact me at [RN060873@cs.com](mailto:RN060873@cs.com).

## Publicity

Chairman: Hall Riediger [allriedi42@bellsouth.net](mailto:allriedi42@bellsouth.net)

No Activity this quarter. Please note that those chapters that are going to participate in the Earl Marlin Publicity contest should submit their entries to Hall Riediger, 1702 SW Nantucket Ave, Port St. Lucie, FL 34953-2425. The entries should be in no later than February 1, 2013.

## Support the Troops (ad-hoc)

Chairman: Frank Hodalski [fhodalski@msn.com](mailto:fhodalski@msn.com)

Our Thanksgiving/Christmas mailing numbered 51 boxes that contained seasonal greetings and some very nice items. With your help we were able to give a touch of home and a Christmas greeting to our men and women, who are in a very unstable and deadly situation becoming more so every day. This brings our yearend total number of boxes sent in 2012 to 91. Thanks to all of you who contribute so generously to this wonderful outreach to those who give back so much in serving our country.

## Veterans Affairs

Chairman: James Gibson [jldvgibson@msn.com](mailto:jldvgibson@msn.com)

Much of the activities of the Veterans Committee is reported within the Chapter reports. However, the following is a sampling of accomplishments by the Florida Chapters:

- \* Participation in parades and in Memorial and Veterans Day ceremonies.
- \* Participating in the "Wreaths Across America" on veterans' graves. .
- \* Participation in the placement of American Flags on veterans' grave.
- \* Accepting the American Flag at veterans' funeral services in the absence of any family.
- \* Recognition of veteran members of the SAR with Certificates and Medals.
- \* Presentation, in conjunction with the Habitat For Humanity, of the American Flag to the family of a deceased veteran.
- \* Collection and donation of books to the VA Clinic and VA Hospital facility.
- \* Presentation of Certificate of Commendation for exemplary patriotism in the display of the American Flag at the Marine Corps League Detachment 54 Quarters.
- \* Numerous meetings with local and national representatives on issues relating to veterans, National Cemeteries, and the U.S. Constitution.
- \* Saramana Chapter had a special George Washington birthday program honoring Purple Heart recipients and women in the military. The Color Guard from Saramana, St. Petersburg, and Clearwater Chapters, a Congressional representative from the Florida District 13, as well as a local Sojourner group also participated. There were a total of 36 Purple Heart recipients and 24 women veterans honored. The Purple Heart recipients received a unique ribbon with a medal attached created by the Saramana Chapter. As each medal was presented at the ceremony, a brief biography was narrated as the recipient was formally escorted through the assembled Color Guard formation. All of the 60 veterans honored received a SAR Certificate and a Congressional Certificate of Appreciation for their military service. There were 210 in attendance at the special program.

Lastly, the 2012 USS Stark competition has ended. Reports from the Chapter are due to National on February 1, 2013.

## Veterans Recognition

Charles Sweeney. [chuck\\_sweeney@msn.com](mailto:chuck_sweeney@msn.com) (Note underscore between first and last name.)

This report picks up where the Fall BOM left off; namely, it covers activities from October through December 2012. Three significant updates are reported here: first, the creation of a NSSAR Veterans Recognition Committee (VRC), with me as National Chairman; next, the decision by President Leishman to create the Korean Service Veterans Corps; third, the list of FLSSAR Veteran Battalion Compatriots who requested and completed a survey to join the NSSAR Korean Service Veterans Corps; and fourth, a report concerning the Compatriots who comprise the FLSSAR Veterans Battalion thus far.

**NSSAR VRC Creation** . Pursuant to the NSSAR Special and Other Committees (Bylaw 20), President General Leishman announced the decision at the Fall Leadership Conference in Kentucky that the WWII Veterans Corps Program would continue under the newly created NSSAR Veterans Recognition Committee. He further made the decision to create a Korean Service Veterans Corps. To view details concerning these decisions as well as to obtain survey forms for the World War II Veterans Corps and/or the Korean Service Veterans Corps, then go [www.sar.org](http://www.sar.org); go COMPATRIOTS/NSSAR Committees, then page down to Veterans Recognition. The Korean Service Veterans Corps form can also be viewed and copied by going [www.flssar.org](http://www.flssar.org) and click on Hot News (Winter 2013 The Florida Patriot edition), then go to page 21.

### **Florida Society Compatriots Approved for the Korean Service Veterans Corps**

<b>FLSSAR Korean Service Veterans Corps Compatriots</b>							
#	NatNum	FName	MI	LName	Chapter	Campaign Medals	Authorized
3	185050	Hans	F.	Hunt	Palm Beach	KDSM, SWA	WSM
6	157005	David	F.	Kitchen, Jr	Clearwater	KSM, UNSM	WSM
10	166346	William	A.	Roberts	St. Augustine	AFEM-K	WSM
12	181419	Eugene	R.	Wright	Naples	AFEM-K	WSM
13	172888	Ralph	W.	Crews	St. Augustine	KSM w/3 BSS, UNSM	WSM
17	115343	John	T.	Bittner	Charlotte	KSM, UNSM, KWSM	WSM
18	182541	George	W.	Sparks	Saramana	KSM	WSM

### **Compatriots who comprise the FLSSAR Veterans Battalion**

The Florida Society has 226 Compatriots who are members of the FLSSAR Veterans Battalion. Three members served in two different wars, which makes the following total 222: processed 101 World War II Veterans; 8 Korean War Veterans; 39 Vietnam Veterans; 63 Cold War Veterans; 6 First Gulf War Veterans; 1 First Gulf War Veteran (Out-of-Theater); 1 Quemoy & Matsu; 1 Cuban Missile Crisis Veteran; 2 Iranian Hostage Crisis Veterans; 1 Iraq/Global War on Terrorism Veteran. Chapters with double digit FLSSAR Veterans Battalion members include: (1) Saramana – 26 Veterans; (2) Naples – 24 Veterans; (3) Miami – 19; (4) St. Augustine – 17; (5) Jacksonville – 16; and (6) Brevard -- 10, and Gainesville –10. WSM means the Veteran is authorized to purchase and wear the War Service Medal; MSM means the Veteran is authorized to purchase and wear the Military Service Medal. Nine FLSSAR World War Two Compatriots have passed during 2012. Their last names have an asterisk behind them.

FLSSAR Veterans Battalion								
#	NatNum	StateNum	FName	MName	LName	Chapter	War	Medal
52	133297	6059	Frank	Augustus	Smith	Brevard	World War II	WSM
64	129037	5482	Charles	Holloway	Boardman, III	Brevard	World War II	WSM
79	62965	4601	Douglas	H.	Humm	Brevard	World War II	WSM
19	145933	7287	John		Dibble, Jr.	Brevard	World War II	WSM
136	164451	8611	Ronald	William	Ryan	Brevard	Korean War	WSM
92	174829	9381	Gerald	Erwin	Melter	Brevard	World War II	WSM
2	85519	2298	Silas	Kenneth	Baker	Brevard	World War II	WSM
65	143639	7069	George	Samuel	Darby	Brevard	World War II	WSM
23	168241	8909	William	Marion	Fuller	Brevard	World War II	WSM
12	99259	2272	Frank	Edward	Cockerham	Brevard	World War II	WSM
45	171190	9112	Carrol	Douglas	Phillips	Caloosa	World War II	WSM
85	113051	3862	Roland	Guy	Walton, Jr	Caloosa (Direct)	World War II	WSM
87	148418	9147	William	Harvey	Mellor	Caloosa (Direct)	World War II	WSM
86	177247	9595	Walter	Orion	Sheppard	Caloosa (Direct)	World War II	WSM
170	159384	8258	Norman	L.	Myers	Central Florida	Cold War	MSM
38	131318	8041	Paul	Sterling	May	Central Florida	World War II	WSM
113	172482	9221	Ronald	Carl	Bryant	Central Florida	Cold War	MSM
134	181363	9933	Stephe	Sheldon	Atwood II	Central Florida	Cold War	MSM
174	12036	4723	Dabney	Carr Terrell	Davis IV	Central Florida	Cold War	MSM
90	170528	9065	Lawrence	Eugene	Hurley	Charlotte	World War II	WAM
46	137049	6436	Robert	Earl	Pulfrey	Charlotte	World War II	WSM
224	115343	4129	John	T.	Bittner, Jr	Charlotte	Korea	MSM
121	146942	10007	Robert	Morton	Haff	Charlotte	World War II	WSM
131	123426	4991	Jack	B.	Ridenour, Sr	Clearwater	Cold War	MSM
48	147343	7404	Robert	Allen	Raup	Clearwater	World War II	WSM
88	174162	9335	David	Logan	Penrod	Clearwater	World War II	WSM
194	127959	5402	Caleton	L.	Weidemeyer	Clearwater	Cold War	MSM
20	62786	5357	Richard	Norman	Egbert	Clearwater	World War II	WSM
171	139301	6744	Robert	F.	Tanner	Clearwater	Cold War	MSM
82	168631	8932	James	Staub	Gunst	Daytona-Ormond	World War II	WSM
1	158803	8218	Vernie	Dorville	Ashby	Deland	World War II	WSM
4	142876	7000	Robert	Oliver	Bland*	Deland	World War II	WSM
27			Charles	G.	Green, Jr.	distributed	World War II	WSM
61	Sent to VA	VA	Fred	B	Satterwhite	Dual w/VA	World War II	WSM
142	166733	8770	Martin	Myrl	Burdick	Emeral Coast	Vietnam	WSM
143	132960	6019	John	Esten	Cahoon, Jr.	Emeral Coast	Vietnam	WSM
145	167467	8817	Frank	Harvard	Dunagan, Sr.	Emeral Coast	Vietnam	WSM
141	180652	9883	James	Carr	Weatherbee	Emeral Coast	Vietnam	WSM
144	158605	8207	Terry	Reeves	Silvester	Emeral Coast	Vietnam	WSM
140	138900	6618	Frederick	Ashby	Rall	Emeral Coast	Vietnam	WSM
139	150378	7643	Charles	Theodore	Hough	Emeral Coast	Vietnam	WSM

**FLSSAR Veterans Battalion**

#	NatNum	StateNum	FName	MName	LName	Chapter	War	Medal
138	146486	7329	Leslie	Powell	Matheson	Emeral Coast	1st Gulf War	WSM
81	140486	6772	Walter	W.	Moore	Flager	World War II	WSM
217	162952	8505	William	Story	Creager, Jr.	Flager	Cold War	MSM
198	180734	9886	Ronald	Dean	Stark II	Flagler	1st Gulf War	WSM
177	157248	8113	David	John	Kelsey, Sr.	Flagler	Vietnam	WSM
101	108826	6275	Perley	H.	Mason, Jr.	Flagler	WWII	WSM
137	143118	7017	Joseph	Mark	Motes	FT Lauderdale	Vietnam	WSM
18	149030	7537	George	Robert	Dennis	Ft Lauderdale	World War II	WSM
135	163257	8536	James	Warner	Lohmeyer	FT Lauderdale	Cold War	MSM
180	159458	8547	Karle	William	Lee	Ft Lauderdale	Cold War	MSM
30	164636	8620	John	Edward	Hennen	Ft Lauderdale	World War II	WSM
189	186231	5225	Edward	Deland	Sullivan	Ft. Lauderdale	Cold War	MSM
50	134253	6146	Charles	William	Rinek	Gainesville	World War II	WSM
104	181360	9930	Daniel	Brian	McLaughlin	Gainesville	1st Gulf War	WSM
216	88621	1609	William	T.	Moore, Jr.	Gainesville	Vietnam	WSM
214	168095	8895	Robert	D.	Reeves II	Gainesville	Vietnam	MSM
99	148303	7477	Harry	Francis	Hollien	Gainesville	WWII	MSM
77	7946	79946	Charles	R.	Earnest	Gainesville	World War II	WSM
212	97087	8997	David	W.	Cromer	Gainesville	Quemoy & Matsu	WSM
133	147345	7406	Christopher	James	Reader	Gainesville	Vietnam	WSM
5	140840	8377	Herbert	J.	Boothroyd	Gainesville	World War II	WSM
213	181952		Larry	Ernest	Hall	Gainesville	Vietnam	MSM
223	184153	10120	Wilfred	Lewis	Beaton	Highland	Cold War	MSM
107	176524	9523	Olicer	W.	Woodard, Jr.	Highlands	Cold War	MSM
172	177857	9657	Michael	E.	Flood	Highlands	Cold War	MDM
111	174280	9342	Henry	Darrell	Goss	Jacksonville	Vietnam	WSM
55	152616	7825	William	Holmes	Tomlinson	Jacksonville	World War II	WSM
193	176795	9549	Robert	Charles	Houk	Jacksonville	Cold War	MSM
192	139353	6655	John	Richard	Bond	Jacksonville	Vietnam	WSM
13	76975	938	Jack		Coleman	Jacksonville	World War II	WSM
25	128807	5456	Henry	Clay	Gibson, Jr.	Jacksonville	World War II	WSM
8	143552	7061	Raymond	L.	Bullard*	Jacksonville	World War II	WSM
58	137770	6499	Patrick	Murphy	Williams, Jr.	Jacksonville	World War II	WSM
169	170686	9077	James	Yost	Gaskins	Jacksonville	1st Gulf War	WSM
117	164040	8575	Henry	Bachus	Stewart, Jr.	Jacksonville	Cold War	MSM
31	166989	8797	Howard	Edgar	Hensleigh	Jacksonville	World War II	WSM
39	143272	7027	James	Bowen	May	Jacksonville	World War II	WSM
6	133782	6104	Louis	Hartford	Boyd, Sr.	Jacksonville	World War II	WSM
122	178872	9752	Lewis	Terry	Rich	Jacksonville	Cold War	WSM
44	60808	446	Johnson	H	Pace, Jr.	Jacksonville	World War II	WSM
29	172557	9225	James	Aaron	Hazen	Jacksonville	World War II	WSM
197	120431	4917	Jim	Rodgers	Armitage	John DeVane	Vietnam	WSM
75	177430	9611	Ivan	H.	Wallace, Jr	Lake City	World War II	WSM
70	177679	9622	Tandy	W.	Carter	Lake City	World War II	WSM
126	177680	9623	Tandy	Warren	Carter, Jr.	Lake City	Gulf War (OT)	MSM
109	156011	8054	Melvin	Lonnie	Sellers	Lakeland	Cuban Missile	WSM
173	179671	9836	William	Robert	Bosley	Lakeland	Cold War	MSM
110	165568	8690	Richard	Edward	Hagerman	Lakeland	Cold War	MSM

**FLSSAR Veterans Battalion**

#	NatNum	StateNum	FName	MName	LName	Chapter	War	Medal
132	174158	9331	Bobbie	Gene	Overcash	Lakeland	Vietnam	WSM
125	136391	6350	Robert	Howard	Moody	Lake-Sumter	Cold War	MSM
127	159702	8272	Richard	Allen	Baxter	Lake-Sumter	Vietnam	WSM
128	159700	8274	Jack	Sellas	Crandall	Lake-Sumter	Korean	WSM
94	102056	2569	Robert	Francis	Liebler	Miami	World War II	WSM
98	139486	6674	Jack	Corbin	Acton	Miami	World War II	MSM
33	139954	6708	Charles	Creighton	Humphries	Miami	World War II	WSM
208	177684	9627	Charles	Warner	Griswold	Miami	Cold War	MSM
95	164045	8580	David	Calhoun	Miller, Jr.	Miami	World War II	WSM
200	119817	4653	Donald	David	Slesnick II	Miami	Vietnam	WSM
207	133236	6053	Frank	Allen	Lane	Miami	Cold War	MSM
206	176555	9948	Charles	Rhineland	Leo	Miami	Cold War	MSM
205	179811	9842	Robert	Willis	Wells, Jr.	Miami	Cold War	MSM
204	124814	5082	Harold	Loyd	Smith	Miami	Cold War	MSM
203	123931	5023	Lawrence	Gerald	Percival	Miami	Cold War	MSM
210	94060	1898	John	M.	Thomson	Miami	Cold War	MSM
201	161934	8435	Douglas	Harman	Bridges, Sr.	Miami	Vietnam	WSM
199	150918	7685	Roger	Winston	Shurtleff, Jr.	Miami	Vietnam	WSM
28	122942	4932	Kenneth	Eugene	Harrison	Miami	World War II	WSM
209	180889	9890	John	Charles	Cooper	Miami	Cold War	MSM
22	106006	3094	Richard	Edward	Friberg	Miami	World War II	WSM
9	113707	7739	Robert	E.	Burt	Miami	World War II	WSM
202	134059	6129	Donald	Alan	Randolph	Miami	Cold War	MSM
93	125548	5210 [CA]	Raymond		Burges	Monterey Bay [CA]	World War II	WSM
156	163064	8517	Wallace	Richard	Hazen	Naples	Cold War	MSM
68	142130	6921	Philip	E.	Ballou	Naples	World War II	WSM
164	180142	9864	Thomas	Benjamin	Woodruff	Naples	Cold War	MSM
163	92239	4561	Everett	H.	Van Hoesen	Naples	Cold War	MSM
162	169002	8958	Lester	Kenneth	Staley	Naples	Cold War	MSM
161	138648	8546	Roy	Gerald	Richardson	Naples	Cold War	MSM
160	127586	7629	Charles	Edgar	Ransom	Naples	Cold War	MSM
159	115559	4146	John	Logan	McCullough	Naples	Cold War	MSM
157	179813	9844	Ned	Granger	Kendell	Naples	Cold War	MSM
158	107915	6161	Edward	James	Lopus	Naples	Cold War	MSM
147	118620	4561	Jon	Frederic	Lowdermilk	Naples	Vietnam	WSM
150	167667	8865	Charles	Thomas	Sweeney	Naples/Saramana	Vietnam & 1st GW	WSM
146	169588	9007	Harold	Chris	Hanson	Naples	Vietnam	WSM
155	176280	9507	Lawrence	Gene	Fehrenbaker, Sr.	Naples	Cold War	MSM
56	167521	8829	Calvin	Herbert	Whitney	Naples	World War II	WSM
153	161941	8442	Hildreth	Caldwell	Bailey	Naples	Cold War	MSM
17	121313	5379	Ralph	Norman	Cramer, Sr.*	Naples	World War II	WSM
15	132221	5799	Charles	Ellis	Cortright	Naples	World War II	WSM
152	145342	7469	James	Bennett	Applegate, Sr.	Naples	Cold War	MSM
148	168625	8926	Benjamin	Gaufman	Martin	Naples	Vietnam	WSM
149	182683		Jay	Francis	Jewett	Naples	Vietnam	WSM
222	181419	9938	Eugene	Richard	Wright	Naples	AFEM-K	WSM
151	140720	6791	James	Madison	McGarity, III	Naples	1st Gulf War	WSM
154	76391	9068	John	Newman	Dennis	Naples	Cold War	MSM

**FLSSAR Veterans Battalion**

#	NatNum	StateNum	FName	MName	LName	Chapter	War	Medal
16	141050	6821	Frank	Garnett	Cowherd	Ocala	World War II	WSM
71	144190	7128	Richard	H.	Sharps	Ocala	World War II	WSM
221	185050	10196	Hans	Fritz	Hunt	Palm Beach	AFEM-K, SWA	WSM
100	146163		Edward	Swift	Buckley, IV	Palm Beach	WWII	WSM
96	176038	9490	Larry	Jackson	Calhoun	Palm Beach	World War II	WSM
195	179244	9768	J.	W.	Porter	Palm Beach	Cold War	MSM
176	148106	7471	Gerald	Eldridge	Meeks	Palm Beach	Vietnam	WSM
196	180140	9862	Raymond	Francis	Wess	Palm Beach	Vietnam	WSM
78	118415	4536	Marvin	E.	McCain	Panama City	World War II	WSM
123	175350	9436	Victor	Bernhard	Johnson, Jr.	Panama City	Cold War	MSM
190	181359	9929	John		Brady	Panama City	Cold War	MSM
84	119842	4661	Charles	Edward	Doyle	Panama City	World War II	WSM
91	149303	7549	Ralph	Odell	Ward	Panama City	World War II	WSM
124	158845	8223	Edward	McDowell	Duvall	Panama City	Vietnam	WSM
41			Horace	T.	Moody	Pending	World War II	WSM
37	151618	7757	Robert	Gordon	Marshall	Pensacola	World War II	WSM
179	166163	8721	Raymond	Clyde	Lantz	Pensacola	Iranian Hostage	WSM
118	173202	9270	Raymond	Joseph	Judd	Pensacola	Vietnam	MSM
49	126557	7543	Luther	Ashby	Reedy	Pensacola	World War II	WSM
108	121066	6166	Robert	Royal	Canavello	Pensacola	Iranian Hostage	WSM
129	73536	8541	Edward	Dyer	Young	Pensacola	Vietnam	WSM
73	136306	6340	John	C.	Manson	Saramana	World War II	WSM
72	145156	9111	Frank	A.	Hassell	Saramana	World War II	WSM
34	178670	9727	Richard	Kraft	Kichline	Saramana	World War II	WSM
40	112544	6797	William	Van Deusen	Millman	Saramana	World War II	WSM
35	142521	6964	Basil	Leo	Lancaster*	Saramana	World War II	WSM
76	163476	8551	Gerald	L.	Munn	Saramana	World War II	WSM
67	170487	9056	Clarence	A.	Barrett	Saramana	World War II	WSM
11	137454	6468	Jack	Harry	Chaille	Saramana	World War II	WSM
74	155699	8029	John	A.	Williams	Saramana	World War II	WSM
26	158754	8216	Robert	Lucas	Grant*	Saramana	World War II	WSM
167	90158	8948	William	E.	Battles, III	Saramana	Vietnam	WSM
165	995	9107	Charles	Van	Riegle	Saramana	Cold War	MSM
21	179395	9809	Herbert		Flanders	Saramana	World War II	WSM
14	164779	8634	Burton	Robinson	Corbus	Saramana	World War II	WSM
119	149367	7553	Billie	West	Lowe	Saramana	Cold War	MSM
47	111384	5129	Richard	Henry	Quigley	Saramana	World War II	WSM
7	144895	7189	Eugene	L.	Bradley	Saramana	World War II	WSM
32	107647	3308	Edward	S	Hoyt*	Saramana	World War II	WSM
211	138899	6617	Victor	George	McMurry	Saramana	Cold War	MSM
215	159505	8393	Richard	K.	Mahaffey	Saramana	Cold War	MSM
217	140383	6761	Frank	Xavier	Hodalski	Saramana	Cold War	MSM
106	181606	9957	Frederick	Yates	Smith	Saramana	Cold War	MSM
105	96834	9875	Gregory	T.	Scotten	Saramana	Vietnam	WSM
219	183447	10062	James	Gordon	Alderman	Saramana	Cold War	MSM
225	182541	10006	George	William	Sparks	Saramana	Korea	MSM
89	129808	5558	Robert	Bradford	Strayer	Saramana	World War II	WSM
220	166346	8748	William	Albert	Roberts	St Augustine	AFEM-K, RVN	WSM



FLSSAR Veterans Battalion								
#	NatNum	StateNum	FName	MName	LName	Chapter	War	Medal
54	97141	6306	John	David	Tinny	St. Augustine	World War II	WSM
60	159703	8277	George	J.	Brenick, Jr.	St. Augustine	World War II	WSM
62	172888	9246	Ralph	W.	Crews	St. Augustine	World War II/Korea	WSM
115	151916	7775	George	Evans	McCabe, Jr.	St. Augustine	Korean & Vietnam	WSM
69	149550	7569	Samuel	R.	Tarrant	St. Augustine	World War II	WSM
80	154870	7989	Edward	H.	Neely, Sr	St. Augustine	World War II	WSM
175	174152	9325	Dean	Obert	Smith	St. Augustine	Cold War	MSM
83	179997	9851	Frank	D.	Upchurch*	St. Augustine	World War II	WSM
102	175070	9399	Oscar		Patterson III	St. Augustine	Vietnam	WSM
103	166346	8748	William	A.	Roberts	St. Augustine	Vietnam	WSM
114	149794	7584	Arthur	Caleb	Herrington	St. Augustine	Korean War	WSM
168	178381	9789	William		McPherson	St. Augustine	Vietnam	WSM
178	181605	9956	Mark	Partridge	Miner	St. Augustine	Iraq; Global WonT	WSM
116	146895	7368	Sydney	Arnold	Spink	St. Augustine	Korean War	WSM
191	164067	8602	Richard	Lee	Gilbertson	St. Augustine	Cold War	MSM
185	158709	8231	Norman	Lee	Antle	St. Augustine	Cold War	MSM
66	135409	6254	Douglas	H.	North	St. Lucie River	World War II	WSM
63	172336	9212	Robert	Wilburn	Donnahoo III	St. Lucie River	World War II	WSM
59	149446	7562	Jay	Frank	Wise	St. Lucie River	World War II	WSM
120	178778	9742	Thomas	Nelson	Gilmore	St. Lucie River	Cold War	MSM
51	161690	8414	Frederick	Davis	Rockhill, Jr.	St. Lucie River	World War II	WSM
10	128699	5450	Phillip	Bruce	Carr	St. Lucie River	World War II	WSM
186	149919	7602	Chave	Stevens	Aspinall	St. Petersburg	Cold War	MSM
187	146292	7324	John	Alfred	Crandall	St. Petersburg	Cold War	MSM
188	165228	8684	Hardy	William	Bryan III	St. Petersburg	Vietnam	WSM
97	150197	7624	Manning	DuBose	Miller	St. Petersburg	World War II	WSM
57	133446	6070	Roy	Ollis	Wilham*	Tallahassee	World War II	WSM
112	66851	8109	Richard	VanDorn	Shelby	Treasure Coast	Cold War	MSM
53	117371	4397	William	Robert	Stevenson*	Treasure coast	World War II	WSM
130	145052	7201	Richard	George	Osborn	Withlacochoee	Cold War	MSM
3	132331	5829	John	Edward	Balson	Withlacochoee	World War II	WSM
24	126149	5743	William	Billings	Gemmill	Withlacochoee	World War II	WSM
36	134680	6194	Judson	Duley	Lincoln	Withlacochoee	World War II	WSM
42	165197	8661	Harley	Benjamin Abijah	Nelson	Withlacochoee	World War II	WSM
183	176275	9502	Jimmie	Edward	Barnes	Withlacochoee	Cold War	MSM
184	168994	8950	Daniel	W.	Hans	Withlacochoee	Cold War	MSM
43	145052	7201	Richard	George	Osborn	Withlacochoee	World War II	WSM
182	164064	8599	Charles	Louis	Day, Jr.	Withlacochoee	Cold War	MSM

## Trust Funds

### Endowment Trust Fund Disbursements

Chairman: Victor McMurry [vicmc4@gmail.com](mailto:vicmc4@gmail.com)

At our last FLSSAR October 19/20, 2012 meeting, the Board of Management approved a revised “Endowment Trust Fund Reimbursement Instructions and Guidelines”. These were small changes designed to keep our rules up to date and to make the rules clearer and easier to understand.

For 2012, the Endowment Trust Fund Disbursements Committee is proud to announce that we approved 53 requests spread over 24 Chapters. The total amount approved for reimbursement to these 24 Chapters was \$10,567.58. Florida currently has 32 active chapters, or put another way, we had **75% of our FLSSAR chapters that will share in these funds** and 25% of our FLSSAR chapters that failed to participate, and did NOT share in the financial assistance provided by your FLSSAR Endowment Trust Fund.

Your ETF Disbursements Committee worked hard to improve our results over 2011 where we approved only 40 requests spread over 14 Chapters with the total amount approved for reimbursement at \$8,775.30. In 2011 we had a mere 42% of our FLSSAR chapters that submitted requests for reimbursement.

We hope you all can agree that 2012 was an improvement over previous years and your Committee hopes that 2013 can see further gains in the percentage of FLSSAR Chapters participating in this program. If nothing else, it proves that 75% of our Chapters made at least one award to a non-SAR member in 2012 that followed the guidelines as prescribed by NSSAR. It shows that 75% of our Florida Chapters are letting others in their community know that they are a functioning organization. Your Committee Members wish to thank all those Chapters that participated in 2012.

I wish to personally extend my thanks and appreciation for the help and input from the other six members of this committee. Without their timely assistance we would not have been nearly as successful in 2012.

### **Florida SAR Endowment & Operating Budget Trust Funds**

Chairman: Ted Duay, III

[tedduay@yahoo.com](mailto:tedduay@yahoo.com)

See following pages

THE FLORIDA SAR ENDOWMENT TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

	INCOME/ UNITRUST	PRINCIPAL	TOTALS
I. Starting Balance			
Assets per Inventory or on Hand at Close of Last Accounting Period	17,627.95	261,759.80	279,387.75
II. Receipts			
Schedule A:	9,359.42	348.06	9,707.48
III. Disbursements			
Schedule B:	-	(86.75)	(86.75)
IV. Distributions			
Schedule C:	(10,567.67)	-	(10,567.67)
V. Capital Transactions and Adjustments			
Schedule D: Net Gain or (Loss)	1,985.43	(1,985.43)	-
VI. Assets on Hand at Close of Accounting Period			
Schedule E: Cash and Marketable Securities	<b>18,405.13</b>	<b>260,035.68</b>	<b>278,440.81</b>

THE FLORIDA SAR ENDOWMENT TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

**SCHEDULE A RECEIPTS**

Date	Brief Description of Item	Income/ Unitrust	Principal
1/4/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	130.66	
1/17/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	89.59	
1/31/2012	Interest ING Savings Account	11.10	
1/31/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	138.25	
2/7/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	134.11	
2/7/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	113.33	
2/13/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	41.96	
2/29/2012	Interest ING Savings Account	10.06	
2/29/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	136.15	
3/7/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	140.10	
3/7/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	108.45	
3/12/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	83.54	
3/29/2012	Income Dividend 180 Shares iShares Nasdaq Biotechnology Fund (IBB)	4.91	
3/30/2012	Income Dividend 340 Shares iShares Dow Jones U.S. Aerospace & Defense Index Fund (ITA)	52.72	
3/30/2012	Income Dividend 400 Shares iShares Dow Jones U.S. Real Estate Index Fund (IYR)	191.94	
3/30/2012	Income Dividend 325 Shares iShares Dow Jones U.S. Technology Sector Fund (IYW)	29.49	
3/30/2012	Income Dividend 234 Shares iShares Trust S&P 500 Index (IVV)	147.96	
3/30/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	134.37	
3/31/2012	Interest ING Savings Account	10.76	
4/9/2012	ST Cap Gain Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)		21.09
4/9/2012	LT Cap Gain Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)		21.09
4/9/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	135.15	
4/9/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	110.88	
4/16/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	64.23	
4/30/2012	Interest ING Savings Account	10.42	
4/30/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	134.82	
5/7/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	130.71	
5/7/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	105.51	
5/14/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	37.54	
5/29/2012	Clearwater Chapter SAR		45.00
5/31/2012	Interest ING Savings Account	10.77	
5/31/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	133.00	
6/7/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	132.84	
6/7/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	103.25	
6/11/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	107.22	

6/25/2012	Income Dividend 340 Shares iShares Dow Jones U.S. Aerospace & Defense Index Fund (TTA)	71.48
6/25/2012	Income Dividend 400 Shares iShares Dow Jones U.S. Real Estate Index Fund (IYR)	198.18
6/25/2012	Income Dividend 325 Shares iShares Dow Jones U.S. Technology Sector Fund (IYW)	35.90
6/25/2012	Income Dividend 234 Shares iShares Trust S&P 500 Index (IVV)	149.61
6/28/2012	Income Dividend 180 Shares iShares Nasdaq Biotechnology Fund (IBB)	33.51
6/28/2012	Income Dividend 972 Shares iShares MSCI EAFE Index Fund (EFA)	1,116.92
6/29/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	134.40
6/30/2012	Interest ING Savings Account	10.43
7/9/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	128.34
7/9/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	103.93
7/16/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	55.40
7/31/2012	Interest ING Savings Account	10.78
7/31/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	133.70
8/7/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	125.17
8/7/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	103.91
8/13/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	52.92
8/31/2012	Interest ING Savings Account	10.79
8/31/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	126.45
9/10/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	125.35
9/10/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	101.99
9/17/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	88.02
9/26/2012	Jacksonville Chapter SAR	
9/28/2012	Income Dividend 180 Shares iShares Nasdaq Biotechnology Fund (IBB)	61.16
9/28/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	126.28
9/30/2012	Interest ING Savings Account	10.44
10/1/2012	Income Dividend 340 Shares iShares Dow Jones U.S. Aerospace & Defense Index Fund (TTA)	70.74
10/1/2012	Income Dividend 400 Shares iShares Dow Jones U.S. Real Estate Index Fund (IYR)	188.40
10/1/2012	Income Dividend 325 Shares iShares Dow Jones U.S. Technology Sector Fund (IYW)	49.26
10/1/2012	Income Dividend 234 Shares iShares Trust S&P 500 Index (IVV)	186.82
10/5/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	123.62
10/5/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	96.84
10/15/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	70.89
10/31/2012	Interest ING Savings Account	9.27
10/31/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	127.09
11/7/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	121.46
11/7/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	99.08
11/13/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	47.19
11/30/2012	Interest ING Savings Account	8.36
11/30/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	138.17
12/7/2012	Income Dividend 325 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	120.66
12/7/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	92.80
12/17/2012	Income Dividend 280 Shares SPDR Dow Jones Industrial Average (DIA)	81.36
12/26/2012	Income Dividend 340 Shares iShares Dow Jones U.S. Aerospace & Defense Index Fund (TTA)	229.73
12/26/2012	Income Dividend 234 Shares iShares Trust S&P 500 Index (IVV)	217.55

25.00

12/26/2012	Income Dividend 180 Shares iShares Nasdaq Biotechnology Fund (IBB)	18.60	
12/26/2012	Income Dividend 400 Shares iShares Dow Jones U.S. Real Estate Index Fund (YR)	284.49	
12/26/2012	Income Dividend 325 Shares iShares Dow Jones U.S. Technology Sector Fund (YVW)	80.00	
12/27/2012	Income Dividend 972 Shares iShares MSCI EAFE Index Fund (EFA)	592.46	
12/31/2012	Interest ING Savings Account	8.65	
12/31/2012	Income Dividend 1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	161.98	92.69
12/31/2012	ST Capital Gain Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)		
12/31/2012	Income Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)	93.10	
12/31/2012	LT Capital Gain Dividend 400 Shares Vanguard Total Bond Market Index Fund (BND)		143.19

**TOTALS**

**9,359.42**

**348.06**

THE FLORIDA SAR ENDOWMENT TRUST FUND  
JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

<b>SCHEDULE B</b>		<b>DISBURSEMENTS</b>	
<b>Date</b>	<b>Brief Description of Item</b>	<b>Income/ Unitrust</b>	<b>Principal</b>
5/4/2012	Theodore M. Duay, III (Treasurer Postage)		23.75
7/18/2012	Theodore M. Duay, III (Treasurer Postage)		27.00
11/9/2012	Theodore M. Duay, III (Treasurer Postage)		36.00
<b>TOTAL DISBURSEMENTS</b>		-	<b>86.75</b>

THE FLORIDA SAR ENDOWMENT TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

**SCHEDULE C**  
**DISTRIBUTIONS**

Date	Brief Description of Item	Income/ Unitrust	Principal
6/14/2012	St. Augustine Chapter SAR - check dated 6/10/12	163.08	
6/14/2012	Caloosa Chapter SAR - check dated 6/10/12	137.25	
6/18/2012	Naples Chapter SAR - check dated 6/14/12	331.63	
6/19/2012	Central Florida Chapter SAR - check dated 6/14/12	175.00	
6/19/2012	Caloosa Chapter SAR - check dated 6/14/12	175.00	
6/20/2012	Panama City Chapter SAR - check dated 6/14/12	27.90	
6/26/2012	Saramana Chapter SAR - check dated 6/14/12	700.00	
7/19/2012	St. Augustine Chapter SAR - check dated 7/13/12	107.70	
7/26/2012	Jacksonville Chapter SAR - check dated 7/13/12	162.95	
8/3/2012	St. Lucie River Chapter SAR - check dated 8/1/12	103.25	
8/6/2012	Jacksonville Chapter SAR - check dated 8/1/12	145.79	
8/6/2012	William Dunaway Chapter SAR - check dated 8/1/12	15.41	
8/7/2012	Tallahassee Chapter SAR - check dated 8/1/12	76.38	
8/9/2012	Palm Beach Chapter SAR - check dated 7/13/12	288.75	
8/10/2012	Emerald Coast Chapter SAR - check dated 8/1/12	29.38	
8/16/2012	Fort Lauderdale Chapter SAR - check dated 8/1/12	358.75	
8/21/2012	Miami Chapter SAR - check dated 8/12/12	75.00	
8/21/2012	St. Lucie River Chapter SAR - check dated 8/12/12	74.75	
8/31/2012	Clearwater Chapter SAR - check dated 8/1/12	236.13	
9/7/2012	Saramana Chapter SAR - check dated 9/4/12	175.00	
9/11/2012	Gainesville Chapter SAR - check dated 9/4/12	56.91	
9/12/2012	Withlacoochee Chapter SAR - check dated 9/4/12	269.63	
9/14/2012	Highlands Chapter SAR - check dated 8/12/12	5.88	
9/26/2012	Flagler Chapter SAR - check dated 8/1/12	124.05	
10/16/2012	Flagler Chapter SAR - check dated 10/11/12	31.50	
10/17/2012	St. Augustine Chapter SAR - check dated 10/11/12	168.75	
11/5/2012	Naples Chapter SAR - check dated 11/1/12	84.38	
11/6/2012	Pensacola Chapter SAR - check dated 9/4/12	154.25	
11/7/2012	Tampa Chapter SAR - check dated 11/3/12	157.00	
11/9/2012	Charlotte Chapter SAR - check dated 9/17/12	111.25	
11/13/2012	Lake Sumter Chapter SAR - check dated 10/11/12	51.88	
11/13/2012	Jacksonville Chapter SAR - check dated 11/3/12	24.38	
11/14/2012	Miami Chapter SAR - check dated 10/11/12	153.75	



11/14/2012	Miami Chapter SAR - check dated 11/1/12	75.00
11/19/2012	Fort Lauderdale Chapter SAR - check dated 11/17/12	358.75
11/27/2012	St. Augustine Chapter SAR - check dated 11/23/12	439.53
11/27/2012	Naples Chapter SAR - check dated 11/23/12	416.01
11/27/2012	Jacksonville Chapter SAR - check dated 11/23/12	333.12
11/28/2012	Saramana Chapter SAR - check dated 11/23/12	875.00
11/28/2012	Palm Beach Chapter SAR - check dated 11/23/12	288.75
11/30/2012	Miami Chapter SAR - check dated 11/23/12	303.75
11/30/2012	Central Florida Chapter SAR - check dated 11/23/12	175.00
11/30/2012	Gainesville Chapter SAR - check dated 11/23/12	56.91
11/30/2012	Emerald Coast Chapter SAR - check dated 11/23/12	29.38
11/30/2012	Highlands Chapter SAR - check dated 11/23/12	5.88
12/3/2012	Cleanwater Chapter SAR - check dated 11/1/12	160.06
12/3/2012	Cleanwater Chapter SAR - check dated 11/23/12	396.19
12/4/2012	Lake Sumter Chapter SAR - check dated 11/23/12	51.88
12/5/2012	Tallahassee Chapter SAR - check dated 11/23/12	76.38
12/5/2012	Withlacoochee Chapter SAR - check dated 11/23/12	274.32
12/10/2012	St. Lucie River Chapter SAR - check dated 11/23/12	211.00
12/10/2012	St. Petersburg Chapter SAR - check dated 11/23/12	149.75
12/12/2012	Tampa Chapter SAR - check dated 11/23/12	157.00
12/13/2012	Caloosa Chapter SAR - check dated 11/23/12	312.25
12/14/2012	Charlotte Chapter SAR - check dated 11/23/12	111.25
12/18/2012	Flagler Chapter SAR - check dated 11/23/12	155.55
12/19/2012	Panama City Chapter SAR - check dated 11/23/12	27.90
12/31/2012	Withlacoochee Chapter SAR - check dated 11/3/12 - outstanding at 12/31/12	4.69
12/31/2012	William Dunaway Chapter SAR - check dated 11/23/12 - outstanding at 12/31/12	15.41
12/31/2012	Pensacola Chapter SAR - check dated 11/23/12 - outstanding at 12/31/12	154.25

**TOTAL DISTRIBUTIONS**

**10,567.67**



THE FLORIDA SAR ENDOWMENT TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

SCHEDULE E

	Estimated Current Value	Carrying Value
<b>Exchange Traded Funds</b>		
252 Shares SPDR Dow Jones Industrial Average (DIA)	32,906.16	20,417.57
306 Shares iShares Dow Jones U.S. Aerospace & Defense Index Fund (ITA)	20,884.50	11,936.48
440 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	48,967.60	43,329.86
360 Shares iShares Dow Jones U.S. Real Estate Index Fund (IYR)	23,281.20	11,696.90
972 Shares iShares MSCI EAFE Index Fund (EFA)	55,267.92	40,252.56
180 Shares iShares Nasdaq Biotechnology Index Fund (IBB)	24,699.60	11,921.89
292 Shares iShares Dow Jones U.S. Technology Sector Index Fund (IYV)	20,650.24	11,865.96
234 Shares iShares Trust S&P 500 Index (IVV)	33,494.76	25,043.01
1,400 Shares PowerShares Financial Preferred Portfolio (PGF)	25,591.86	15,692.70
135 Shares SPDR Gold Trust (GLD)	21,872.75	11,830.77
555 Shares Vanguard Total Bond Market Index Fund (BND)	46,636.65	43,484.40
<b>TOTAL EXCHANGE TRADED FUNDS</b>	<b>354,253.24</b>	<b>247,472.10</b>
<b>Cash</b>		
Schwab Government Money Fund	490.96	490.96
Wells Fargo Bank Checking	4,906.50	4,906.50
ING Direct Savings	25,571.25	25,571.25
<b>TOTAL CASH</b>	<b>30,968.71</b>	<b>30,968.71</b>
<b>TOTAL ASSETS ON HAND</b>	<b>385,221.95</b>	<b>278,440.81</b>

THE FLORIDA SAR OPERATING BUDGET TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

	INCOME/ UNITRUST	PRINCIPAL	TOTALS
I. Starting Balance			
Assets per Inventory or on Hand at Close of Last Accounting Period	2,623.94	86,068.05	88,691.99
II. Receipts			
Schedule A:	2,455.51	562.89	3,018.40
III. Disbursements			
Schedule B:	-	-	-
IV. Distributions			
Schedule C:	(2,623.94)	-	(2,623.94)
V. Capital Transactions and Adjustments			
Schedule D: Net Gain or (Loss)	385.04	(385.04)	-
VI. Assets on Hand at Close of Accounting Period			
Schedule E: Cash and Marketable Securities	2,840.55	86,245.90	89,086.45

THE FLORIDA SAR OPERATING BUDGET TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

**SCHEDULE A RECEIPTS**

Date	Brief Description of Item	Income/ Unitrust	Principal
1/4/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	26.73	
1/31/2012	Interest ING Savings Account	1.36	
1/31/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	37.03	
2/7/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	27.43	
2/7/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	22.46	
2/29/2012	Interest ING Savings Account	1.23	
2/29/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	36.47	
3/7/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	28.66	
3/7/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	21.50	
3/13/2012	Income Dividend 6,184.907 Shares American Century Equity Income Fund (TWEIX)	144.11	
3/30/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	35.99	
3/31/2012	Interest ING Savings Account	1.31	
4/9/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	27.64	4.18
4/9/2012	LT Cap Gain Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)		4.18
4/9/2012	ST Cap Gain Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)		
4/9/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	21.98	
4/30/2012	Interest ING Savings Account	1.27	
4/30/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	36.11	
5/7/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	26.74	
5/7/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	20.91	
5/31/2012	Interest ING Savings Account	1.32	
5/31/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	35.63	
6/7/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	27.17	
6/7/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	20.46	
6/12/2012	Income Dividend 6,184.907 Shares American Century Equity Income Fund (TWEIX)	380.99	
6/22/2012	Income Dividend 407.53 Shares UMB Scout International Fund (UMBWX)	86.84	
6/29/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	36.00	
6/30/2012	Interest ING Savings Account	1.27	
7/9/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	26.25	
7/9/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	20.60	
7/31/2012	Interest ING Savings Account	1.32	
7/31/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	35.81	
8/7/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	25.60	

8/7/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	20.60	
8/31/2012	Interest ING Savings Account	1.32	
8/31/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	33.87	
9/10/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	25.64	
9/10/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	20.21	
9/18/2012	Income Dividend 6,184.907 Shares American Century Equity Income Fund (TWEIX)	346.35	
9/28/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	33.83	
9/30/2012	Interest ING Savings Account	1.27	
10/5/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	25.29	
10/5/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	19.19	
10/31/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	34.04	
10/31/2012	Interest ING Savings Account	1.13	
11/7/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	24.84	
11/7/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	19.64	
11/30/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)	37.01	
11/30/2012	Interest ING Savings Account	1.02	
12/7/2012	LT Capital Gain Dividend 6,184.907 Shares American Century Equity Income Fund (TWEIX)	24.68	507.78
12/7/2012	Income Dividend 90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	18.39	
12/7/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	128.62	
12/14/2012	Income Dividend 407.53 Shares UMB Scout International Fund (UMBWX)	357.48	
12/26/2012	Income Dividend 6,249.592 Shares American Century Equity Income Fund (TWEIX)	1.06	
12/31/2012	Interest ING Savings Account	43.39	
12/31/2012	Income Dividend 375 Shares PowerShares Financial Preferred Portfolio (PGF)		18.37
12/31/2012	ST Capital Gain Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)	18.45	
12/31/2012	Income Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)		28.38
12/31/2012	LT Capital Gain Dividend 110 Shares Vanguard Total Bond Market Index Fund (BND)		

TOTALS

2,455.51

562.89

THE FLORIDA SAR OPERATING BUDGET TRUST FUND  
JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

<b>SCHEDULE C</b>		<b>DISTRIBUTIONS</b>	
<b>Date</b>	<b>Brief Description of Item</b>	<b>Income/ Unitrust</b>	<b>Principal</b>
1/12/2012	Florida Society Sons of the American Revolution (2011 Income)	2,623.94	
<b>TOTAL DISTRIBUTIONS</b>		<b>2,623.94</b>	

THE FLORIDA SAR OPERATING BUDGET TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

SCHEDULE D CAPITAL TRANSACTIONS AND ADJUSTMENTS

Date	Brief Description of Items	Net Proceeds	Carrying Value	Net Gain (Loss) Principal	Income/Unitrust
<b>SALES</b>					
<b>PURCHASES</b>					
12/7/2012	64,685 Shares American Century Equity Income Fund (TWEIX)	507.78			
	TOTAL NET GAIN (LOSS)			-	
<b>UNITRUST</b>					
	Adjustment to reflect Unitrust amount of 3% of fair market value of trust at 12/31/12 (3% x 94,685.24) = 2,840.55.			(385.04)	385.04
<b>TOTALS</b>				(385.04)	385.04



THE FLORIDA SAR OPERATING BUDGET TRUST FUND  
 JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

SCHEDULE E

ASSETS ON HAND AT CLOSE OF ACCOUNTING PERIOD

	Estimated Current Value	Carrying Value
<b>Exchange Traded Funds</b>		
90 Shares iShares Barclays Intermediate Credit Bond Fund (CIU)	10,016.10	8,613.35
375 Shares PowerShares Financial Preferred Portfolio (PGF)	6,854.96	4,248.35
110 Shares Vanguard Total Bond Market Index Fund (BND)	9,243.30	8,502.75
<b>TOTAL EXCHANGE TRADED FUNDS</b>	<b>26,114.36</b>	<b>21,364.45</b>
<b>Mutual Funds</b>		
6,249.592 Shares American Century Equity Income Fund (TWEIX)	48,871.81	49,655.35
407.53 Shares UMB Scout International Fund (UMBWX)	13,591.13	11,958.71
<b>TOTAL MUTUAL FUNDS</b>	<b>62,462.94</b>	<b>61,614.06</b>
<b>Cash</b>		
Schwab Government Money Fund	108.59	108.59
Wells Fargo Bank Checking	2,877.75	2,877.75
ING Direct Savings	3,121.60	3,121.60
<b>TOTAL CASH</b>	<b>6,107.94</b>	<b>6,107.94</b>
<b>TOTAL ASSETS ON HAND</b>	<b>94,685.24</b>	<b>89,086.45</b>

# Old Business

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None

# New Business

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None

# Addendum

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## BYLAWS OF THE FLORIDA SOCIETY SONS OF THE AMERICAN REVOLUTION



### ARTICLE I THE SOCIETY

#### Section 1 Objectives

The Florida Society of the Sons of the American Revolution, hereinafter referred to as the FLSSAR, is a chartered entity of the National Society of the Sons of the American Revolution, hereinafter referred to as the NSSAR. The FLSSAR is a not-for-profit 501 c. (3) corporation organized and existing under the laws of the State of Florida under the terms of a Certificate of Incorporation issued on March 9, 1972 by the Secretary of State of the State of Florida.

#### Section 2 Chapters and Regions

The FLSSAR is organized into chapters, to each of which the FLSSAR has issued a charter that assigns to it the exclusive local jurisdiction over a designated territory. The state is also divided into geographic regions, the boundaries of which are designated by the BOM, and usually so drawn that each encompasses several chapters. Each Region is represented by a Regional Vice President.

#### Section 3 Members

The FLSSAR is made up of members in good standing of the NSSAR, each of whom shall have been admitted to membership in the FLSSAR, and each of whom is a member in good standing of the FLSSAR. A Member in Good Standing is a person who has been admitted to membership in the NSSAR and the FLSSAR, who is not now in arrears in payment of his dues, and whose membership is not now suspended or terminated under the provisions of Section 3 of Bylaw 17 of the NSSAR.

- a. Normally members of the FLSSAR will hold memberships in one of the FLSSAR Chapters.
- b. Members may request and be designated as Members at Large. These members may attend BOM meetings but may not vote as members of the BOM unless they qualify for membership under the provisions of ARTICLE II, Section 1, of these Bylaws. Members at Large shall pay an additional fee in the amount of the FLSSAR current dues. This is in addition to regular NSSAR and FLSSAR yearly dues.

#### Section 4 Annual Meeting

The FLSSAR shall hold an Annual Meeting each year on a date in the month of April or May to be designated by the President, and at a place to be selected by him. In no event shall the date of the Annual Meeting be later than fifteen days prior to the opening date of the Annual Congress of the NSSAR. A quorum of an Annual Meeting of the FLSSAR shall consist of twenty members in good standing. ***DURING THE ANNUAL MEETING, THE PRESIDENT AND/OR THE MEMBERS OF THE BOM SHALL NOMINATE AND THE BOM SHALL ELECT, A NOMINATING COMMITTEE COMPOSED OF FIVE MEMBERS WHO SHALL HAVE NOT SERVED ON A PRIOR NOMINATING COMMITTEE OF THE FLSSAR DURING THE PRECEDING TWO YEARS, AND WHOSE TERM OF OFFICE SHALL CONTINUE UNTIL THE ADJOURNMENT OF THE NEXT ANNUAL MEETING OF THE FLSSAR.***

**REQUESTED BY THE PRESIDENT**

**THE PRESIDENT MAY CALL SPECIAL MEETINGS OF THE BOM. NOTICE OF ALL MEETINGS OF THE BOM, EXCEPT THAT WHICH MAY FOLLOW THE ANNUAL MEETING, SHALL BE COMMUNICATED TO ALL MEMBERS OF THE BOM AT LEAST 30 DAYS PRIOR THE DATE SET FOR SUCH MEETING. THE PRESIDENT SHALL DESIGNATE THE DATE AND THE PLACE OF MEETING FOR ALL SPECIAL BOM MEETINGS.** See Article II – Section 3 – 2<sup>nd</sup> Paragraph In By-Laws

**A QUORUM OF A SPECIAL MEETING OF THE FLSSAR SHALL CONSIST OF TWENTY (20) MEMBERS IN GOOD STANDING.** See Article I – Section 5 – in By-Laws below. **A QUORUM FOR THE TRANSACTION OF BUSINESS AND A MAJORITY VOTE OF THOSE IN ATTENDANCE AT ANY MEETING WILL BE REQUIRED FOR THE BOM TO TAKE ACTION, EXCEPT AS OTHERWISE PROVIDED.**

**REQUESTED BY THE MEMBERS OF THE BOARD OF MANAGEMENT**

A Special Meeting of the FLSSAR shall be called by the President with not less than ten days prior notice to all members of the FLSSAR upon the request, **BY MAIL OR E-MAIL, in writing** of at least three-fourths of the members of the BOM.

A quorum of a Special Meeting of the FLSSAR shall consist of twenty members in good standing. **A QUORUM FOR THE TRANSACTION OF BUSINESS AND A MAJORITY VOTE OF THOSE IN ATTENDANCE AT ANY MEETING WILL BE REQUIRED FOR THE BOM TO TAKE ACTION, EXCEPT AS OTHERWISE PROVIDED.**

Section 6 Ladies Auxiliary (LAFSSAR)

Women who are related to an SAR of the FLSSAR shall be assisted by the FLSSAR to establish and join a separate, autonomous organization to be known as the LADIES AUXILIARY, FLORIDA SOCIETY, SONS OF THE AMERICAN REVOLUTION (LAFSSAR), which shall organize and operate under its own Bylaws and Charter with its stated purpose to assist, support, and further the objectives of the FLSSAR. No member, or members, of the LAFSSAR shall have any authority to speak for the FLSSAR, nor to obligate the FLSSAR in any way unless specifically authorized by the FLSSAR, by the BOM, or Annual Meeting of the members.

**ARTICLE II THE BOARD OF MANAGEMENT**

Section 1 Membership

The membership of the BOM shall include only persons who are members in good standing of the FLSSAR, and who are listed in at least one of the following categories:

- a. Persons who are lifetime members of the BOM by virtue of being a past President of the FLSSAR, a recipient of the Patriot Medal, or an incumbent or past elected officer of the NSSAR;
- b. Persons who are members of the BOM by virtue of being, and while being, an elected officer of the FLSSAR; appointed incumbent FLSSAR Committee Chairman; an incumbent National Trustee from Florida; an incumbent Chapter President; and the most recent Past President of a chapter, i.e., the person who preceded an incumbent Chapter President in office; if a chapter has no recent Past President it shall name another of its members to serve on the BOM;
- c. Persons who have been appointed by chapters having more than forty members on the basis of one additional member of the BOM for each forty chapter members or fraction thereof more than the first forty, the term of office of such additional members of the BOM to be coterminous with that of the Chapter President incumbent at the time of their appointment to the BOM.

A member of the BOM who is unable to attend a meeting may name, in writing, another member of the FLSSAR to attend and act in his stead; provided, however, that no person may have more than one vote. Members of the FLSSAR who are not members of the BOM may attend and participate in debate but may not vote. Visiting dignitaries, especially those from other State Societies or from the National Society, may attend and may be invited to address the meeting but may not participate in debate or vote.

Section 2 Powers

The BOM shall have the following powers and duties:

- a. ~~to e~~ **E**xercise management and control over the affairs of the FLSSAR;
- b. ~~to e~~ **C**reate and staff additional offices and committees as needed;
- c. ~~to a~~ **A**pprove, and authorize adjustments in, the FLSSAR budget;
- d. ~~to a~~ **A**dmit new chapters;
- e. ~~to f~~ **F**ix fees from applicants, dues from members, and raise funds by other means to meet the financial needs of the FLSSAR;
- f. ~~to f~~ **F**ill vacancies which may occur in any office, to serve until the next Annual Meeting of the FLSSAR except as otherwise provided in ARTICLE IV, Section 2, of these bylaws;
- g. ~~to s~~ **S**ign contracts for the purchase of services and materials, and to establish policies and procedures regarding reimbursement for expenses incurred in carrying on the business of the FLSSAR; and
- h. ~~to a~~ **A**dopt and enforce rules and procedures which shall not be inconsistent with the Articles of Incorporation of the FLSSAR, these bylaws, or the Constitution and Bylaws of the NSSAR.

Section 3 Meetings

The BOM shall hold at least two regular meetings in the one year time period commencing at the end of the Annual Meeting. One meeting will occur on the day before the date fixed for the opening of the Annual Meeting of the State Society, to be known as the Spring Meeting. The number of, and dates for, additional meetings to be held in the subsequent one year time period will be determined by the BOM at the meeting held closest to November 1.

A meeting may also be held immediately after the adjournment of the Annual Meeting if so announced by the President-elect. ~~The President may call special meetings of the BOM. The President shall designate the date and the place of meeting for all special BOM meetings.~~ **MOVED TO ARTICLE I – SECTION 5 – IN BY-LAWS.** Notice of all meetings of the BOM, except that which may follow the Annual Meeting, shall be communicated to all members of the BOM at least 30 days prior the date set for such meeting. ~~The President shall designate the date and the place of meeting for all special BOM meetings.~~ **MOVED TO ARTICLE I – SECTION 5 – IN BY-LAWS.**

Section 4 Quorum

**A QUORUM OF A REGULAR MEETING OF THE FLSSAR BOM SHALL CONSIST** ~~The attendance~~ of at least fifteen **(15) MEMBERS OF THE BOM.** A quorum for the transaction of business and a majority vote of those in attendance at any meeting will be required for the BOM to take action, except as otherwise provided in ARTICLE VIII, Section 3, of these bylaws.

**ARTICLE III OFFICERS**

Section 1 Titles

The officers of the FLSSAR, who shall be members in good standing, who shall be elected at the Annual Meeting, and who shall serve upon their installation and until their successors assume office, shall be a President, Senior Vice-President, Regional Vice-President for each Region as from time to time may be established, Secretary, Treasurer, Recording Secretary, Registrar, Chancellor, Chaplain, Genealogist, Editor, Webmaster, Historian, Member-at-Large of the Executive Committee, and Sergeant-at-Arms. A Parliamentarian shall be appointed by the incumbent president.

Section 2      Nomination and Election of Officers

A.      Nominations

(1)      Nominating Committee

- (a)      Election of Members. ~~At the regular Summer Meeting of the BOM~~ **DURING THE ANNUAL MEETING**, the President and/or the members of the BOM shall nominate and the BOM shall elect, a Nominating Committee composed of five members who shall have not served on a prior Nominating Committee of the FLSSAR during the preceding two years, and whose term of office shall continue until the adjournment of the next Annual Meeting of the FLSSAR. Prior to the call for nominations, the Secretary shall inform the BOM of the names of persons who served on a Nominating Committee during either of the prior two years. Each member of the BOM shall vote for five of the persons nominated, on ballot forms provided by the Secretary. In the case of a tie vote that would prevent the naming of five clear winners, a runoff election shall be held between those unsuccessful candidates who, had they received one more vote on the first ballot, would have been a clear winner. If the committee is elected by acclamation, voting will not be necessary. The members of the Nominating Committee shall elect their own chairman.
- (b)      Duties. The Committee shall canvass the FLSSAR to solicit suggestions as to the members who are qualified and willing to serve in, and shall name at least one candidate for, each office that is to be filled by election by the FLSSAR at its next Annual Meeting. The Chairman, or other committee member designated by him, shall announce, ~~at the regular BOM meeting held closest to, but not after, the date~~ **AT LEAST 60** days prior to the Annual Meeting, the names of the persons chosen by the Committee to be the nominees for the respective offices, and shall thereupon deliver a copy of the committee report to the Secretary who shall publish it in such a manner and at such time as to assure that every member of the FLSSAR is given at least thirty days advance information as to the names of persons whom the Committee will nominate for the respective offices for the following year. At the next Annual Meeting of the FLSSAR the Chairman, or other committee member designated by him, shall place in nomination the names of the respective candidates proposed by the Committee to be officers of the FLSSAR for the following year, and he shall thereupon deliver a copy of the committee report to the Recording Secretary.

(2)      Nominations from the Floor.

Any member of the FLSSAR is entitled to nominate from the floor of any Annual Meeting, or any meeting of the BOM, any other member of the FLSSAR for any office of the Society that is to be filled by election by either of these bodies.

B.      Qualifications of Nominees

The Nominating Committee, or FLSSAR member who makes a nomination for an elective office of the FLSSAR, shall have ascertained before making a nomination that the person to be nominated is a member in good standing and has stated in writing that he is willing to serve in that office. Furthermore, each nominee, for the office of President and Senior Vice President, shall indicate their willingness and advise the Nominating Committee of any hindrance that might prevent them from attending all BOM meetings ~~and all FLSSAR meetings~~ during the term of their elected office and to physically reside in the State of Florida for no less than six months during each year the office is held.

C.      Election

**ELECTIONS WILL BE HELD AT THE ANNUAL MEETING.** Election for an office for which only one person has been nominated shall be by voice vote upon a motion to elect by acclamation. Election for an office for which there are two or more candidates, shall be by secret ballot, supervised by Tellers appointed by the President. Election shall be by majority vote of those present and voting. If after one balloting no candidate has a majority, all candidates but the two who received the greatest

plurality shall be dropped and a vote taken for the two remaining candidates, with the candidate receiving a majority being declared the winner. If there is a tie vote, balloting shall continue until a winner is determined. The results of each balloting shall be communicated by the Tellers to the President who shall announce the vote count and the name of the winner when one is obtained.

Section 3 Additional Offices

The FLSSAR at any Annual Meeting, or at the BOM at any regular or special meeting, may create additional offices as in their judgment may be required, and may designate the person or persons to occupy the same until the next Annual Meeting of the FLSSAR.

Section 4 National Trustee

The BOM shall annually select individuals for nomination for National Trustee and Alternate National Trustee in accordance with the requirements of the bylaws of the NSSAR, and ARTICLE III, Section 2, of these bylaws.

Section 5 NSSAR Vice President General South Atlantic District Nominee

Once each four year period, the FLSSAR shall nominate a qualified member of the FLSSAR to the Annual South Atlantic District Meeting to be the nominee to the NSSAR for Vice President General of the South Atlantic District. Qualifications required for nomination to this office are that the individual is a member in good standing of the FLSSAR and NSSAR. Any qualified member of the FLSSAR may seek the nomination for NSSAR Vice President General South Atlantic District in accordance with the bylaws of the NSSAR and Article III, Section 2, of these bylaws. Election to the office of NSSAR Vice President General South Atlantic District shall be made by the delegates at the National Congress.

Section 6 Holding Multiple Offices

Any member except the President may be elected to, and concurrently hold, more than one, but not more than two, of the offices listed in Section 1 of this ARTICLE.

Section 7 Endorsement of Candidates for National Office

Candidates who have declared for election to General Offices in the National Society may appear before the Board of Management for the purpose of seeking the endorsement of the Florida Society.

**SECTION 8 VACANCIES**

***IF ANY ELECTED OFFICER SHALL BE UNABLE TO SERVE HIS FULL TERM BECAUSE OF DEATH, RESIGNATION, OR DISABILITY OR OTHER CAUSE, THERE SHALL BE AN APPOINTMENT BY THE PRESIDENT FOR THE UNEXPIRED PORTION OF THE TERM, SUBJECT TO CONFIRMATION BY THE EXECUTIVE COMMITTEE (BY PHONE CONVERSATION, EMAIL OR LETTER, WITH FORMAL CONFIRMATION AT THE NEXT SCHEDULED BOM PER ARTICLE II – SECTION 2. F.)***

**ARTICLE IV DUTIES OF OFFICERS**

Section 1 President

The President shall preside at meetings of the FLSSAR and of the Board of Management. He shall also perform such duties as ordinarily pertain to that office, including, without limitation, the submission of timely and pertinent information respecting the affairs of the FLSSAR to the membership thereof in whatever manner and at whatever intervals he shall deem appropriate. The President may authorize and award certificates for service to the FLSSAR to FLSSAR members, nonmembers, organizations or activities. He should also attend ~~NSSAR and South Atlantic District meetings,~~ **THE NSSAR ANNUAL CONGRESS, THE ANNUAL MEETING OF THE SOUTH ATLANTIC DISTRICT**, Commemorative Ceremonies, such as Revolutionary War Battles and he should attend as many of the Society's Chapter meetings as possible during his term of office.

## Section 2 Senior Vice President

If the President is absent, the Senior Vice-President shall preside at meetings of the FLSSAR and of the BOM. He shall succeed to the President's office in the case of resignation, death, or disability of the President, and he shall perform such duties as ordinarily pertain to that office and are assigned to him by the President or by the BOM.

## Section 3 Regional Vice President.

The Executive Committee, with the advice and consent of the BOM, shall determine the number of Regional Vice-Presidents necessary for the proper and efficient functioning of the FLSSAR and shall determine the boundaries of the various regions within which the Regional Vice-Presidents shall function. Each Regional Vice-President shall render assistance to the chapters within his region, survey and suggest locations for new chapters, promote membership in the FLSSAR, perform such other duties as requested by the President and/or the BOM, and shall visit each chapter in his region at least once each year.

## Section 4 Secretary

The Secretary shall conduct membership and correspondence functions ~~as listed herein~~, and shall perform such duties as ordinarily pertain to the office of Secretary. Maintenance of files herein described should include provisions for a back-up process, such as a Cloud back-up service. The Secretary shall:

- a. maintain the file of ~~duplicate applications~~ **APPROVED SAR RECORD COPIES**; and, when received from the NSSAR, obtain the signature of the President on, and himself sign, the Certificate of Membership and forward it on to the new member's Chapter;
- b. prepare and send all reports required by the NSSAR, including the annual reports together with the annual dues when due;
- c. maintain files of annual chapter reports of membership; and maintain lists of present and former elected officers, members of the BOM, members of committees, and recipients of medals and awards;
- d. maintain records of membership including mailing addresses, on a current basis; and prepare, or cause to be prepared, mailing lists, or address labels as needed for the dispatch of correspondence, minutes of meetings, notices, and THE FLORIDA PATRIOT magazine;
- e. prepare and dispatch meeting notices, newsletters, and reports to members, compose and dispatch special correspondence for the FLSSAR or the BOM; and send copies of resolutions or news releases to the media, public officials, or other outside persons or agencies;
- f. order, and maintain stocks of stationery and other consumables; purchase stamps and arrange bulk mailing permits for correspondence, and THE FLORIDA PATRIOT magazine; and submit vouchers for payment of expenses incurred thereby;
- g. sign documents for official certification; sign checks as authorized; arrange for bonding of officers as directed by the BOM; and maintain the archives of original records of the FLSSAR; including all corporate resolutions that are currently valid.
- h. Record and distribute to the members of the Executive Committee the minutes of all Executive Committee meetings in a timely manner.

## Section 5 Recording Secretary

The Recording Secretary shall record, or cause to be recorded, and shall preserve, the minutes of the BOM and of annual Meetings of the FLSSAR. He shall send copies of the minutes of meetings to the Secretary for reproduction and distribution, shall record the additions and corrections made and the date of their final approval, and forward the corrected and approved original of such minutes to the Secretary for preservation in the archives of the Society, and for the preparation and dissemination of copies to the membership



## Section 6 Treasurer

The Treasurer shall serve as the principal financial officer of the FLSSAR, He shall;

- a. serve as Chairman of the Finance Committee; establish procedures to assure that expenditures conform to approved budget allocations, that they are vouchered, and that they are proper expenses of the FLSSAR; and shall receive, maintain custody of all accounting records, make all disbursements and report periodically on the status and trends of, all funds of the FLSSAR except the Endowment Trust Fund and the Operating Budget Trust Fund.
- b. reimburse officers and members upon submission of vouchers for travel or other expenses incurred as a consequence of requested or special duties as approved or directed by the BOM or as required by these bylaws.
- c. disburse funds as vouchered by the Editor or the Secretary for services or materials received by the FLSSAR under contract as authorized by these bylaws;
- d. prepare tax exemption forms or other forms, returns and reports required by Federal, State, or local laws;
- e. maintain current signature cards for depositories as necessary.
- f. establish and monitor procedures for annual reporting of the inventory, sales, and replenishment of medals, jewelry, insignia, and other non-consumable items purchased from NSSAR for resale to chapters or members;
- g. maintain a record of the name, location, and custodian of, and custody receipts for, items of furniture, office equipment , flags, amplifying and/or recording equipment, and other such property items owned by the FLSSAR.

## Section 7 Registrar

The Registrar shall review and approve when proper, all applications and proofs of eligibility for membership, and forward to the NSSAR with admission fees as required for final approval.

## Section 8 Chancellor

The Chancellor shall be the legal advisor to the officers and BOM on matters affecting or pertaining to the FLSSAR.

## Section 9 Chaplain

The Chaplain, if present, shall open and close all meetings of the FLSSAR with the usual and proper services for such occasions.

## Section 10 Genealogist

The Genealogist shall assist chapter genealogists in preparing prospects for membership in the FLSSAR. He shall write and publish such materials as will in his opinion be helpful in meeting the requirements for membership in the Society. He shall assist the Registrar when called upon to do so.

## Section 11 Historian

The Historian shall maintain a running history of the FLSSAR and do such historical research as may be assigned to him from time to time by the President or by the BOM.

Section 12      Sergeant-at-Arms

The Sergeant-at-Arms shall assist in preserving order as the President may direct. He shall handle the physical arrangements within the meeting hall, including seeing that the furnishing, sound amplifier, lighting, flags, decorations, regalia, and the like, are present, adequate, and in proper order. He shall maintain custody of the paraphernalia belonging to the FLSSAR other than office equipment and supplies used by the Secretary, and shall maintain them in a proper state of repair, deliver them to, and install them in, the meeting place as necessary for the conduct of meetings of the FLSSAR or of the BOM.

**SECTION 13    EDITOR**

**THE EDITOR IS TO PREPARE A PUBLICATION QUARTERLY UNLESS OTHERWISE ORDERED BY THE BOARD OF MANAGERS AND TO DISTRIBUTE IT TO ALL REGULAR AND EMERITUS MEMBERS OF THE STATE SOCIETY IN SUCH A MANNER AND STYLE AS APPROPRIATE TO THE OFFICE.**

**SECTION 14    WEBMASTER**

**THE WEBMASTER SHALL MAINTAIN AND UPDATE THE WEB PAGE OF THE FLSSAR.**

**SECTION 15    MEMBER AT LARGE EXECUTIVE COMMITTEE**

**THE MEMBER-AT-LARGE IS ELECTED ANNUALLY AND SERVES AS A MEMBER OF THE EXECUTIVE COMMITTEE. THE MEMBER AT LARGE (MAL) REPRESENTS THE GENERAL MEMBERSHIP ON ISSUES OF INTEREST OR CONCERN, PARTICULARLY THOSE THAT ARISE OUTSIDE OF THE STANDING COMMITTEE STRUCTURE.**

**ARTICLE V                      COMMITTEES**

Section 1            Executive Committee

There shall be an Executive Committee which shall consist of the following members: The President., who shall serve as Chairman; The Senior Vice-President, who shall serve as Vice- Chairman; The Immediate Past President of the FLSSAR; The Secretary, who shall serve as Secretary of the Committee; The Treasurer, who shall serve as the fiscal advisor; and A Member-at-Large, who shall be elected by the FLSSAR at its Annual Meeting.

Three members shall constitute a quorum. The Executive committee shall have the power to conduct its business by mail, email, ~~or~~ by electronic means, or telephone in lieu of convening in formal session; provided, however, that each member of the Committee shall confirm by **EMAIL OR HARDCOPY** letter to the Secretary, each vote he has given by telephone. A report shall be made by the Chairman **AND/OR SECRETARY** at each meeting of the BOM detailing all actions taken by the Executive Committee since its last report to the BOM. During intervals between meetings of the BOM, the members of the Committee shall have the duty to meet on call of the Chairman and to act for the Board of Management ad interim on any matter that the Chairman deems to be of such urgency and importance that the action must be taken before the next regularly-scheduled meeting of the BOM. The committee shall also serve as a council to advise the President on planning and operational matters about which he deems the counsel of the Committee to be needed or helpful. **THE COMMITTEE SHALL ALSO SERVE AS A COUNCIL TO ADVISE THE PRESIDENT AND THE NATIONAL TRUSTEE ON NATIONAL NSSAR ISSUES THAT FLSSAR MEMBERS HAVE INTEREST IN TO PRESENT TO THE NATIONAL TRUSTEE MEETINGS.**

Section 2            Audit Committee

The President shall appoint an Audit Committee of not less than three nor more than five members of the FLSSAR, which committee shall conduct, or cause to be conducted, annually, an audit **OR FINANCIAL REVIEW** of the financial books and records of the FLSSAR for the preceding fiscal year. The report of such audit shall be presented to the BOM for approval at its meeting which is to be held on the day before the date fixed for the opening of the Annual Meeting of the FLSSAR.

### Section 3 Patriot Medal Committee

The President shall appoint, and name the Chairman of, the Patriot Medal Committee, to consist of five members of the FLSSAR, each of whom has previously been awarded the Patriot Medal. The term of office of the members of the Committee shall be conterminous with that of the President who appoints them. This statutory committee shall have the exclusive power and duty to act for the FLSSAR to designate the recipients of the FLSSAR to whom the Patriot Medal will be awarded by the FLSSAR. Presentation of the Patriot Medal shall be made at the final session of the Annual Meeting of the FLSSAR, by the Chairman of the Committee or by another person designated by him to do so.

Nominations of persons to be considered by the Committee for the Patriot Medal may be made by any member of the FLSSAR. Such nomination should include a statement detailing the qualifications of the nominee for such consideration, and must be sent to the Chairman of the Committee at or before January 31<sup>st</sup> of each year.

It is the duty of this Committee to assure that the medal is properly engraved and a framed certificate attesting to the award are on hand at or before the scheduled time of the presentation ceremony. The Chairman of the Committee shall furnish annually to the Secretary a list of persons to whom the Patriot Medal has been awarded by this committee so that the annals of the FLSSAR may record the names of all holders of the Patriot Medal as being life members of the BOM.

### Section 4 Medals and Awards Committee

The President shall appoint, and name the Chairman of, the Medals and Awards Committee, to consist of five members of the FLSSAR whose term of office shall be coterminous with that of the President who appoints them. This statutory committee shall have the exclusive power and duty to act for the FLSSAR to:

- a. ~~e~~ **D**esignate the persons, groups, or organizations to whom medals (other than the Patriot Medal), plaques, prizes, decorations, trophies, certificates, gifts, honoraria, or other awards, except as provided for in these bylaws are to be given by, and in the name of, the FLSSAR.
- b. ~~e~~ **A**rrange for medals, plaques, and the like to be suitably engraved; for certificates and the like to be suitably inscribed and signed as determined by the Chairman and the maker of the request; and ~~e~~ for the items that are to be awarded to be on hand at or before the scheduled time of the presentation ceremony. The Chairman or person making any requests for plaques and / or certificates shall decide when framing is necessary.
- c. ~~e~~ **D**esignate the person who will present the medal or award and inform the President of the name of the presenter;
- d. ~~f~~ **F**urnish to the Secretary, at the time of the Annual Meeting, a list of all medals and awards that have been given out by this committee during the year of its tenure, so that the names of all holders thereof may be permanently recorded in the annals of the FLSSAR;
- e. ~~e~~ **P**rovide advice and guidance to the Chapters regarding medals and awards proposed to be given by the Chapters and request that all chapters report all medals and awards presented during the past year to the Chairman of the Committee and to the Secretary.

Nominations of persons to be considered by this committee for awards may be made to the committee by any member of the FLSSAR; such a nomination should include a statement detailing the qualifications of the nominee for such consideration, and should be sent to the Chairman of the committee.

### Section 5 Finance Committee

The Finance Committee shall consist of the Treasurer, who shall be the Chairman, and two other members who shall be appointed by the President, and whose term of office shall be conterminous with that of the President who appoints them. This standing committee shall exercise management supervision over all FLSSAR finances except those of the Endowment Trust Fund and the Operating Budget Trust Fund.

Other committees, not listed in these bylaws, may become necessary or useful; or the need to modify the duties of, or eliminate, an existing committee may arise. In such case, the desired change shall be proposed for consideration by the President, the BOM, or any member of the FLSSAR, as appropriate. A proposal for a new committee or for the modification of an existing committee shall include a proposed draft of a new or revised charter that states the name, duties, structure, powers, method of appointment and term of office of its members, and shall propose whether it shall be given the status statutory, standing, or special. ~~A special committee is of short duration functioning only during the incumbency of the current President or BOM and is not required to have a formal charter of authority to function. Special committees will automatically be terminated at the end of the term of the President or BOM.~~ **DELETED DUE TO CONFLICT WITH ARTICLE V – SECTION 6. C.**

Committees are described as follows:

- a. A Statutory Committee has the following characteristics:
  - (1) **STATUTORY COMMITTEES ARE** ~~It is~~ established by, and its charter is set forth in, these By-Laws. (see Article VIII -- Section 3 below.)
  - (2) **STATUTORY COMMITTEES** ~~It performs~~ functions and has power **S** as stated in these By-Laws.
  - (3) **STATUTORY COMMITTEES** ~~It remains~~ in existence permanently, from year to year. ~~and~~
  - (4) **MEMBERS OF STATUTORY COMMITTEES ARE APPOINTED BY THE OFFICER IDENTIFIED IN THEIR BY-LAW AND THEIR TERMS ARE CONCURRENT** ~~The term of office of its members is coterminous with that of the~~ **APPOINTING OFFICER** ~~President who appoints them, unless otherwise stated in these~~ By-Laws.
  
- b. A Standing Committee has the following characteristics:
  - (1) **STANDING COMMITTEES ARE** ~~It is~~ established, chartered, and empowered by action of the **BOARD OF MANAGEMENT.** ~~BOM;~~
  - (2) **STANDING COMMITTEE** ~~Its~~ **C**harter **S** may be amended or revoked by action of the **BOARD OF MANAGEMENT.** ~~BOM;~~
  - (3) **STANDING COMMITTEES** ~~It performs~~ continuing functions. **THEY**, ~~and~~ remains in existence **AS** ~~so~~ long as **THEIR** ~~its~~ charter **S** remains in **EFFECT.** ~~Force;~~
  - (4) **STANDING COMMITTEE** ~~Its~~ charter **S** designates the class of business ~~over~~ **FOR** which **THE STANDING COMMITTEES HAVE** ~~it has~~ cognizance, and **THEY GRANT AUTHORITY** ~~its~~ power to conduct such business. ~~;~~
  - (5) ~~It provides staffing and other services upon matters of the designated class, either upon its own volition or upon assignment by the BOM or by the President;~~
  - (6) **MEMBERS OF STANDING COMMITTEES** ~~The structure of the committee, how and by whom its members are to be~~ appointed **BY THE OFFICER IDENTIFIED IN THEIR CHARTERS. MEMBERS OF STANDING COMMITTEES SERVE FOR A TERM AS STATED IN THEIR CHARTERS.** ~~, and duration of their term of office are stated in its charter.~~
  
- c. A Special Committee (sometimes called ad hoc committee) has the following characteristics:
  - (1) **A SPECIAL OR AD HOC COMMITTEE** ~~It is~~ established, structured, chartered, and empowered by action of the President or of the ~~BOM,~~ **BOARD OF MANAGEMENT.**
  - (2) **A SPECIAL OR AD HOC COMMITTEE** ~~It performs~~ the task or tasks specified in that action;
  - (3) **A SPECIAL OR AD HOC COMMITTEE** ~~It remains~~ in existence, and its members continue to serve, until the task **(S)** shall have been completed, a report submitted and accepted, and the committee is discharged.

**CHANGES MAY BE MADE TO SPECIAL OR AD HOC COMMITTEE ASSIGNMENTS BY THE EMPOWERING AUTHORITY.**

**SPECIAL OR AD HOC COMMITTEES MAY BE TRANSFORMED INTO STANDING COMMITTEES BY THE BOARD OF MANAGEMENT.**

## ARTICLE VI FINANCIAL MATTERS

### Section 1 Reimbursements

No officer shall receive any compensation from the FLSSAR solely by virtue of his office except as authorized by the BOM. The BOM shall have the authority to approve, either by general resolution or by specific action, the payment of expenses reasonably incurred by any officer or member in the performance of requested or special duties. Such reimbursement may include, without limitation, such items as postage, stationary, automobile or other travel expenses, meals, lodging, telephone calls, etc. Any such reimbursement shall be only on the basis of a proper voucher or expense account itemizing such expenses. Any expenditures not conforming to these bylaws will be considered and treated as personal expenses of the person so making the expenditure.

### Section 2 Expenses of the Secretary

The Secretary may be granted an allowance, in an amount approved by the BOM, to cover the expenses of his office, including, but not limited to, the following:

- a. ~~R~~ental of office space and office machines;
- b. ~~T~~elephone, postage, stationery, and other consumables;
- c. ~~C~~lerical and professional services as may be required from time to time to handle the office details in order that the affairs of the FLSSAR may be conducted in an efficient manner, such services to be procured under contract from firms or from persons acting as independent contractors, such contracts to state in detail the nature, extent, and cost, of the services to be provided; provided, however, that each contract shall be approved in advance by the BOM together with a grant of authority to the Secretary to act as the agent of the FLSSAR in signing and enforcing the contract.

### Section 3 Fidelity Bond

The BOM shall maintain in effect a fidelity bond providing coverage in favor of the FLSSAR in such amount as shall be deemed to be reasonable and prudent in order to protect the FLSSAR from pecuniary loss. The person(~~S~~) or officer(~~s~~) to be named in such insurance coverage shall be those as determined from time to time by the BOM or by the Executive Committee.

### Section 4 Fiscal Year

The fiscal year of the FLSSAR shall be the calendar year.

### Section 5 Budget

The Finance Committee shall prepare an annual budget in which are listed the categories and accounts of anticipated income and the funding authorized for the various items of expected expenses, and shall submit it to the BOM at the meeting closest to, but not after, December 31<sup>st</sup> of each year. The annual budget shall represent the expected income and outlays for the twelve-month period beginning on January 1 following its approval by the BOM. The Finance Committee shall have the power to effect transfers between, or adjustments in, amounts allocated in the budget by the BOM to the respective budget categories or line items; provided, however, that the amounts involved in such changes do not exceed ten per cent of the amount originally approved by the BOM for any line item that will be affected by the change. The Committee shall have the duty to obtain approval of the Executive Committee before effecting changes of more than ten percent but not more than twenty five per cent, and of the BOM for changes greater than twenty five per cent, of the original allocation for any line item that would be affected by the change.

### Section 6 Emeritus Program

The Emeritus Program of the FLSSAR recognizes compatriots for long membership and financial support to the Society and also provides relief to certain compatriots in need or distress.

- a. Emeritus I. All FLSSAR members who have paid dues to the NSSAR for fifty years shall be Emeritus Members of the NSSAR in accordance with the NSSAR Bylaws. All FLSSAR Members who are Emeritus Members of the NSSAR may request to become exempt from NSSAR dues in accordance with NSSAR Bylaws. Those Exempt from National dues are Emeritus I Members. The FLSSAR may request Emeritus I Status for any FLSSAR Member who is an Emeritus Member of the NSSAR.
- b. Emeritus II. All FLSSAR Members who have paid dues to the NSSAR for forty years shall be Emeritus members of the FLSSAR and their respective FLSSAR Chapters. All Emeritus Members of the FLSSAR may request to become exempt from FLSSAR and Chapter dues. The member, or his Chapter, shall request exemption from dues based on his Emeritus Status. The Chapter shall approve exemption from dues based on his Emeritus Status. The Chapter shall approve exemption from Chapter dues and the request will be forwarded to the FLSSAR Executive Committee which shall approve exemption of state dues for the FLSSAR. Those Emeritus members of the FLSSAR approved to be exempt from further State and Chapter dues are Emeritus II members.
- c. Emeritus III. At times a member of the FLSSAR may become in need or distress. A Chapter may forgive the dues of a compatriot and request the FLSSAR to forgive dues. This is a temporary measure and such relief is for one year only. The FLSSAR Executive Committee approves the relief from dues for the FLSSAR. Those granted this relief from dues are designated Emeritus III members. Emeritus III status must be requested on a yearly basis. Names of Emeritus III members will be kept confidential.

## **SECTION 7 DISSOLUTION**

**UPON DISSOLUTION OF THE FLORIDA SOCIETY, AND AFTER PAYMENT OF JUST DEBTS AND LIABILITIES, ALL REMAINING ASSETS SHALL BE DISTRIBUTED TO ORGANIZATIONS ENJOYING AN EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED OR SUCCESSOR PROVISIONS, WITH PREFERENCE GIVEN TO THE NATIONAL SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION.**

## **ARTICLE VII CHAPTERS**

### ~~Section 1 Status~~

1. **STATUS:** The Chapter is the principal subordinate element of the FLSSAR. It constitutes and shall serve as the primary link between the individual members of the Chapter and the FLSSAR and NSSAR.

### ~~Section 2 Purposes~~

2. **PURPOSE:** The Chapter shall endeavor to promote the purposes of the FLSSAR, growth for FLSSAR's membership, and public awareness and support for its objectives, and shall do so in a manner that will reflect credit upon it.

### ~~Section 3 Formation~~

3. **FORMATION:** A minimum of ten members resident in the territory encompassed thereby shall be necessary for the formation and issuance of a charter to a local Chapter. An application for the formation of a new Chapter shall be submitted to the BOM; if the application is approved the BOM shall direct the preparation of a charter and shall arrange for it to be presented with a proper ceremony.

### ~~Section 4 Operation~~

4. **OPERATION:** The Chapter shall adopt its own bylaws, elect its own officers, and regulate its own procedures and activities, subject to such rules and regulations as may be issued from time to time by the National and/ or the Florida Society and to the constitution and bylaws of the NSSAR and the Articles of Incorporation and bylaws of the FLSSAR.

**ARTICLE VIII MISCELLANEOUS**

Section 1 Resolutions

No resolution purporting to commit the FLSSAR to a position, cause, or course of action may be adopted at any meeting of the FLSSAR unless such matter shall have been considered and approved by the BOM prior to presentation thereof at an Annual Meeting.

Section 2 Authority to Speak for the FLSSAR

No member of the FLSSAR shall have the authority to speak for or represent the FLSSAR in any matter unless specifically authorized in advance either by action of the FLSSAR at an Annual Meeting or by the BOM. This provision shall not prohibit nor shall it ever be construed in a manner that would prohibit, hamper, impair, or interfere with the performance of the official duties of his office by any duly elected officer of any Chapter or of the FLSSAR.

Section 3 Amendments

These bylaws may be amended by a two-thirds vote of the members present and voting at an Annual Meeting of the FLSSAR, subject to the following:

- a. ~~The~~ **the** text of any proposed amendment(**S**) shall be submitted to the Bylaws Committee by November 1<sup>st</sup>, which committee shall make its recommendations to the BOM at the regular BOM meeting closest to, but not after, the date 60 days prior to the Annual meeting.
- b. **THE TEXT OF THE PROPOSED AMENDMENT(S) MUST BE PROVIDED TO THE MEMBERS OF THE BOARD OF MANAGEMENT AT LEAST THIRTY (30) DAYS PRIOR TO THE ANNUAL OR SPECIAL MEETING. THE MEMBERS OF THE BOM MAY BE NOTIFIED BY U.S. POSTAL SERVICE MAIL OR BY ELECTRONIC MAIL AT LEAST THIRTY (30) DAYS PRIOR TO THE ANNUAL OR SPECIAL MEETING. THE REQUIRED THIRTY (30) DAY NOTICE PERIOD SHALL BE COMPUTED FROM THE DATE OF THE POSTMARK OR DATE OF ELECTRONIC MAIL. OFFICIAL NOTICE TO THE MEMBERS OF THE BOM MAY BE PUBLISHED IN THE FLORIDA PATRIOT, PROVIDED THE FLORIDA PATRIOT IS PLACED IN THE U.S. POSTAL SERVICE MAIL NO LESS THAN THIRTY (30) DAYS PRIOR TO THE DATE OF THE ANNUAL OR SPECIAL MEETING.** ~~proposed amendment/s shall be published, in extract form, in THE FLORIDA PATRIOT and received for review by the membership in advance of the Annual Meeting. The~~ proposed amendment(**S**) will then be voted on by ballot at the Annual Meeting.
- c. ~~The~~ **the** text of the proposed amendment(**S**) may be modified by a majority of the members present and voting without giving previous notice, ~~p-~~ **provided**, however, that such modification(**S**) do not increase the scope or purpose of **THE AMENDMENT(S)** or introduce additional changes beyond those changes for which previous notice was given.

Section 4 Rules of Order

At all meetings of the FLSSAR, the BOM, or any committee of either, any questions not covered by the Articles of Incorporation or by these bylaws, and which pertain to organization, procedure, or conduct of such meeting, shall be resolved by reference to the then-current edition of Robert's Rules of Order.

**REVISION HISTORY**

<b>Date</b>	<b>Description</b>
May 4, 2013	Rebaselined existing edition of the Governing Documents.